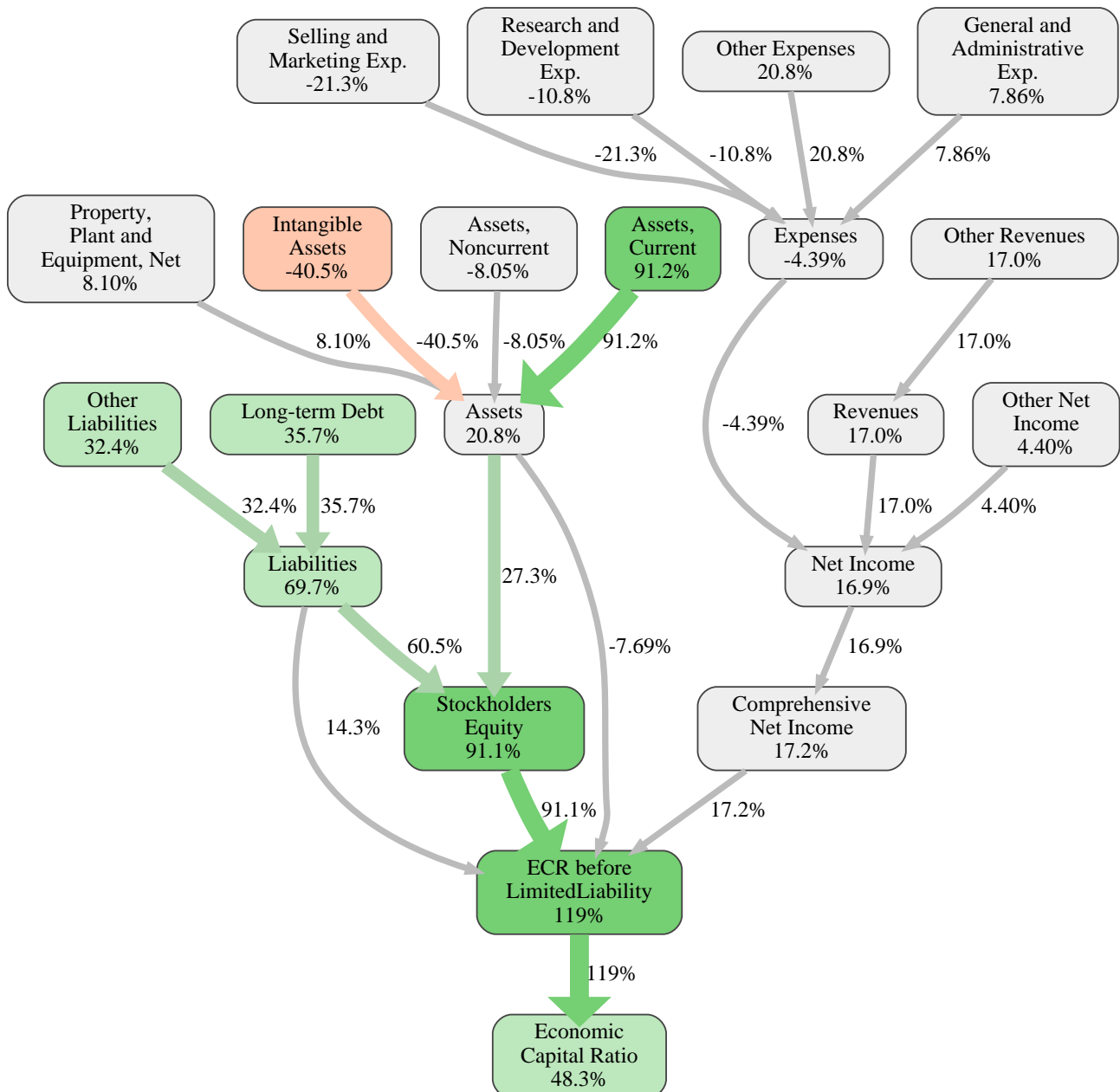




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The relative strengths and weaknesses of Instructure INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Instructure INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 91% points. The greatest weakness of Instructure INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 40% points.

The company's Economic Capital Ratio, given in the ranking table, is 370%, being 48% points above the market average of 322%.

Input Variable	Value in 1000 USD
Assets, Current	212,627
Assets, Noncurrent	446
General and Administrative Exp.	35,602
Intangible Assets	18,616
Liabilities, Current	132,017
Long-term Debt	3,392
Other Assets	14,920
Other Compr. Net Income	-7.0
Other Expenses	62,182
Other Liabilities	10,150
Other Net Income	1,647
Other Revenues	209,544
Property, Plant and Equipment, Net	27,388
Research and Development Exp.	59,391
Selling and Marketing Exp.	97,481

Output Variable	Value in 1000 USD
Liabilities	145,559
Assets	273,997
Expenses	254,656
Revenues	209,544
Stockholders Equity	128,438
Net Income	-43,465
Comprehensive Net Income	-43,472
ECR before Limited Liability	181%
Economic Capital Ratio	370%