

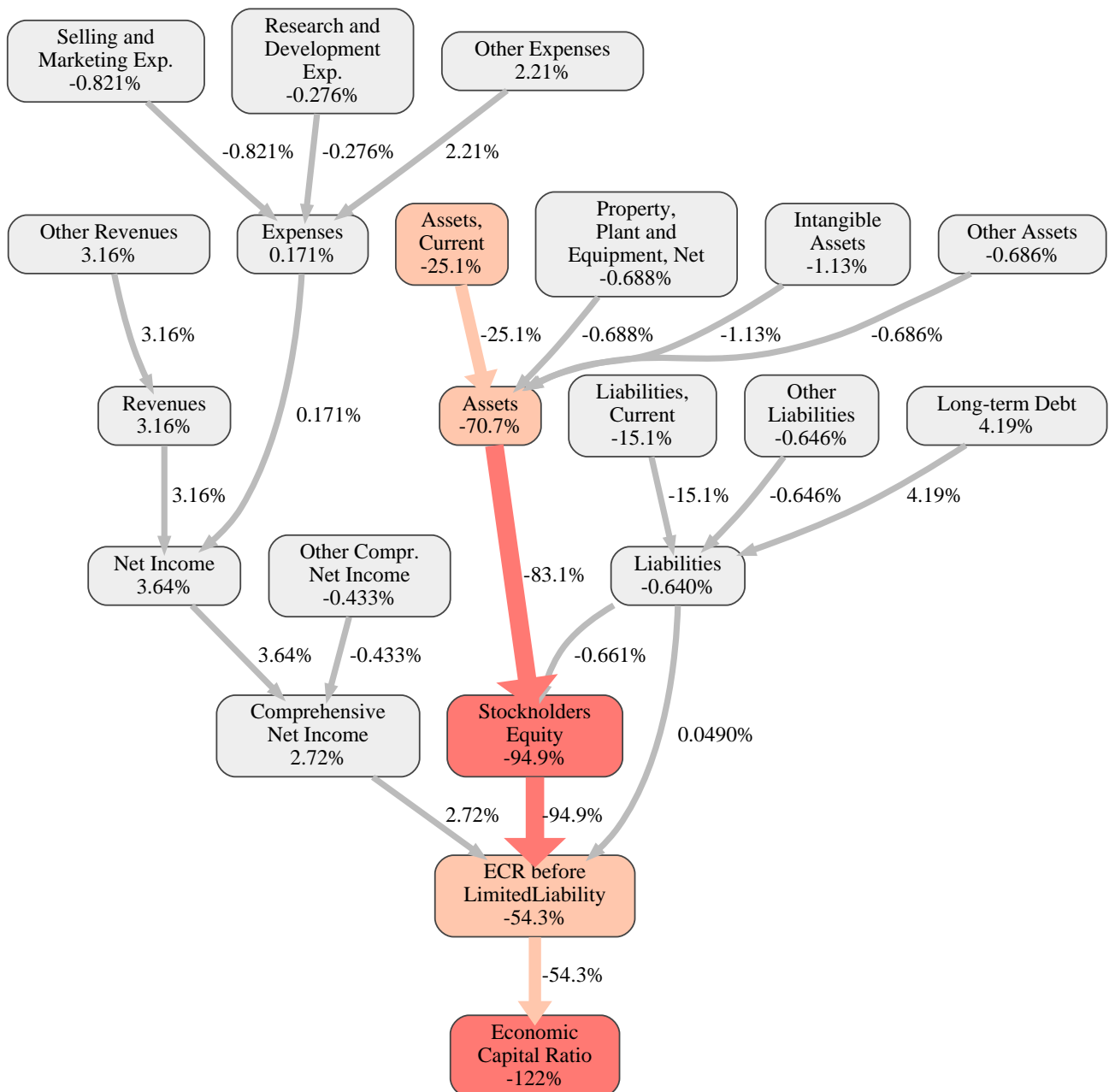


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FALCONSTOR

Falconstor Software INC
Rank 109 of 141



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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Long-term Debt, increasing the Economic Capital Ratio by 4.2% points. The greatest weakness of Falconstor Software INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 95% points.

The company's Economic Capital Ratio, given in the ranking table, is 211%, being 122% points below the market average of 333%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	6,865	Liabilities	15,074
Assets, Noncurrent	864	Assets	13,406
General and Administrative Exp.	3,022	Expenses	12,937
Intangible Assets	4,787	Revenues	14,769
Liabilities, Current	11,850	Stockholders Equity	-1,667
Long-term Debt	704	Net Income	1,139
Other Assets	694	Comprehensive Net Income	-95
Other Compr. Net Income	-1,233	ECR before Limited Liability	-39%
Other Expenses	2,846	Economic Capital Ratio	211%
Other Liabilities	2,520		
Other Net Income	-693		
Other Revenues	14,769		
Property, Plant and Equipment, Net	197		
Research and Development Exp.	2,468		
Selling and Marketing Exp.	4,601		