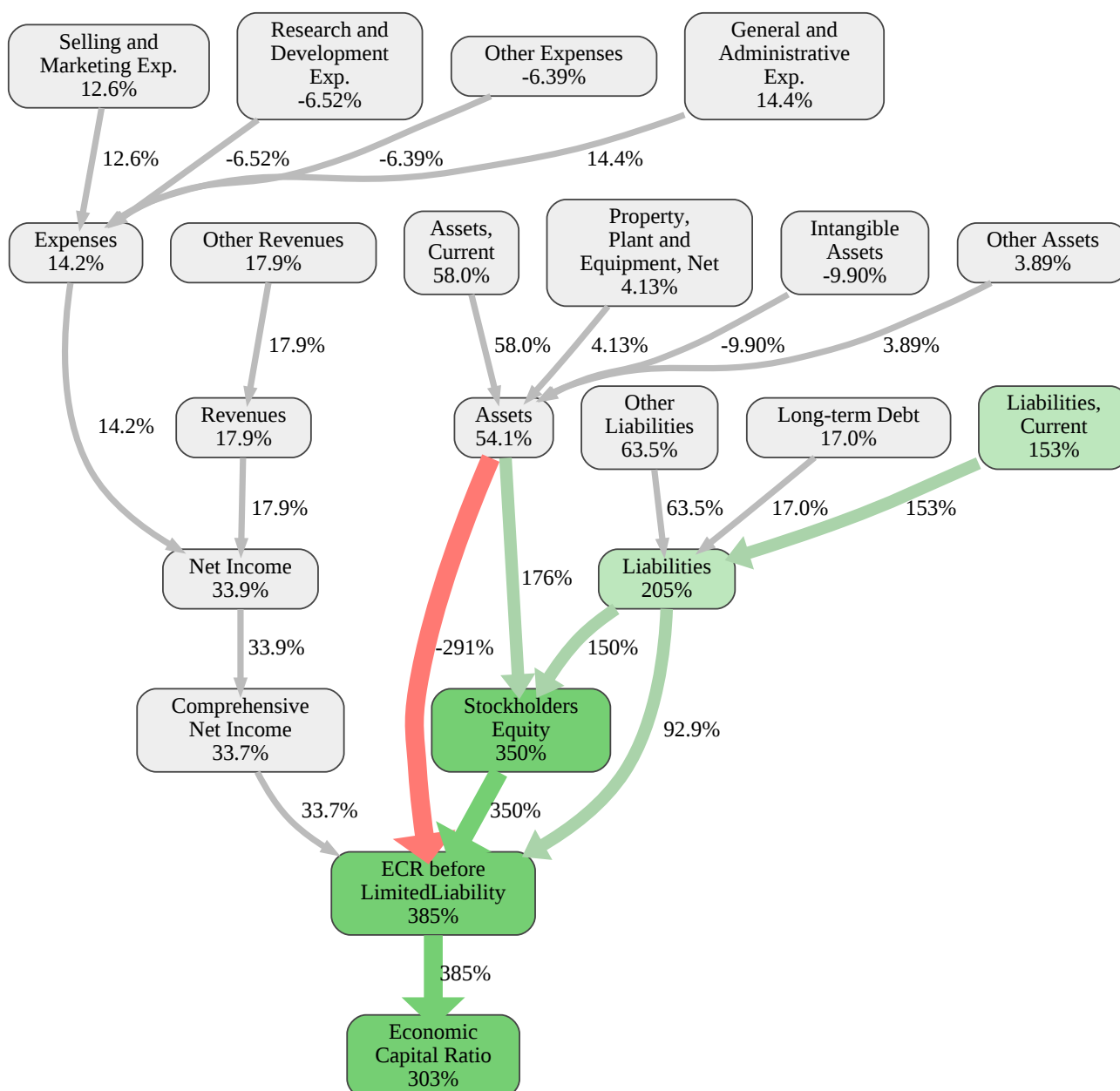




The relative strengths and weaknesses of PDF Solutions INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of PDF Solutions INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 350% points. The greatest weakness of PDF Solutions INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 9.9% points.

The company's Economic Capital Ratio, given in the ranking table, is 616%, being 303% points above the market average of 313%.

Input Variable	Value in 1000 USD
Assets, Current	170,279
Assets, Noncurrent	12,631
General and Administrative Exp.	0
Intangible Assets	4,438
Liabilities, Current	18,522
Long-term Debt	5,004
Other Assets	15,640
Other Compr. Net Income	-448
Other Expenses	70,789
Other Liabilities	0
Other Net Income	-10
Other Revenues	107,461
Property, Plant and Equipment, Net	19,341
Research and Development Exp.	27,559
Selling and Marketing Exp.	0

Output Variable	Value in 1000 USD
Liabilities	23,526
Assets	222,329
Expenses	98,348
Revenues	107,461
Stockholders Equity	198,803
Net Income	9,103
Comprehensive Net Income	8,655
ECR before Limited Liability	541%
Economic Capital Ratio	616%