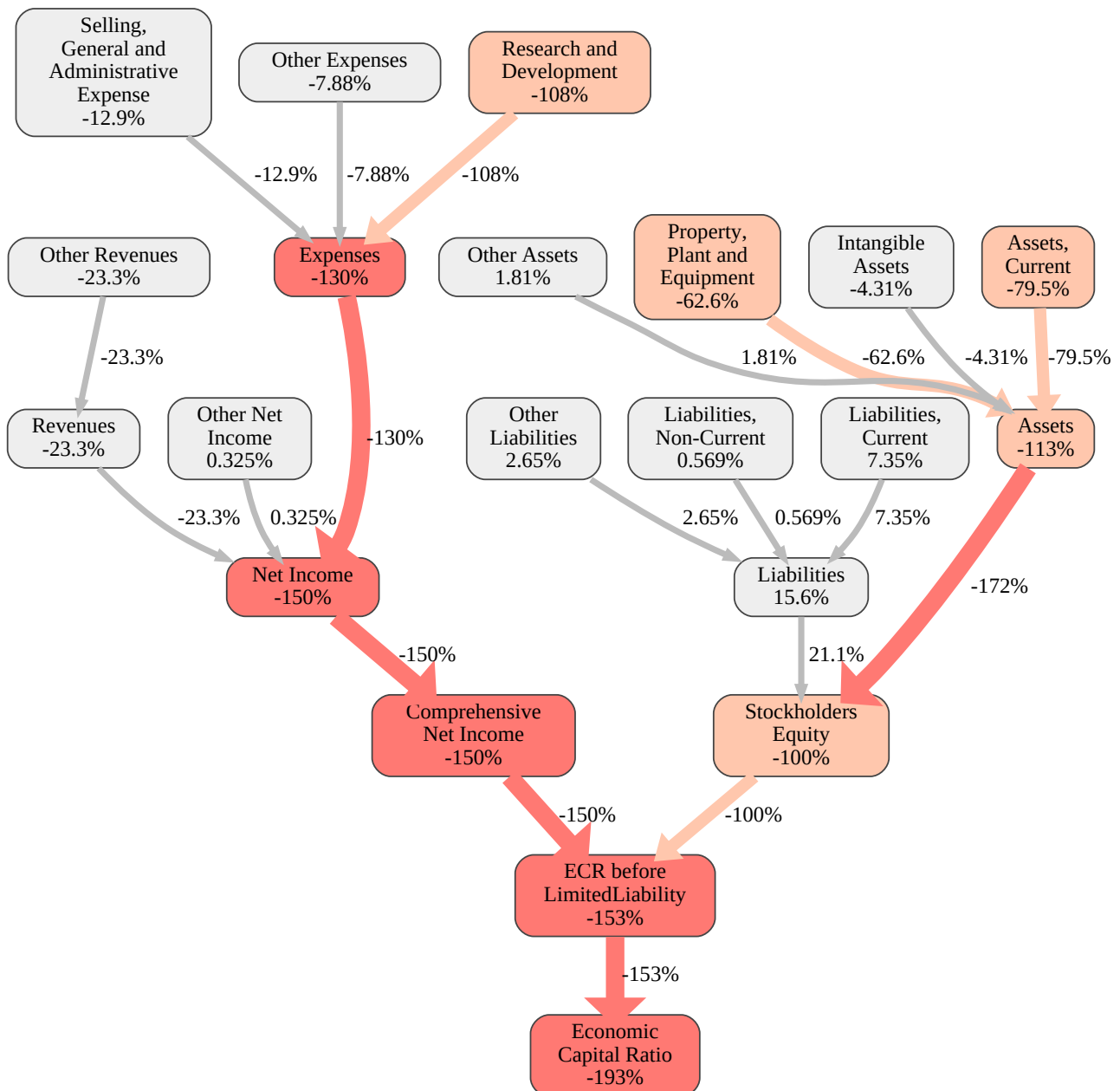




The relative strengths and weaknesses of Sigma Designs INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sigma Designs INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 16% points. The greatest weakness of Sigma Designs INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 150% points.

The company's Economic Capital Ratio, given in the ranking table, is 59%, being 193% points below the market average of 253%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	136,465
Assets, Non-Current	4,810
Intangible Assets	36,573
Liabilities, Current	39,837
Liabilities, Non-Current	18,172
Other Assets	42,983
Other Compr. Net Income	487
Other Expenses	154,779
Other Liabilities	804
Other Net Income	2,325
Other Revenues	216,613
Property, Plant and Equipment	0
Research and Development	103,478
Selling, General and Administrative Expense	62,449

Output Variable	Value in 1000 USD
Liabilities	58,813
Assets	220,831
Expenses	320,706
Revenues	216,613
Stockholders Equity	162,018
Net Income	-101,768
Comprehensive Net Income	-101,281
ECR before Limited Liability	-6.3%
Economic Capital Ratio	59%