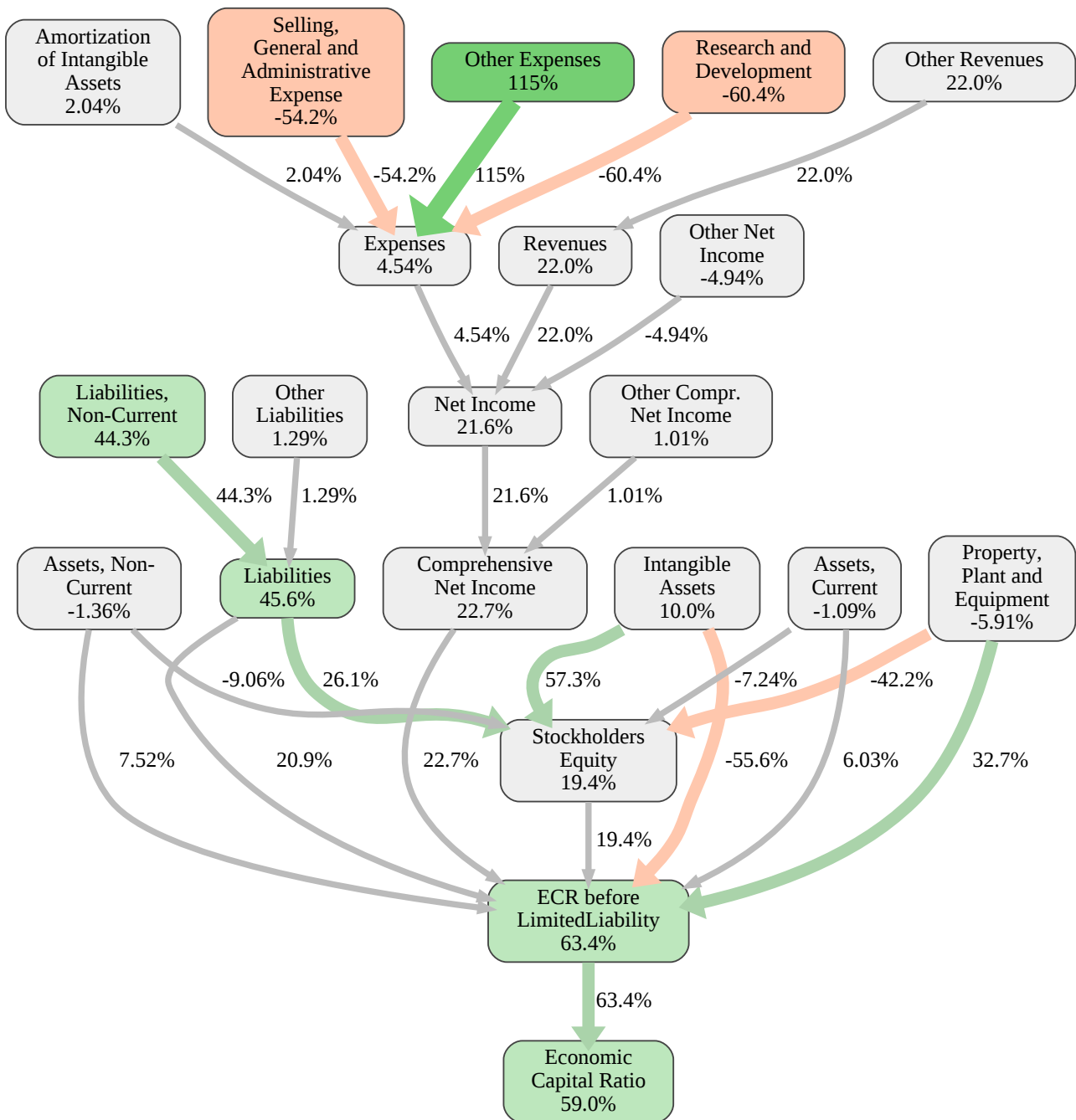




RealRate

SEMICONDUCTORS 2011

Cavium INC
Rank 16 of 42



The relative strengths and weaknesses of Cavium INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cavium INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 115% points. The greatest weakness of Cavium INC is the variable Research and Development, reducing the Economic Capital Ratio by 60% points.

The company's Economic Capital Ratio, given in the ranking table, is 397%, being 59% points above the market average of 338%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	163,617
Assets, Non-Current	1,365
Intangible Assets	86,456
Liabilities, Current	45,745
Liabilities, Non-Current	2,392
Other Assets	26,020
Other Compr. Net Income	0
Other Expenses	52,062
Other Liabilities	8,873
Other Net Income	-1,409
Other Revenues	206,500
Property, Plant and Equipment	14,162
Research and Development	60,602
Selling, General and Administrative Expense	55,303

Output Variable	Value in 1000 USD
Liabilities	57,010
Assets	291,620
Expenses	167,967
Revenues	206,500
Stockholders Equity	234,610
Net Income	37,124
Comprehensive Net Income	37,124
ECR before Limited Liability	397%
Economic Capital Ratio	397%