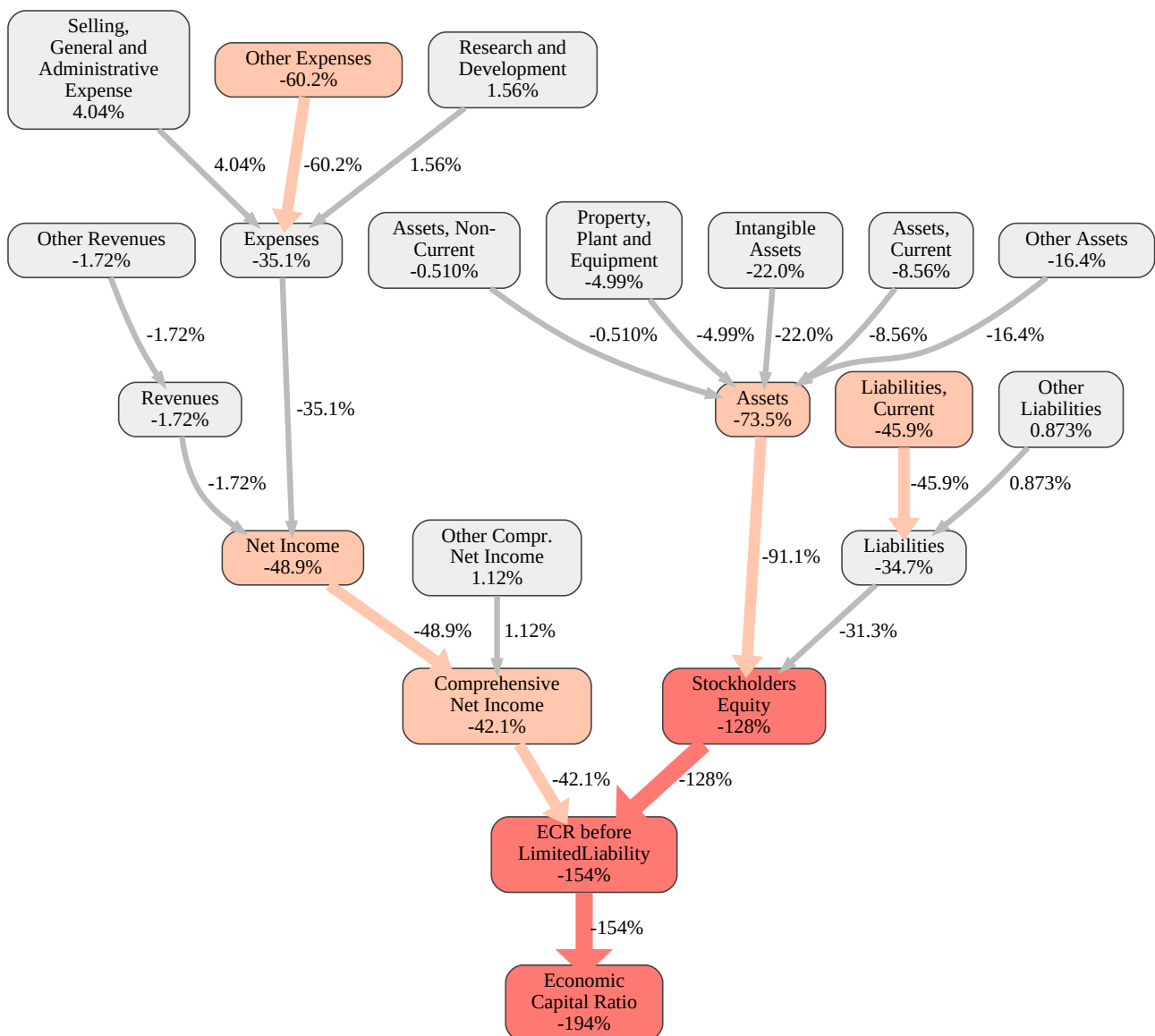




The relative strengths and weaknesses of Oclaro INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Oclaro INC compared to the market average is the variable Selling, General and Administrative Expense, increasing the Economic Capital Ratio by 4.0% points. The greatest weakness of Oclaro INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 128% points.

The company's Economic Capital Ratio, given in the ranking table, is 58%, being 194% points below the market average of 253%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	5,029
Assets, Current	363,188
Assets, Non-Current	4,445
Intangible Assets	10,233
Liabilities, Current	236,529
Liabilities, Non-Current	38,842
Other Assets	0
Other Compr. Net Income	9,830
Other Expenses	366,537
Other Liabilities	20,391
Other Net Income	2,076
Other Revenues	404,629
Property, Plant and Equipment	72,028
Research and Development	79,266
Selling, General and Administrative Expense	78,618

Output Variable	Value in 1000 USD
Liabilities	295,762
Assets	449,894
Expenses	529,450
Revenues	404,629
Stockholders Equity	154,132
Net Income	-122,745
Comprehensive Net Income	-112,915
ECR before Limited Liability	-19%
Economic Capital Ratio	58%