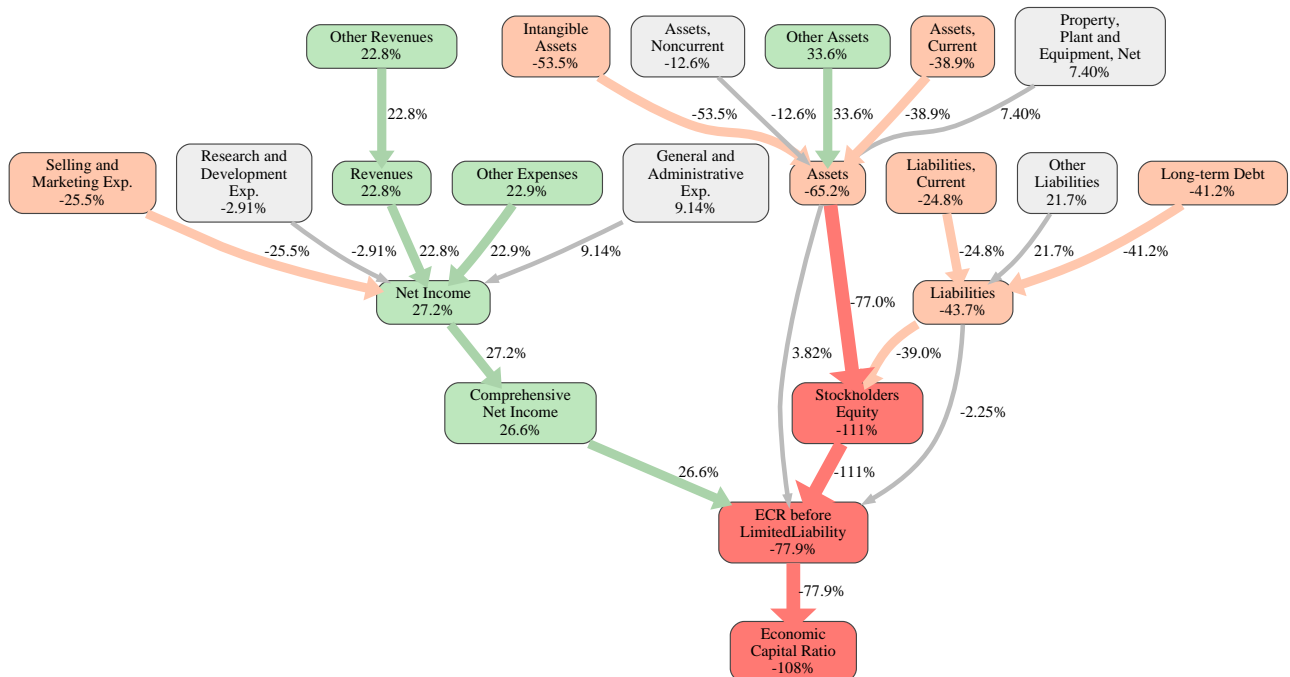




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Docusign INC
Rank 148 of 201



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The relative strengths and weaknesses of Docusign INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Docusign INC compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 34% points. The greatest weakness of Docusign INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 111% points.

The company's Economic Capital Ratio, given in the ranking table, is 246%, being 108% points below the market average of 354%.

| Input Variable | Value in 1000 USD |
|------------------------------------|----------------------|
| Assets, Current | 1,319,596 |
| Assets, Noncurrent | 50,337 |
| General and Administrative Exp. | 232,757 |
| Intangible Assets | 579,895 |
| Liabilities, Current | 1,380,955 |
| Long-term Debt | 884,807 |
| Other Assets | 406,773 |
| Other Compr. Net Income | -9,773 |
| Other Expenses | 475,956 |
| Other Liabilities | 0 |
| Other Net Income | 1,413 |
| Other Revenues | 2,107,213 |
| Property, Plant and Equipment, Net | 184,664 |
| Research and Development Exp. | 393,362 |
| Selling and Marketing Exp. | 1,076,527 |

| Output Variable | Value in 1000 USD |
|------------------------------|----------------------|
| Liabilities | 2,265,762 |
| Assets | 2,541,265 |
| Expenses | 2,178,602 |
| Revenues | 2,107,213 |
| Stockholders Equity | 275,503 |
| Net Income | -69,976 |
| Comprehensive Net Income | -79,749 |
| ECR before Limited Liability | 35% |
| Economic Capital Ratio | 246% |