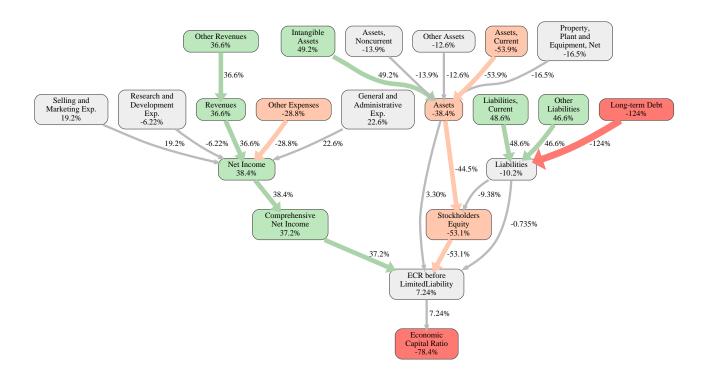


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The relative strengths and weaknesses of Daegis INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Daegis INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 49% points. The greatest weakness of Daegis INC is the variable Long-term Debt, reducing the Economic Capital Ratio by 124% points.

The company's Economic Capital Ratio, given in the ranking table, is 261%, being 78% points below the market average of 339%.

Input Variable	Value in 1000 USD
Assets, Current	14,810
Assets, Noncurrent	470
General and Administrative Exp.	0
Intangible Assets	17,320
Liabilities, Current	14,177
Long-term Debt	12,943
Other Assets	0
Other Compr. Net Income	0
Other Expenses	25,223
Other Liabilities	1,308
Other Net Income	-1,395
Other Revenues	30,958
Property, Plant and Equipment, Net	1,053
Research and Development Exp.	5,898
Selling and Marketing Exp.	0

Output Variable	Value in 1000 USD
Liabilities	28,428
Assets	33,653
Expenses	31,121
Revenues	30,958
Stockholders Equity	5,225
Net Income	-1,558
Comprehensive Net Income	-1,558
ECR before LimitedLiability	51%
Economic Capital Ratio	261%

