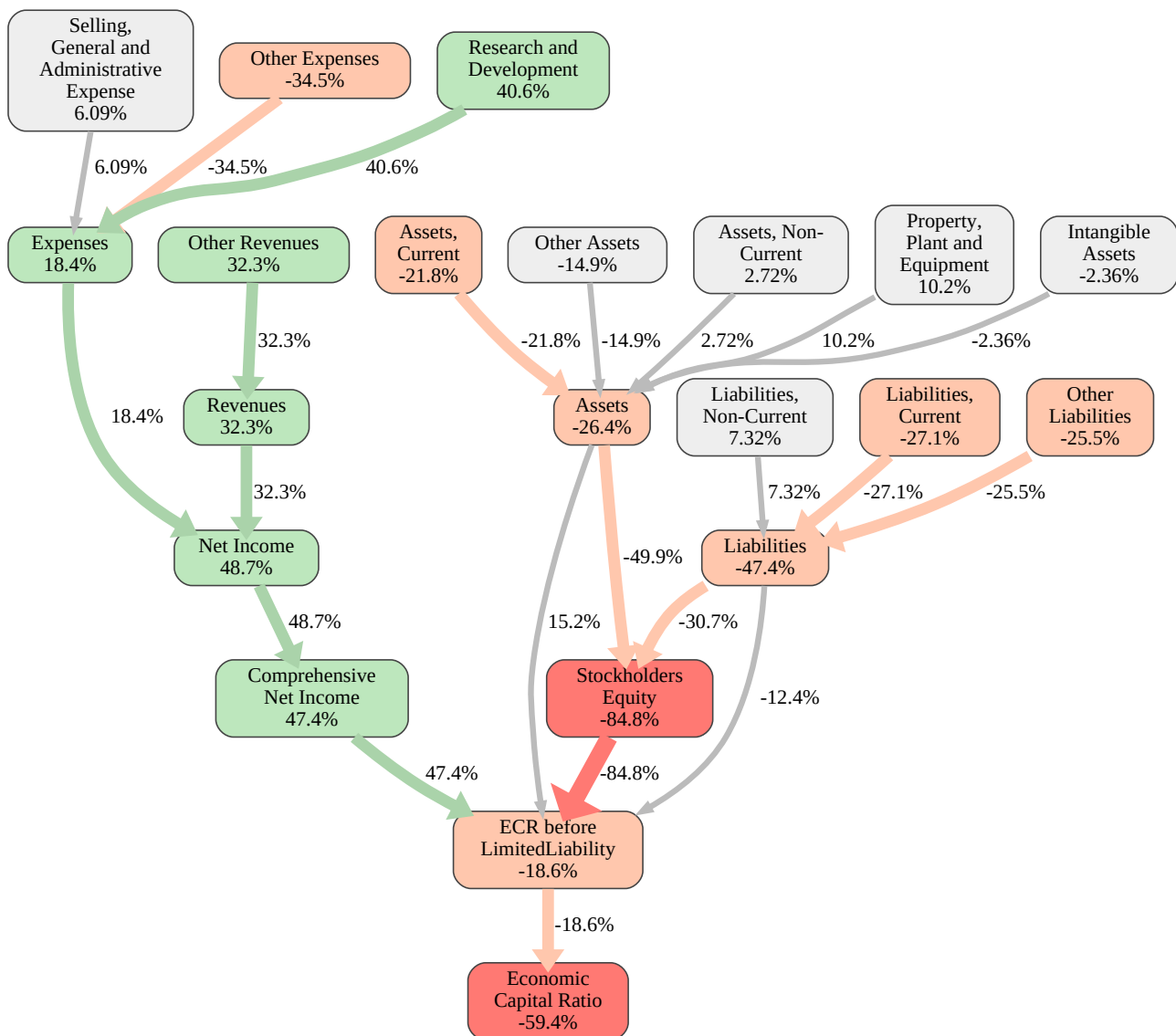




The relative strengths and weaknesses of OSI Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of OSI Systems INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 49% points. The greatest weakness of OSI Systems INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 85% points.

The company's Economic Capital Ratio, given in the ranking table, is 193%, being 59% points below the market average of 253%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	543,124
Assets, Non-Current	40,240
Intangible Assets	120,346
Liabilities, Current	298,239
Liabilities, Non-Current	54,684
Other Assets	0
Other Compr. Net Income	-2,048
Other Expenses	549,911
Other Liabilities	121,365
Other Net Income	0
Other Revenues	802,047
Property, Plant and Equipment	249,029
Research and Development	48,240
Selling, General and Administrative Expense	159,761

Output Variable	Value in 1000 USD
Liabilities	474,288
Assets	952,739
Expenses	757,912
Revenues	802,047
Stockholders Equity	478,451
Net Income	44,135
Comprehensive Net Income	42,087
ECR before Limited Liability	180%
Economic Capital Ratio	193%