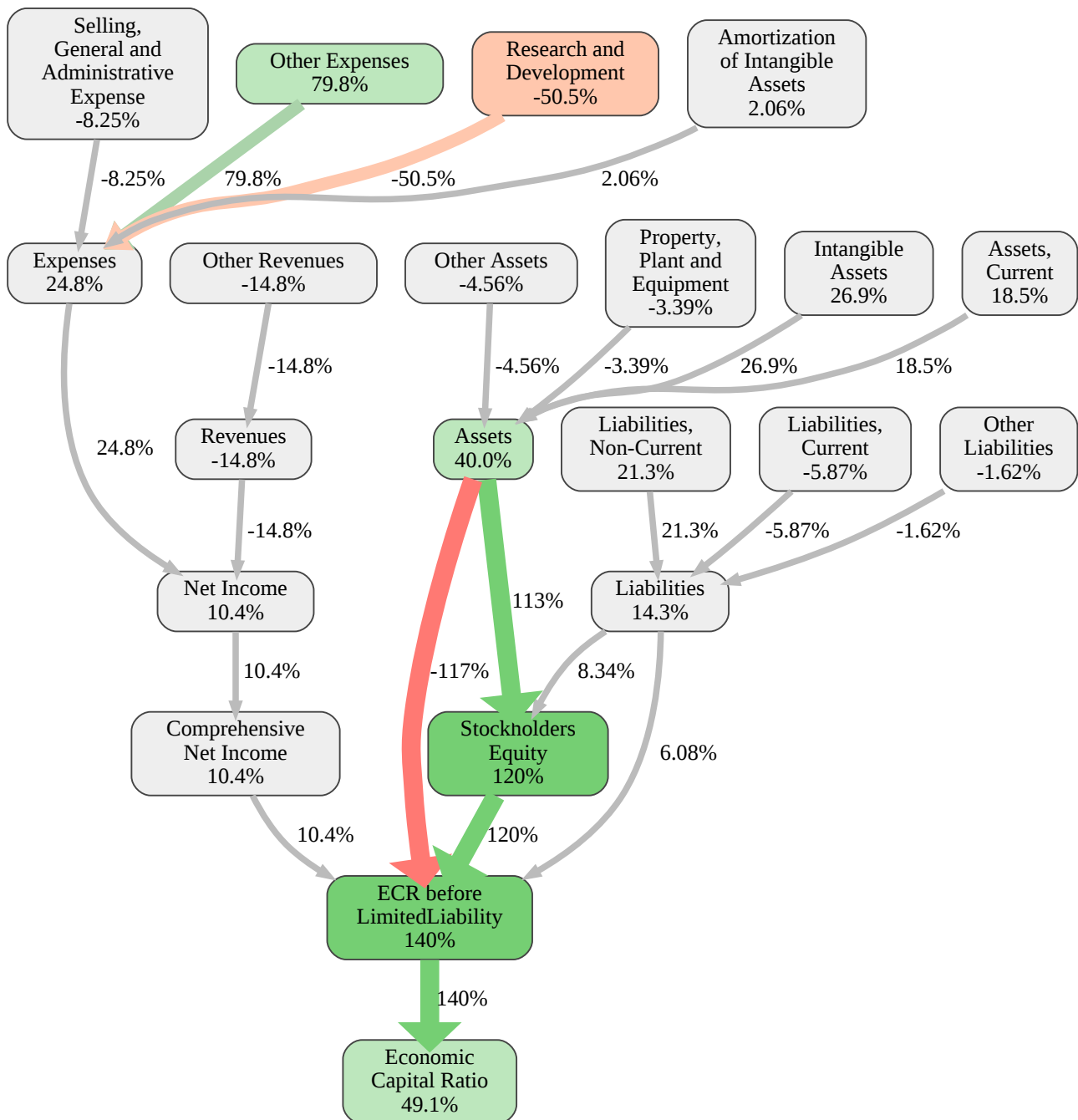




RealRate

SEMICONDUCTORS 2012

Mellanox Technologies Ltd
Rank 47 of 107



The relative strengths and weaknesses of Mellanox Technologies Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Mellanox Technologies Ltd compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 120% points. The greatest weakness of Mellanox Technologies Ltd is the variable Research and Development, reducing the Economic Capital Ratio by 50% points.

The company's Economic Capital Ratio, given in the ranking table, is 348%, being 49% points above the market average of 299%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	318,626
Assets, Non-Current	8,289
Intangible Assets	158,542
Liabilities, Current	67,093
Liabilities, Non-Current	6,214
Other Assets	7,767
Other Compr. Net Income	0
Other Expenses	95,390
Other Liabilities	14,376
Other Net Income	759
Other Revenues	259,251
Property, Plant and Equipment	36,806
Research and Development	92,508
Selling, General and Administrative Expense	62,135

Output Variable	Value in 1000 USD
Liabilities	87,683
Assets	530,030
Expenses	250,033
Revenues	259,251
Stockholders Equity	442,347
Net Income	9,977
Comprehensive Net Income	9,977
ECR before Limited Liability	348%
Economic Capital Ratio	348%