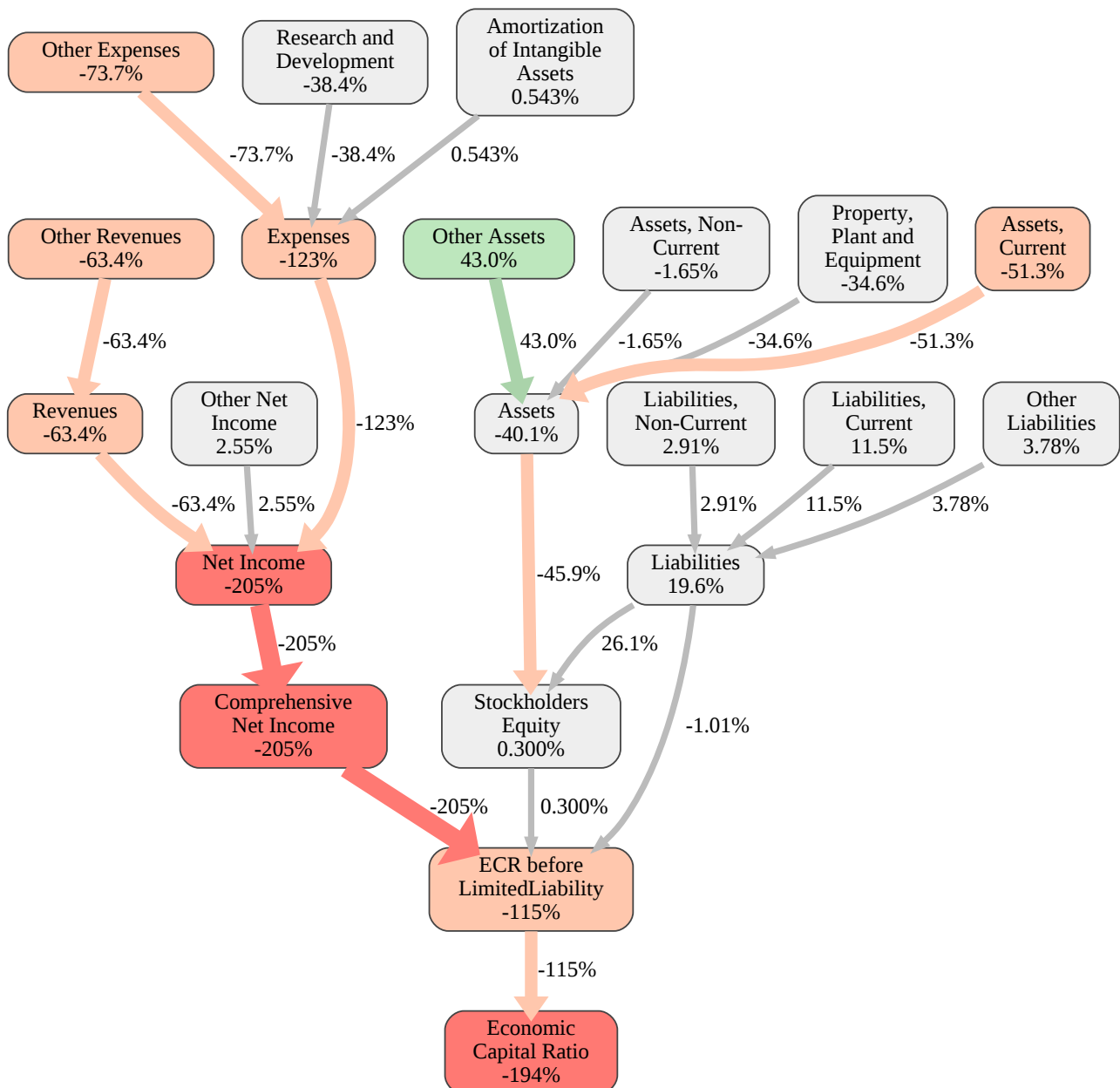




The relative strengths and weaknesses of Sigma Designs INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sigma Designs INC compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 43% points. The greatest weakness of Sigma Designs INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 205% points.

The company's Economic Capital Ratio, given in the ranking table, is 56%, being 194% points below the market average of 249%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	143,469
Assets, Non-Current	430
Intangible Assets	45,656
Liabilities, Current	32,519
Liabilities, Non-Current	15,168
Other Assets	107,669
Other Compr. Net Income	-518
Other Expenses	211,553
Other Liabilities	1,062
Other Net Income	2,704
Other Revenues	182,617
Property, Plant and Equipment	0
Research and Development	86,517
Selling, General and Administrative Expense	55,296

Output Variable	Value in 1000 USD
Liabilities	48,749
Assets	297,224
Expenses	353,366
Revenues	182,617
Stockholders Equity	248,475
Net Income	-168,045
Comprehensive Net Income	-168,563
ECR before Limited Liability	-37%
Economic Capital Ratio	56%