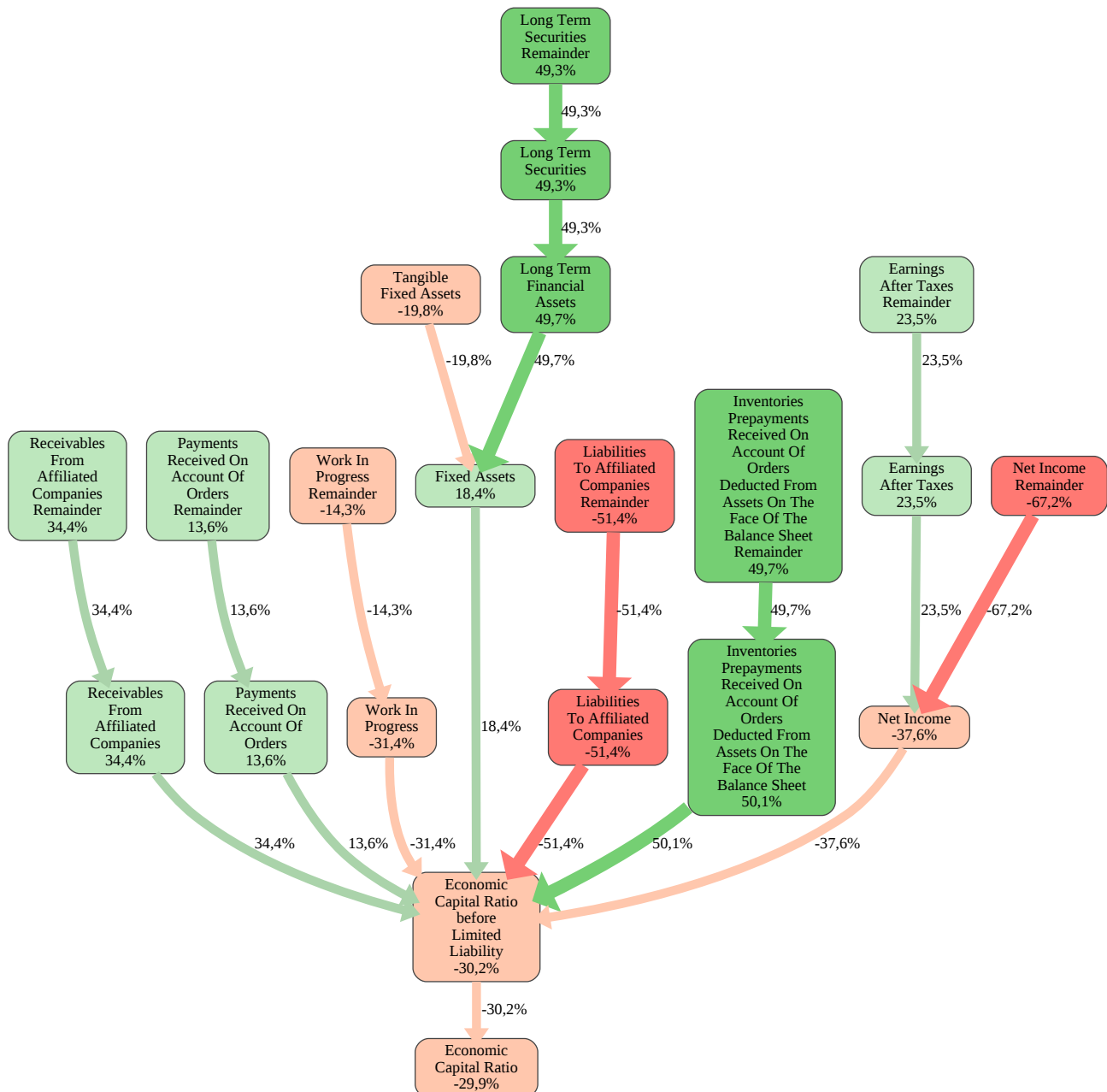




The relative strengths and weaknesses of Goldbeck GmbH are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Goldbeck GmbH compared to the market average is the variable Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet, increasing the Economic Capital Ratio by 50% points. The greatest weakness of Goldbeck GmbH is the variable Net Income Remainder, reducing the Economic Capital Ratio by 67% points.

The company's Economic Capital Ratio, given in the ranking table, is 161%, being 30% points below the market average of 190%.

Input Variable	Value in TEUR	Output Variable	Value in TEUR
Assets Remainder	0	Shares In Affiliated Companies Current Assets	0
Bonds Remainder	0	Construction Preparatory Costs	0
Buildings On Third Party Land Remainder	0	Receivables From Affiliated Companies	484.696
Cash In Hand Central Bank Balances Bank Balances And Cheques Remainder	131.027	Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Industrial Rights	0
Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Purchased Or Acquired Free Of Charge Remainder	0	Other Long Term Equity Investments Other Long Term Equity Investments Not Allocable To A Legal Form	0
Construction Preparatory Costs Remainder	0	Trade Payables Other Payables	0
Current Assets Land And Other Inventories Deemed For Sale And Land Rights With Buildings Under Construction Remainder	0	Receivables And Other Assets Receivables From Shareholders Receivables From Limited Partners	0
Current Assets Land And Other Inventories Deemed For Sale Construction Preparatory Costs Remainder	0	Finished Goods And Merchandise Merchandise	0
Current Assets Land And Other Inventories Deemed For Sale Land And Land Rights Without Buildings Remainder	0	Technical Equipment And Machinery Machinery And Tools Fixed To Machinery	0
Current Assets Land And Other Inventories Deemed For Sale Land And Land Rights With Finished Buildings Remainder	0	Receivables And Other Assets Receivables From Care	0
Current Assets Land And Other Inventories Deemed For Sale Remainder	0	Receivables And Other Assets Receivables From Property Sales	0
Current Assets Remainder	0	Inventories Other Inventories	0
Deferred Tax Assets Remainder	0	Land With Third Party Heritable Building Rights	0
		Other Long Term Financial Assets Pension Liability Claims From Life Insurance Policies	0
		Receivables And Other Assets Receivables From Shareholders Receivables From General Partners	0

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Goldbeck GmbH
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Input Variable	Value in TEUR
Deficit Not Covered By Equity Loss Participation Not Covered By Capital Contributions Withdrawals Not Covered By Capital Contributions Compensations Not Covered By Capital Contributions Remainder	0
Earnings After Taxes Remainder	191.132
Excess Of Plan Assets Over Pension Liability Remainder	0
Expenses For The Cession Of Profit Participation Capital Remainder	0
Finished Goods And Merchandise Finished Goods Remainder	0
Finished Goods And Merchandise Merchandise Remainder	0
Finished Goods And Merchandise Remainder	0
Finished Goods And Merchandise Unbilled Services Rendered Remainder	0
Fixed Assets Remainder	0
Goodwill Remainder	0
Intangible Fixed Assets Other Intangible Fixed Assets Remainder	0
Intangible Fixed Assets Prepayments Remainder	0
Intangible Fixed Assets Remainder	0
Internally Generated Industrial Property Rights And Similar Values Of Which Completed Remainder	0
Internally Generated Industrial Property Rights And Similar Values Remainder	0
Inventories Gross Before Deduction Of Prepayments Remainder	0

Output Variable	Value in TEUR
Receivables And Other Assets Receivables From Shareholders	0
Goodwill	0
Inventories Gross Before Deduction Of Prepayments	0
Receivables And Other Assets Unpaid Supplementary Calls	0
Other Liabilities Other Liabilities To Project Consortiums	0
Other Liabilities Of Which From Capital Lease Contracts	0
Other Liabilities	24.359
Trade Payables From Care	0
Trade Payables	2.113
Other Tangible Fixed Assets Miscellaneous Other	0
Current Assets Land And Other Inventories Deemed For Sale And Land Rights With Buildings Under Construction	0
Current Assets Land And Other Inventories Deemed For Sale Land And Land Rights Without Buildings	0
Current Assets Land And Other Inventories Deemed For Sale Land And Land Rights Wth Finished Buildings	0
Current Assets Land And Other Inventories Deemed For Sale Construction Preparatory Costs	0
Current Assets Land And Other Inventories Deemed For Sale	0
Trade Receivables Other Receivables	0

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Input Variable	Value in TEUR
Inventories Other Inventories Remainder	0
Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet Of Which Payments On Account Remainder	0
Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet Remainder	0
Inventories Prepayments Remainder	0
Inventories Remainder	0
Land And Land Rights With Business Buildings And Other Buildings Remainder	0
Land And Land Rights With Residential Buildings Wuv Remainder	0
Land And Land Rights Without Buildings Remainder	0
Land Land Rights And Buildings Including Buildings On Third Party Land Buildings On Own Land And Land Rights Remainder	0
Land Land Rights And Buildings Including Buildings On Third Party Land Remainder	28.219
Land Land Rights And Buildings Including Buildings On Third Party Land Undeveloped Land Remainder	0
Land With Third Party Heritable Building Rights Remainder	0
Liabilities Liabilities To Shareholders Liabilities To General Partners Remainder	0

Output Variable	Value in TEUR
Payments Received On Account Of Orders Of Which Payments On Account	0
Payments Received On Account Of Orders	0
Land And Land Rights With Business Buildings And Other Buildings	0
Liabilities To Banks Of Which Due After More Than1 Year	0
Receivables And Other Assets Unpaid Contributions To Subscribed Capital	0
Receivables And Other Assets Other Assets Receivables From Project Consortiums	0
Receivables And Other Assets Other Assets	4.013
Securities Classified As Current Assets Other Securities Classified As Current Assets	0
Securities	0
Other Long Term Financial Assets Shares In Cooperatives	0
Other Long Term Financial Assets	0
Work In Progress Contracted Construction In Progress	0
Taxes On Income Recognised Deferred Taxes Income From Change In Deferred Taxes	0
Land And Land Rights With Residential Buildings Wuv	0
Internally Generated Industrial Property Rights And Similar Values Of Which Completed	0
Internally Generated Industrial Property Rights And Similar Values	0

Input Variable	Value in TEUR	Output Variable	Value in TEUR
Liabilities Liabilities To Shareholders Liabilities To Limited Partners Remainder	0	Liabilities To Other Long Term Investees And Investors	0
Liabilities Liabilities To Shareholders Remainder	0	Liabilities Liabilities To Shareholders Liabilities To Limited Partners	0
Liabilities Of Which Due After More Than1 Year Remainder	0	Liabilities To Banks Of Which Due Within1 Year	0
Liabilities Of Which Due Within1 Year Remainder	0	Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Purchased Or Acquired Free Of Charge	0
Liabilities On Bills Accepted And Drawn Remainder	0	Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Concessions	0
Liabilities Other Miscellaneous Debt Instruments Remainder	0	Taxes On Income Recognised Deferred Taxes	0
Liabilities Remainder	0,000010	Intangible Fixed Assets Prepayments	0
Liabilities To Affiliated Companies Remainder	503.622	Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Computer Software	0
Liabilities To Banks Of Which Due After More Than1 Year Remainder	0	Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Other Rights And Assets	0
Liabilities To Banks Of Which Due Within1 Year Remainder	0	Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Licences In Rights And Assets	0
Liabilities To Banks Remainder	100.000	Purchased Concessions Industrial And Similar Rights And Assets Licences In Such Rights And Assets	0
Liabilities To Other Long Term Investees And Investors Remainder	0	Intangible Fixed Assets Other Intangible Fixed Assets	0
Liabilities To Silent Partners Remainder	17.038	Intangible Fixed Assets	0
Loans To Affiliated Companies Remainder	0		
Loans To Other Long Term Investees And Investors Remainder	0		
Loans To Shareholders Remainder	0		
Long Term Financial Assets Remainder	0,000020		
Long Term Securities Remainder	623.587		
Net Income Remainder	-367.036		
Other Assets Remainder	0		

Input Variable	Value in TEUR
Other Equipment Operating And Office Equipment Office Equipment Remainder	0
Other Equipment Operating And Office Equipment Operating Equipment Remainder	0
Other Equipment Operating And Office Equipment Remainder	0
Other Liabilities Of Which From Capital Lease Contracts Remainder	0
Other Liabilities Other Liabilities To Project Consortiums Remainder	0
Other Liabilities Remainder	24.359
Other Loans Remainder	0
Other Long Term Equity Investments Other Long Term Equity Investments Not Allocable To A Legal Form Remainder	0
Other Long Term Equity Investments Remainder	0
Other Long Term Financial Assets Pension Liability Claims From Life Insurance Policies Remainder	0
Other Long Term Financial Assets Remainder	0
Other Long Term Financial Assets Shares In Cooperatives Remainder	0
Other Tangible Fixed Assets Miscellaneous Other Remainder	0
Other Tangible Fixed Assets Remainder	1.492
Other Taxes Remainder	127
Payments Received On Account Of Orders Of Which Payments On Account Remainder	0

Output Variable	Value in TEUR
Other Equipment Operating And Office Equipment Office Equipment	0
Other Equipment Operating And Office Equipment Operating Equipment	0
Other Equipment Operating And Office Equipment	0
Land And Land Rights Without Buildings	0
Land Land Rights And Buildings Including Buildings On Third Party Land Undeveloped Land	0
Land Land Rights And Buildings Including Buildings On Third Party Land Buildings On Own Land And Land Rights	0
Land Land Rights And Buildings Including Buildings On Third Party Land	28.219
Technical Equipment And Machinery	0
Buildings On Third Party Land	0
Other Tangible Fixed Assets	1.492
Prepayments And Assets Under Construction	0
Tangible Fixed Assets	29.711
Other Loans	0
Loans To Other Long Term Investees And Investors	0
Loans To Affiliated Companies	0
Other Long Term Equity Investments	0
Loans To Shareholders	0
Shares In Affiliated Companies Shares In Corporations	0
Shares In Affiliated Companies	198.559
Long Term Securities	623.587
Long Term Financial Assets	822.146
Fixed Assets	851.857

Input Variable	Value in TEUR
Payments Received On Account Of Orders Remainder	0
Prepaid Expenses Remainder	3.035
Prepayments And Assets Under Construction Remainder	0
Profit And Loss Transfer Subsidiary Income From Loss Absorption Remainder	0
Profit And Loss Transfer Subsidiary Profit Transferred Under Profit Pooling Profit And Loss Transfer Or Partial Profit Transfer Agreements Remainder	2.306
Profit And Loss Transfer Subsidiary Remainder	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Computer Software Remainder	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Concessions Remainder	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Industrial Rights Remainder	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Licences In Rights And Assets Remainder	0
Purchased Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Other Rights And Assets Remainder	0

Output Variable	Value in TEUR
Finished Goods And Merchandise Finished Goods	0
Prepaid Expenses	3.035
Receivables And Other Assets Of Which Unpaid Contributions To Subscribed Capital	0
Liabilities On Bills Accepted And Drawn	0
Finished Goods And Merchandise Unbilled Services Rendered	0
Liabilities To Affiliated Companies	503.622
Liabilities Of Which Due Within1 Year	0
Liabilities To Banks	100.000
Liabilities Liabilities To Shareholders Liabilities To General Partners	0
Liabilities Liabilities To Shareholders	0
Bonds	0
Liabilities To Silent Partners	17.038
Liabilities Of Which Due After More Than1 Year	0
Liabilities Other Miscellaneous Debt Instruments	0
Liabilities	647.131
Trade Receivables	824
Receivables From Other Long Term Investees And Investors	1.257
Receivables And Other Assets Of Which Unpaid Contributions To Subscribed Capital Of General Partners	0
Receivables And Other Assets Receivables From Rent And Lease	0
Receivables And Other Assets	490.790

Input Variable	Value in TEUR	Output Variable	Value in TEUR
Purchased Concessions Industrial And Similar Rights And Assets Licences In Such Rights And Assets Remainder	0	Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet Of Which Payments On Account	0
Receivables And Other Assets Eceivables From Care Remainder	0	Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet	0
Receivables And Other Assets Of Which Unpaid Contributions To Subscribed Capital Of General Partners Remainder	0	Finished Goods And Merchandise	0
Receivables And Other Assets Of Which Unpaid Contributions To Subscribed Capital Remainder	0	Work In Progress Services In Progress	0
Receivables And Other Assets Other Assets Receivables From Project Consortiums Remainder	0	Work In Progress Unfinished Goods	0
Receivables And Other Assets Other Assets Remainder	4.013	Work In Progress Orders In Progress	0
Receivables And Other Assets Receivables From Property Sales Remainder	0	Work In Progress	0
Receivables And Other Assets Receivables From Rent And Lease Remainder	0	Inventories Prepayments	0
Receivables And Other Assets Receivables From Shareholders Receivables From General Partners Remainder	0	Inventories	0
Receivables And Other Assets Receivables From Shareholders Receivables From Limited Partners Remainder	0	Cash In Hand Central Bank Balances Bank Balances And Cheques	131.027
Receivables And Other Assets Receivables From Shareholders Remainder	0	Current Assets	621.817
		Other Assets	0
		Deficit Not Covered By Equity Loss Participation Not Covered By Capital Contributions Withdrawals Not Covered By Capital Contributions Compensations Not Covered By Capital Contributions	0
		Excess Of Plan Assets Over Pension Liability	0
		Deferred Tax Assets	0
		Assets	1.476.708
		Profit And Loss Transfer Subsidiary Profit Transferred Under Profit Pooling Profit And Loss Transfer Or Partial Profit Transfer Agreements	2.306

Input Variable	Value in TEUR
Receivables And Other Assets Remainder	0,000020
Receivables And Other Assets Unpaid Contributions To Subscribed Capital Remainder	0
Receivables And Other Assets Unpaid Supplementary Calls Remainder	0
Receivables From Affiliated Companies Remainder	484.696
Receivables From Other Long Term Investees And Investors Remainder	1.257
Securities Classified As Current Assets Other Securities Classified As Current Assets Remainder	0
Securities Remainder	0
Shares In Affiliated Companies Current Assets Remainder	0
Shares In Affiliated Companies Remainder	198.559
Shares In Affiliated Companies Shares In Corporations Remainder	0
Tangible Fixed Assets Remainder	0,000010
Taxes On Income Recognised Deferred Taxes Income From Change In Deferred Taxes Remainder	0
Taxes On Income Recognised Deferred Taxes Remainder	0
Taxes On Income Remainder	85.518
Technical Equipment And Machinery Machinery And Tools Fixed To Machinery Remainder	0
Technical Equipment And Machinery Remainder	0

Output Variable	Value in TEUR
Profit And Loss Transfer Subsidiary Income From Loss Absorption	0
Profit And Loss Transfer Subsidiary	2.306
Taxes On Income	85.518
Other Taxes	127
Earnings After Taxes	191.132
Expenses For The Cession Of Profit Participation Capital	0
Net Income	-87.952
Stockholders Equity	829.577
Economic Capital Ratio before Limited Liability	53%
Economic Capital Ratio	161%



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Goldbeck GmbH
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Input Variable	Value in TEUR
Trade Payables From Care Remainder	0
Trade Payables Other Payables Remainder	0
Trade Payables Remainder	2.113
Trade Receivables Other Receivables Remainder	0
Trade Receivables Remainder	824
Work In Progress Contracted Construction In Progress Remainder	0
Work In Progress Orders In Progress Remainder	0
Work In Progress Remainder	0
Work In Progress Services In Progress Remainder	0
Work In Progress Unfinished Goods Remainder	0