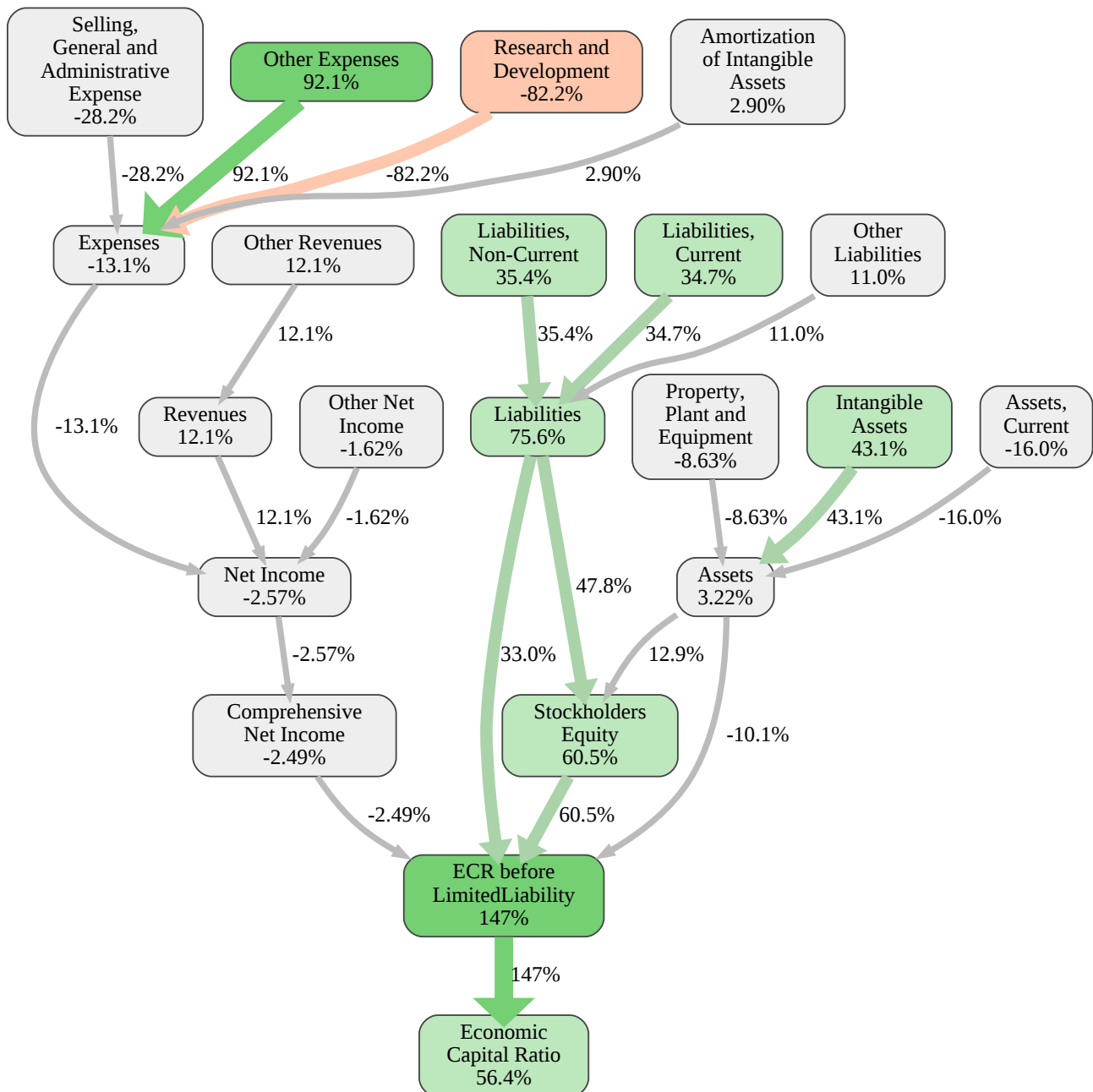




RealRate

SEMICONDUCTORS 2012

Cavium INC
Rank 45 of 107



The relative strengths and weaknesses of Cavium INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cavium INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 92% points. The greatest weakness of Cavium INC is the variable Research and Development, reducing the Economic Capital Ratio by 82% points.

The company's Economic Capital Ratio, given in the ranking table, is 355%, being 56% points above the market average of 299%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	151,564
Assets, Non-Current	1,559
Intangible Assets	155,617
Liabilities, Current	40,137
Liabilities, Non-Current	2,762
Other Assets	34,490
Other Compr. Net Income	0
Other Expenses	99,796
Other Liabilities	6,665
Other Net Income	-408
Other Revenues	259,205
Property, Plant and Equipment	17,027
Research and Development	92,197
Selling, General and Administrative Expense	66,771

Output Variable	Value in 1000 USD
Liabilities	49,564
Assets	360,257
Expenses	258,764
Revenues	259,205
Stockholders Equity	310,693
Net Income	33
Comprehensive Net Income	33
ECR before Limited Liability	355%
Economic Capital Ratio	355%