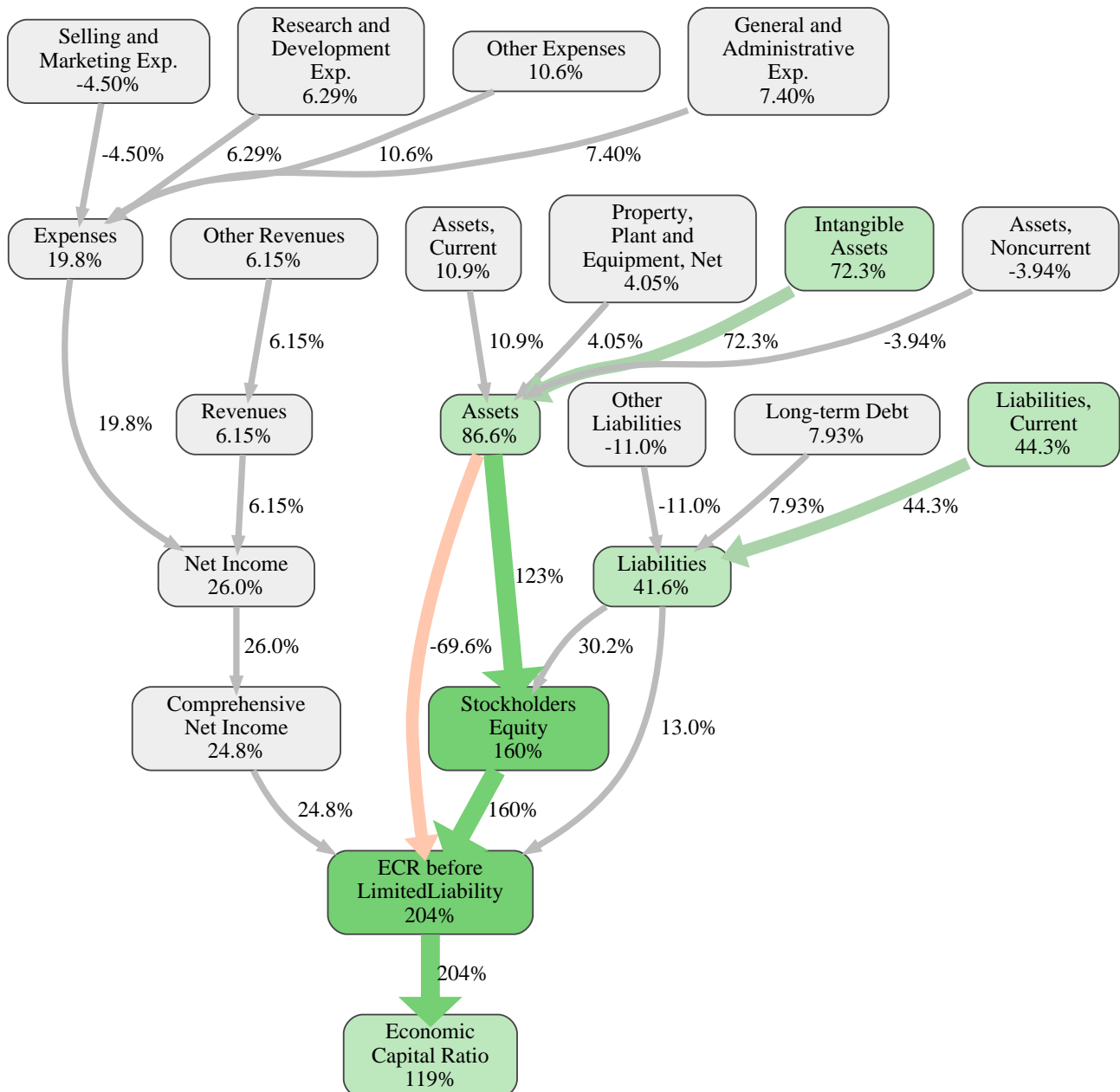




RealRate

SERVICES-PREPACKAGED SOFTWARE 2015

Adobe INC
Rank 43 of 161



RealRate

The First AI Rating Agency

www.realrate.ai



SERVICES-PREPACKAGED SOFTWARE 2015

Adobe INC
Rank 43 of 161

The relative strengths and weaknesses of Adobe INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Adobe INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 160% points. The greatest weakness of Adobe INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 11% points.

The company's Economic Capital Ratio, given in the ranking table, is 458%, being 119% points above the market average of 339%.

Input Variable	Value in 1000 USD
Assets, Current	4,602,328
Assets, Noncurrent	126,315
General and Administrative Exp.	543,332
Intangible Assets	5,191,624
Liabilities, Current	2,494,435
Long-term Debt	199,493
Other Assets	80,439
Other Compr. Net Income	-54,197
Other Expenses	1,631,721
Other Liabilities	1,315,996
Other Net Income	-51,309
Other Revenues	4,147,065
Property, Plant and Equipment, Net	785,123
Research and Development Exp.	0
Selling and Marketing Exp.	1,652,308

Output Variable	Value in 1000 USD
Liabilities	4,009,924
Assets	10,785,829
Expenses	3,827,361
Revenues	4,147,065
Stockholders Equity	6,775,905
Net Income	268,395
Comprehensive Net Income	214,198
ECR before Limited Liability	305%
Economic Capital Ratio	458%