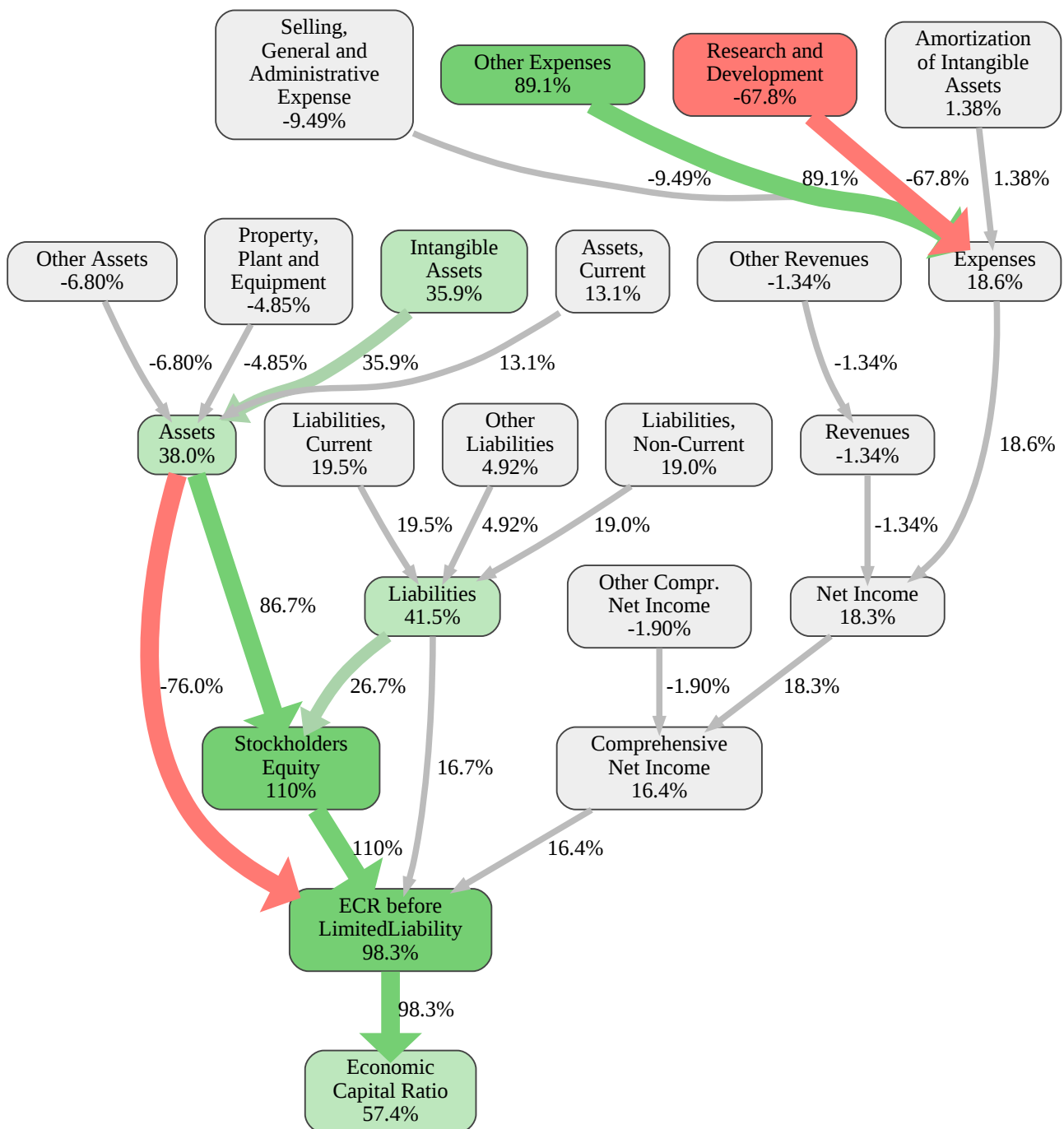




RealRate

SEMICONDUCTORS 2014

Mellanox Technologies Ltd
Rank 40 of 105



The relative strengths and weaknesses of Mellanox Technologies Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Mellanox Technologies Ltd compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 110% points. The greatest weakness of Mellanox Technologies Ltd is the variable Research and Development, reducing the Economic Capital Ratio by 68% points.

The company's Economic Capital Ratio, given in the ranking table, is 310%, being 57% points above the market average of 253%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	450,802
Assets, Non-Current	20,613
Intangible Assets	253,920
Liabilities, Current	99,646
Liabilities, Non-Current	17,091
Other Assets	10,630
Other Compr. Net Income	-1,404
Other Expenses	138,991
Other Liabilities	24,063
Other Net Income	1,228
Other Revenues	390,859
Property, Plant and Equipment	70,815
Research and Development	168,721
Selling, General and Administrative Expense	107,236

Output Variable	Value in 1000 USD
Liabilities	140,800
Assets	806,780
Expenses	414,948
Revenues	390,859
Stockholders Equity	665,980
Net Income	-22,861
Comprehensive Net Income	-24,265
ECR before Limited Liability	309%
Economic Capital Ratio	310%