

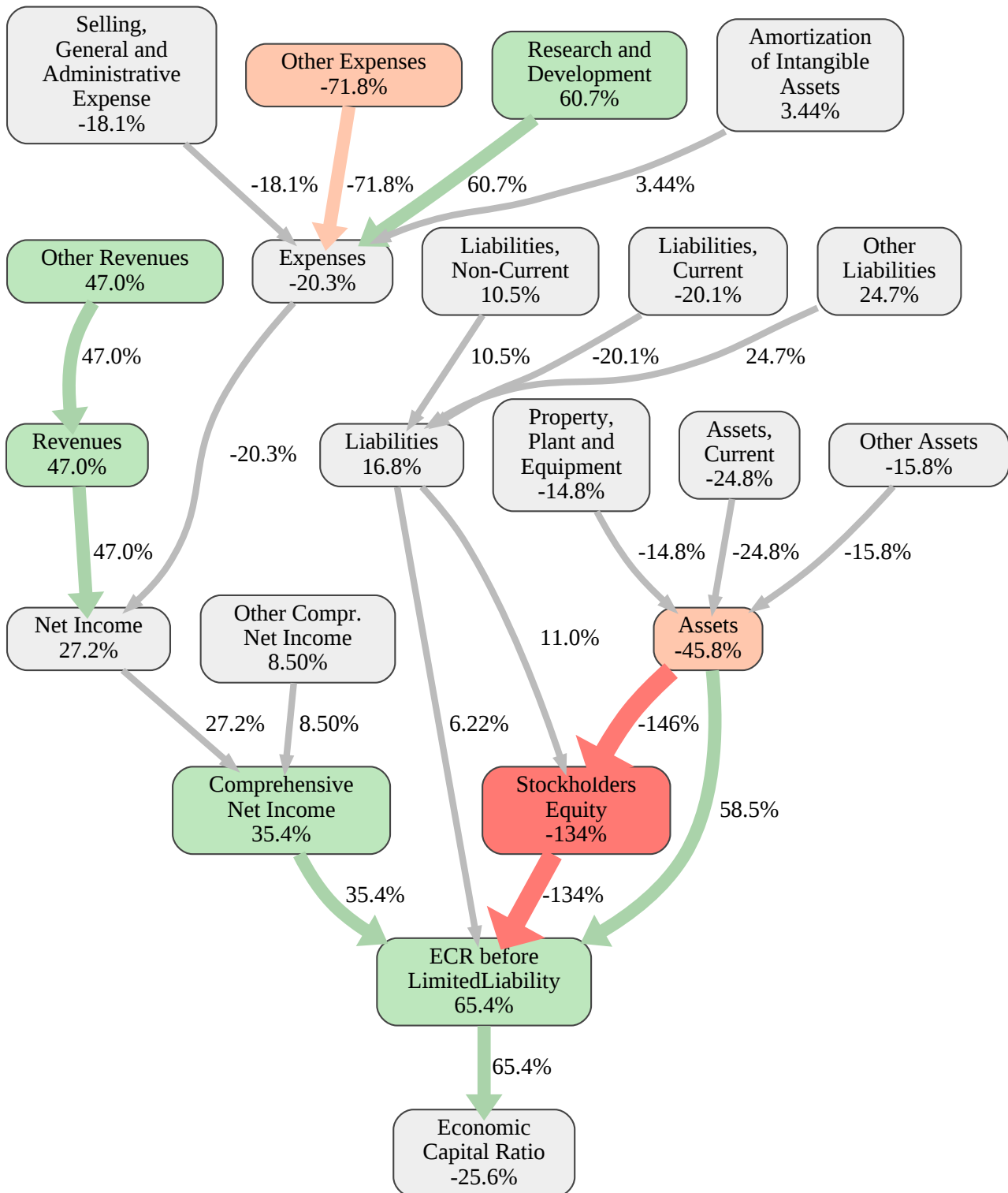


RealRate

SEMICONDUCTORS 2012

OSI Systems INC
Rank 63 of 107

OSI SYSTEMS, INC.



The relative strengths and weaknesses of OSI Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of OSI Systems INC compared to the market average is the variable Research and Development, increasing the Economic Capital Ratio by 61% points. The greatest weakness of OSI Systems INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 134% points.

The company's Economic Capital Ratio, given in the ranking table, is 273%, being 26% points below the market average of 299%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	405,286
Assets, Non-Current	20,614
Intangible Assets	103,999
Liabilities, Current	160,981
Liabilities, Non-Current	39,135
Other Assets	0
Other Compr. Net Income	9,142
Other Expenses	434,597
Other Liabilities	0
Other Net Income	0
Other Revenues	656,100
Property, Plant and Equipment	55,017
Research and Development	45,448
Selling, General and Administrative Expense	142,633

Output Variable	Value in 1000 USD
Liabilities	200,116
Assets	584,916
Expenses	622,678
Revenues	656,100
Stockholders Equity	384,800
Net Income	33,422
Comprehensive Net Income	42,564
ECR before Limited Liability	271%
Economic Capital Ratio	273%