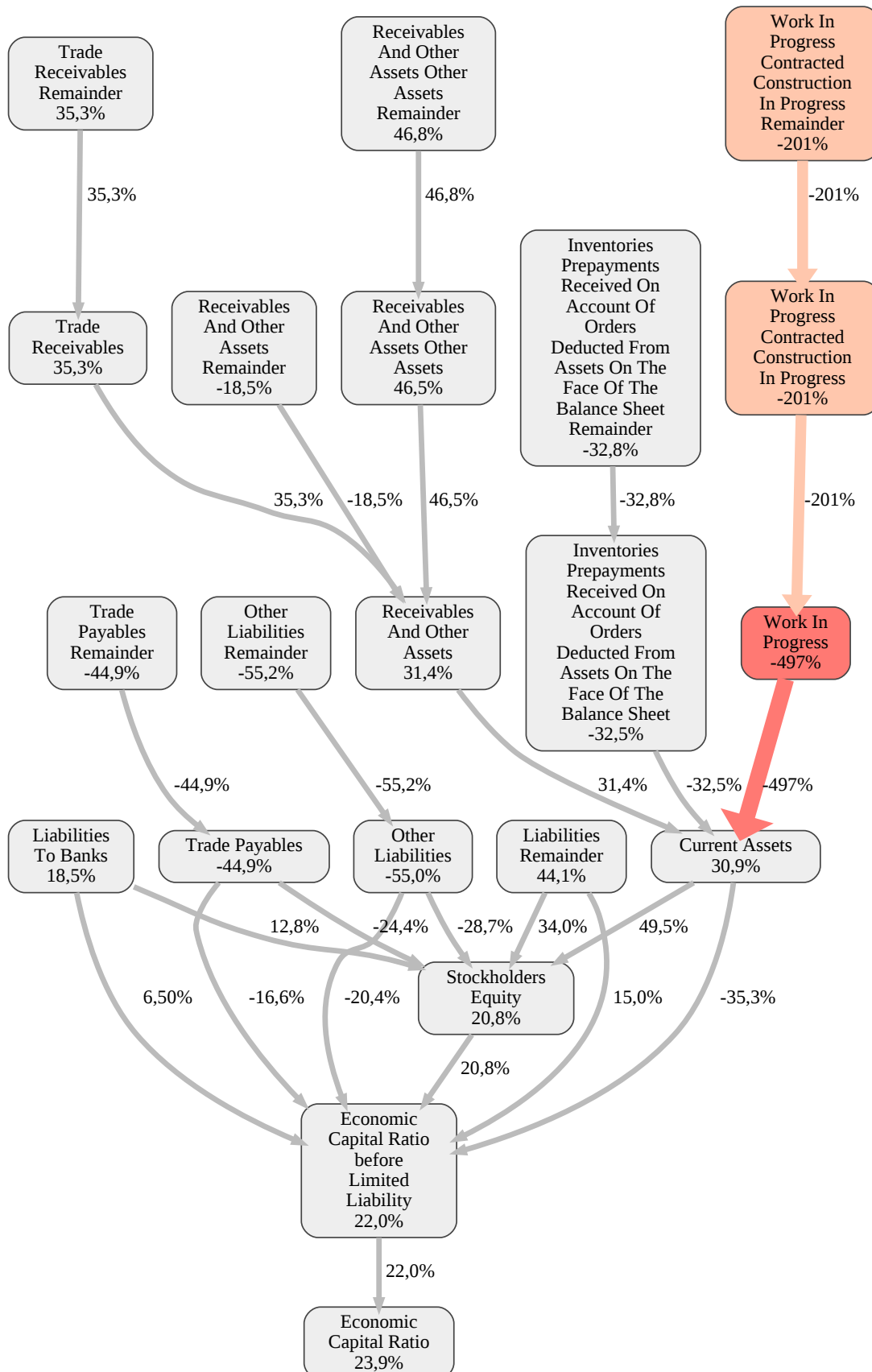




The relative strengths and weaknesses of Fuchs Bau GmbH are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Fuchs Bau GmbH compared to the market average is the variable Receivables And Other Assets Other Assets Remainder, increasing the Economic Capital Ratio by 47% points. The greatest weakness of Fuchs Bau GmbH is the variable Work In Progress, reducing the Economic Capital Ratio by 497% points.

The company's Economic Capital Ratio, given in the ranking table, is 206%, being 24% points above the market average of 182%.

Input Variable	Value in TEUR	Output Variable	Value in TEUR
Assets Remainder	0	Shares In Affiliated Companies Current Assets	0
Bonds Remainder	0	Construction Preparatory Costs	0
Buildings On Third Party Land Remainder	0	Receivables From Affiliated Companies	407
Cash In Hand Central Bank Balances Bank Balances And Cheques Remainder	2.639	Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Industrial Rights	0
Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Purchased Or Acquired Free Of Charge Remainder	0	Other Long Term Equity Investments Other Long Term Equity Investments Not Allocable To A Legal Form	0
Construction Preparatory Costs Remainder	0	Trade Payables Other Payables	0
Current Assets Land And Other Inventories Deemed For Sale And Land Rights With Buildings Under Construction Remainder	0	Receivables And Other Assets Receivables From Shareholders Receivables From Limited Partners	0
Current Assets Land And Other Inventories Deemed For Sale Construction Preparatory Costs Remainder	0	Finished Goods And Merchandise Merchandise	0
Current Assets Land And Other Inventories Deemed For Sale Land And Land Rights Without Buildings Remainder	0	Technical Equipment And Machinery Machinery And Tools Fixed To Machinery	0
Current Assets Land And Other Inventories Deemed For Sale Land And Land Rights Wth Finished Buildings Remainder	0	Receivables And Other Assets Receivables From Care	0
Current Assets Land And Other Inventories Deemed For Sale Remainder	0	Receivables And Other Assets Receivables From Property Sales	0
Current Assets Remainder	-0,000020	Inventories Other Inventories	0
Deferred Tax Assets Remainder	0	Land With Third Party Heritable Building Rights	0
		Other Long Term Financial Assets Pension Liability Claims From Life Insurance Policies	0
		Receivables And Other Assets Receivables From Shareholders Receivables From General Partners	0

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Fuchs Bau GmbH
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FUCHS Bau

Input Variable	Value in TEUR	Output Variable	Value in TEUR
Deficit Not Covered By Equity Loss		Receivables And Other Assets	0
Participation Not Covered By Capital		Receivables From Shareholders	
Contributions Withdrawals Not Covered	0	Goodwill	0,0010
By Capital Contributions Compensations		Inventories Gross Before Deduction Of	
Not Covered By Capital Contributions		Prepayments	0
Remainder		Receivables And Other Assets Unpaid	
Earnings After Taxes Remainder	646	Supplementary Calls	0
Excess Of Plan Assets Over Pension		Other Liabilities Other Liabilities To	
Liability Remainder	0	Project Consortiums	0
Expenses For The Cession Of Profit		Other Liabilities Of Which From Capital	
Participation Capital Remainder	0	Lease Contracts	0
Finished Goods And Merchandise		Other Liabilities	4.759
Finished Goods Remainder	0	Trade Payables From Care	0
Finished Goods And Merchandise		Trade Payables	4.421
Merchandise Remainder	0	Other Tangible Fixed Assets	
Finished Goods And Merchandise		Miscellaneous Other	0
Remainder	0	Current Assets Land And Other	
Finished Goods And Merchandise		Inventories Deemed For Sale And And	
Unbilled Services Rendered Remainder	0	Land Rights With Buildings Under	
Fixed Assets Remainder	0	Construction	0
Goodwill Remainder	0,0010	Current Assets Land And Other	
Intangible Fixed Assets Other Intangible		Inventories Deemed For Sale Land And	
Fixed Assets Remainder	9,0	Land Rights Without Buildings	0
Intangible Fixed Assets Prepayments		Current Assets Land And Other	
Remainder	0	Inventories Deemed For Sale Land And	
Intangible Fixed Assets Remainder	-9,0	Land Rights Wth Finished Buildings	0
Internally Generated Industrial Property		Current Assets Land And Other	
Rights And Similar Values Of Which		Inventories Deemed For Sale	
Completed Remainder	0	Construction Preparatory Costs	0
Internally Generated Industrial Property		Current Assets Land And Other	
Rights And Similar Values Remainder	0	Inventories Deemed For Sale	0
Inventories Gross Before Deduction Of		Trade Receivables Other Receivables	
Prepayments Remainder	0		0

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Input Variable	Value in TEUR	Output Variable	Value in TEUR
Inventories Other Inventories Remainder	0	Payments Received On Account Of Orders Of Which Payments On Account	0
Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet Of Which Payments On Account Remainder	0	Payments Received On Account Of Orders	0
Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet Remainder	-27.118	Land And Land Rights With Business Buildings And Other Buildings	0
Inventories Prepayments Remainder	0	Liabilities To Banks Of Which Due After More Than1 Year	0
Inventories Remainder	11	Receivables And Other Assets Unpaid Contributions To Subscribed Capital	0
Land And Land Rights With Business Buildings And Other Buildings Remainder	0	Receivables And Other Assets Other Assets Receivables From Project Consortiums	0
Land And Land Rights With Residential Buildings Wuv Remainder	0	Receivables And Other Assets Other Assets	8.430
Land And Land Rights Without Buildings Remainder	0	Securities Classified As Current Assets Other Securities Classified As Current Assets	0
Land Land Rights And Buildings Including Buildings On Third Party Land Buildings On Own Land And Land Rights Remainder	0	Securities	0
Land Land Rights And Buildings Including Buildings On Third Party Land Remainder	0	Other Long Term Financial Assets Shares In Cooperatives	0
Land Land Rights And Buildings Including Buildings On Third Party Land Undeveloped Land Remainder	0	Other Long Term Financial Assets	0
Land With Third Party Heritable Building Rights Remainder	0	Work In Progress Contracted Construction In Progress	28.913
Liabilities Liabilities To Shareholders Liabilities To General Partners Remainder	0	Taxes On Income Recognised Deferred Taxes Income From Change In Deferred Taxes	0
		Land And Land Rights With Residential Buildings Wuv	0
		Internally Generated Industrial Property Rights And Similar Values Of Which Completed	0
		Internally Generated Industrial Property Rights And Similar Values	0

Input Variable	Value in TEUR
Liabilities Liabilities To Shareholders Liabilities To Limited Partners Remainder	0
Liabilities Liabilities To Shareholders Remainder	0
Liabilities Of Which Due After More Than1 Year Remainder	0
Liabilities Of Which Due Within1 Year Remainder	0
Liabilities On Bills Accepted And Drawn Remainder	0
Liabilities Other Miscellaneous Debt Instruments Remainder	0
Liabilities Remainder	-4.421
Liabilities To Affiliated Companies Remainder	295
Liabilities To Banks Of Which Due After More Than1 Year Remainder	0
Liabilities To Banks Of Which Due Within1 Year Remainder	0
Liabilities To Banks Remainder	0,010
Liabilities To Other Long Term Investees And Investors Remainder	0
Liabilities To Silent Partners Remainder	0
Loans To Affiliated Companies Remainder	0
Loans To Other Long Term Investees And Investors Remainder	0
Loans To Shareholders Remainder	0
Long Term Financial Assets Remainder	0
Long Term Securities Remainder	0
Net Income Remainder	-344
Other Assets Remainder	0

Output Variable	Value in TEUR
Liabilities To Other Long Term Investees And Investors	0
Liabilities Liabilities To Shareholders Liabilities To Limited Partners	0
Liabilities To Banks Of Which Due Within1 Year	0
Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Purchased Or Acquired Free Of Charge	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Concessions	0
Taxes On Income Recognised Deferred Taxes	0
Intangible Fixed Assets Prepayments	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Computer Software	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Other Rights And Assets	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Licences In Rights And Assets	0
Purchased Concessions Industrial And Similar Rights And Assets Licences In Such Rights And Assets	9,0
Intangible Fixed Assets Other Intangible Fixed Assets	9,0
Intangible Fixed Assets	9,0

Input Variable	Value in TEUR	Output Variable	Value in TEUR
Other Equipment Operating And Office Equipment Office Equipment Remainder	0	Other Equipment Operating And Office Equipment Office Equipment	0
Other Equipment Operating And Office Equipment Operating Equipment Remainder	0	Other Equipment Operating And Office Equipment Operating Equipment	0
Other Equipment Operating And Office Equipment Remainder	0	Other Equipment Operating And Office Equipment	0
Other Liabilities Of Which From Capital Lease Contracts Remainder	0	Land And Land Rights Without Buildings	0
Other Liabilities Other Liabilities To Project Consortiums Remainder	0	Land Land Rights And Buildings Including Buildings On Third Party Land Undeveloped Land	0
Other Liabilities Remainder	4.759	Land Land Rights And Buildings Including Buildings On Third Party Land Buildings On Own Land And Land Rights	0
Other Loans Remainder	0	Land Land Rights And Buildings Including Buildings On Third Party Land	0
Other Long Term Equity Investments Other Long Term Equity Investments Not Allocable To A Legal Form Remainder	0	Technical Equipment And Machinery	69
Other Long Term Equity Investments Remainder	0	Buildings On Third Party Land	0
Other Long Term Financial Assets Pension Liability Claims From Life Insurance Policies Remainder	0	Other Tangible Fixed Assets	114
Other Long Term Financial Assets Remainder	0	Prepayments And Assets Under Construction	0
Other Long Term Financial Assets Shares In Cooperatives Remainder	0	Tangible Fixed Assets	183
Other Tangible Fixed Assets Miscellaneous Other Remainder	0	Other Loans	0
Other Tangible Fixed Assets Remainder	114	Loans To Other Long Term Investees And Investors	0
Other Taxes Remainder	36	Loans To Affiliated Companies	0
Payments Received On Account Of Orders Of Which Payments On Account Remainder	0	Other Long Term Equity Investments	0
		Loans To Shareholders	0
		Shares In Affiliated Companies Shares In Corporations	0
		Shares In Affiliated Companies	111
		Long Term Securities	0
		Long Term Financial Assets	111
		Fixed Assets	303

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FUCHS Bau

Input Variable	Value in TEUR	Output Variable	Value in TEUR
Payments Received On Account Of Orders Remainder	0	Finished Goods And Merchandise Finished Goods	0
Prepaid Expenses Remainder	74	Prepaid Expenses	74
Prepayments And Assets Under Construction Remainder	0	Receivables And Other Assets Of Which Unpaid Contributions To Subscribed Capital	0
Profit And Loss Transfer Subsidiary Income From Loss Absorption Remainder	0	Liabilities On Bills Accepted And Drawn	0
Profit And Loss Transfer Subsidiary Profit Transferred Under Profit Pooling Profit And Loss Transfer Or Partial Profit Transfer Agreements Remainder	0	Finished Goods And Merchandise Unbilled Services Rendered	0
Profit And Loss Transfer Subsidiary Remainder	0	Liabilities To Affiliated Companies	295
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Computer Software Remainder	0	Liabilities Of Which Due Within1 Year	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Concessions Remainder	0	Liabilities To Banks	0,010
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Industrial Rights Remainder	0	Liabilities Liabilities To Shareholders Liabilities To General Partners	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Licences In Rights And Assets Remainder	0	Liabilities Liabilities To Shareholders	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Other Rights And Assets Remainder	0	Bonds	0
		Liabilities To Silent Partners	0
		Liabilities Of Which Due After More Than1 Year	0
		Liabilities Other Miscellaneous Debt Instruments	0
		Liabilities	5.053
		Trade Receivables	7.672
		Receivables From Other Long Term Investees And Investors	0
		Receivables And Other Assets Of Which Unpaid Contributions To Subscribed Capital Of General Partners	0
		Receivables And Other Assets Receivables From Rent And Lease	0
		Receivables And Other Assets	8.837

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Input Variable	Value in TEUR	Output Variable	Value in TEUR
Purchased Concessions Industrial And Similar Rights And Assets Licences In Such Rights And Assets Remainder	9,0	Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet Of Which Payments On Account	0
Receivables And Other Assets Eceivables From Care Remainder	0	Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet	-27.118
Receivables And Other Assets Of Which Unpaid Contributions To Subscribed Capital Of General Partners Remainder	0	Finished Goods And Merchandise	0
Receivables And Other Assets Of Which Unpaid Contributions To Subscribed Capital Remainder	0	Work In Progress Services In Progress	0
Receivables And Other Assets Other Assets Receivables From Project Consortiums Remainder	0	Work In Progress Unfinished Goods	0
Receivables And Other Assets Other Assets Remainder	8.430	Work In Progress Orders In Progress	0
Receivables And Other Assets Receivables From Property Sales Remainder	0	Work In Progress	28.913
Receivables And Other Assets Receivables From Rent And Lease Remainder	0	Inventories Prepayments	0
Receivables And Other Assets Receivables From Shareholders Receivables From General Partners Remainder	0	Inventories	1.805
Receivables And Other Assets Receivables From Shareholders Receivables From Limited Partners Remainder	0	Cash In Hand Central Bank Balances Bank Balances And Cheques	2.639
Receivables And Other Assets Receivables From Shareholders Remainder	0	Current Assets	13.281
		Other Assets	0
		Deficit Not Covered By Equity Loss Participation Not Covered By Capital Contributions Withdrawals Not Covered By Capital Contributions Compensations Not Covered By Capital Contributions	0
		Excess Of Plan Assets Over Pension Liability	0
		Deferred Tax Assets	0
		Assets	13.658
		Profit And Loss Transfer Subsidiary Profit Transferred Under Profit Pooling Profit And Loss Transfer Or Partial Profit Transfer Agreements	0

Input Variable	Value in TEUR
Receivables And Other Assets Remainder	-7.672
Receivables And Other Assets Unpaid Contributions To Subscribed Capital Remainder	0
Receivables And Other Assets Unpaid Supplementary Calls Remainder	0
Receivables From Affiliated Companies Remainder	407
Receivables From Other Long Term Investees And Investors Remainder	0
Securities Classified As Current Assets Other Securities Classified As Current Assets Remainder	0
Securities Remainder	0
Shares In Affiliated Companies Current Assets Remainder	0
Shares In Affiliated Companies Remainder	111
Shares In Affiliated Companies Shares In Corporations Remainder	0
Tangible Fixed Assets Remainder	0
Taxes On Income Recognised Deferred Taxes Income From Change In Deferred Taxes Remainder	0
Taxes On Income Recognised Deferred Taxes Remainder	0
Taxes On Income Remainder	272
Technical Equipment And Machinery Machinery And Tools Fixed To Machinery Remainder	0
Technical Equipment And Machinery Remainder	69

Output Variable	Value in TEUR
Profit And Loss Transfer Subsidiary Income From Loss Absorption	0
Profit And Loss Transfer Subsidiary	0
Taxes On Income	272
Other Taxes	36
Earnings After Taxes	646
Expenses For The Cession Of Profit Participation Capital	0
Net Income	611
Stockholders Equity	8.605
Economic Capital Ratio before Limited Liability	112%
Economic Capital Ratio	206%



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FUCHS Bau

Input Variable	Value in TEUR
Trade Payables From Care Remainder	0
Trade Payables Other Payables Remainder	0
Trade Payables Remainder	4.421
Trade Receivables Other Receivables Remainder	0
Trade Receivables Remainder	7.672
Work In Progress Contracted Construction In Progress Remainder	28.913
Work In Progress Orders In Progress Remainder	0
Work In Progress Remainder	0
Work In Progress Services In Progress Remainder	0
Work In Progress Unfinished Goods Remainder	0