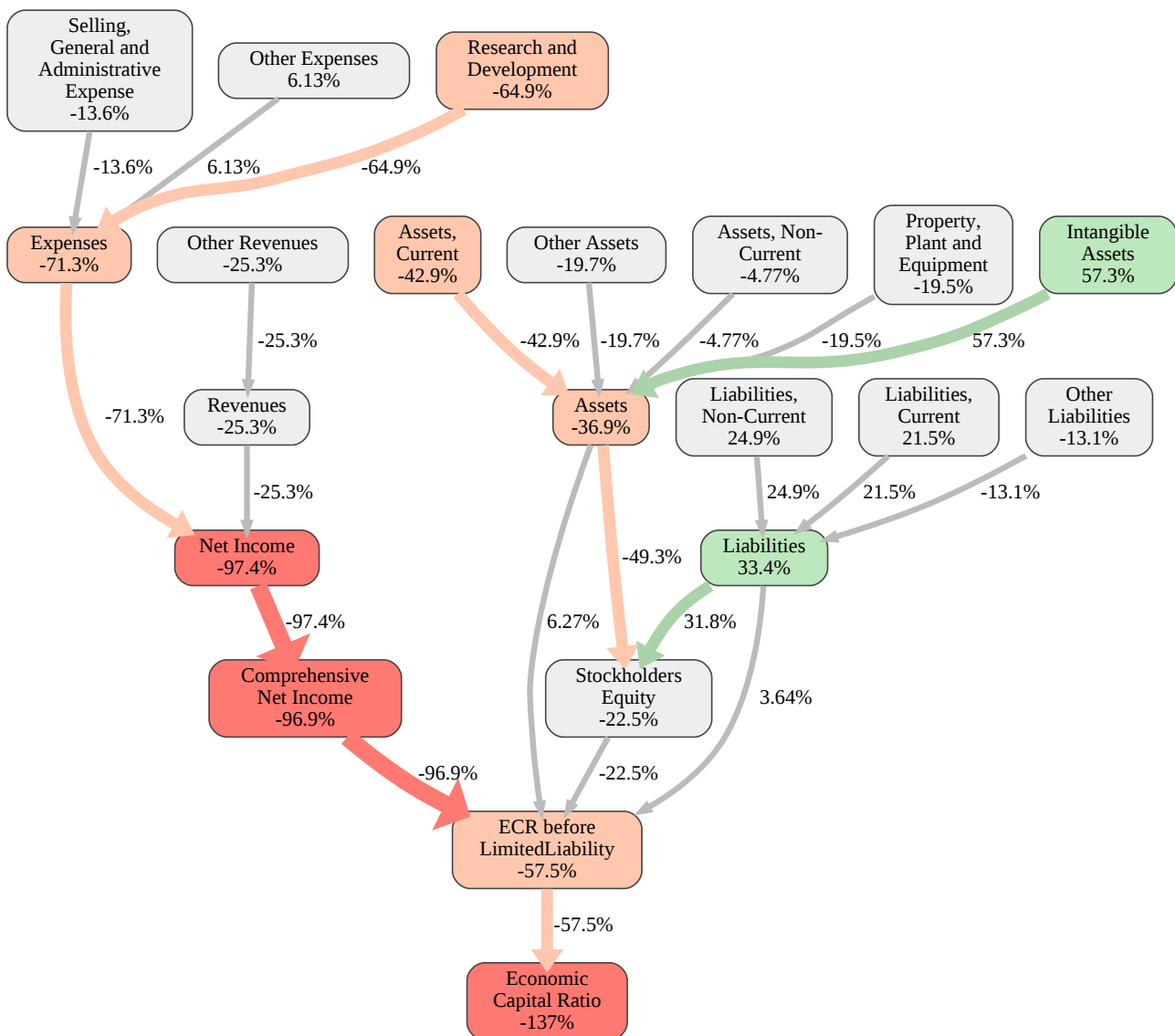




RealRate

SEMICONDUCTORS 2013

Cavium INC
Rank 83 of 108



The relative strengths and weaknesses of Cavium INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cavium INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 57% points. The greatest weakness of Cavium INC is the variable Net Income, reducing the Economic Capital Ratio by 97% points.

The company's Economic Capital Ratio, given in the ranking table, is 113%, being 137% points below the market average of 249%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	164,901
Assets, Non-Current	1,096
Intangible Assets	134,366
Liabilities, Current	55,219
Liabilities, Non-Current	1,970
Other Assets	449
Other Compr. Net Income	0
Other Expenses	166,603
Other Liabilities	31,253
Other Net Income	-803
Other Revenues	235,480
Property, Plant and Equipment	30,692
Research and Development	109,943
Selling, General and Administrative Expense	71,794

Output Variable	Value in 1000 USD
Liabilities	88,442
Assets	331,504
Expenses	348,340
Revenues	235,480
Stockholders Equity	243,062
Net Income	-113,663
Comprehensive Net Income	-113,663
ECR before Limited Liability	64%
Economic Capital Ratio	113%