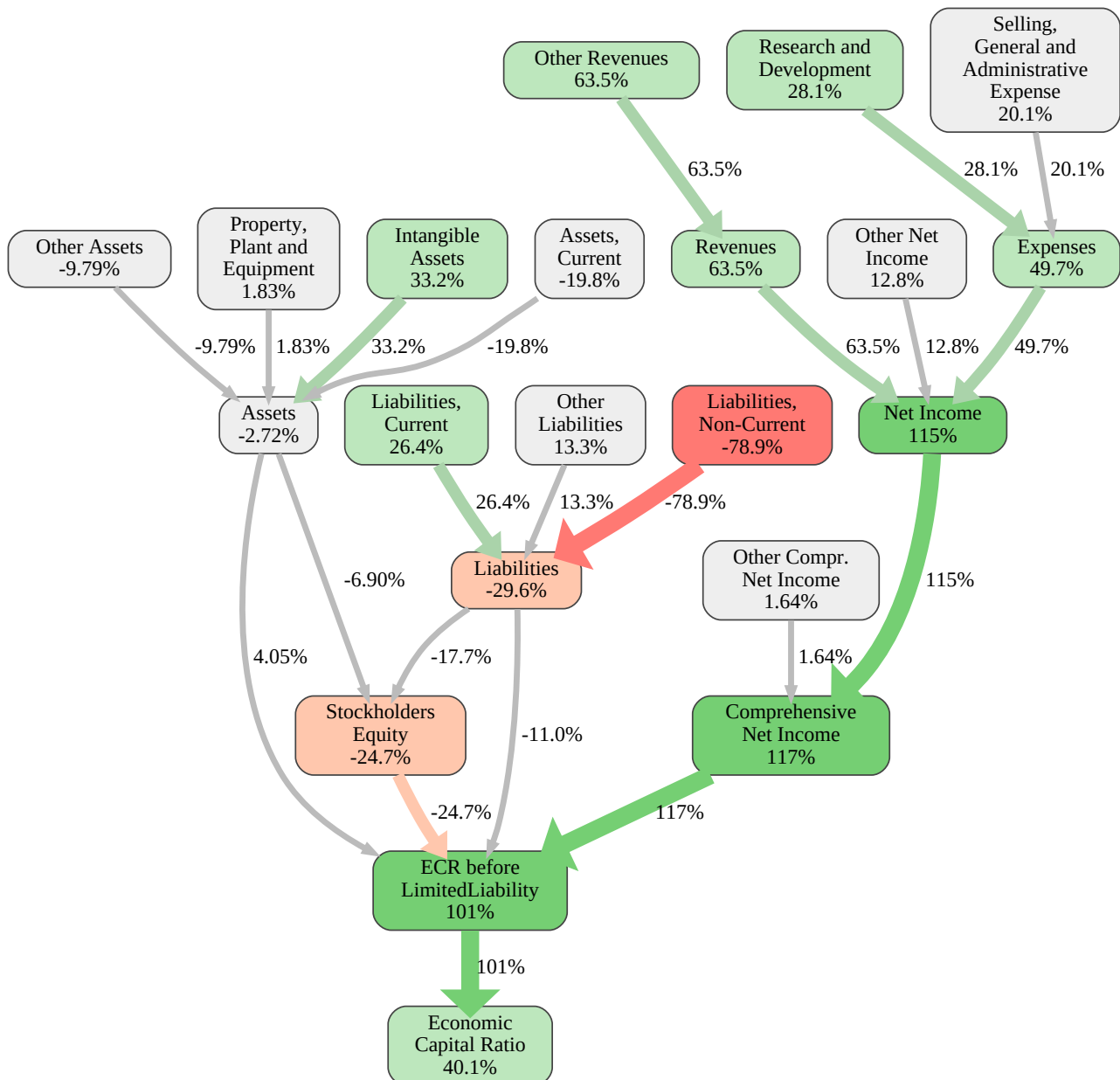




The relative strengths and weaknesses of Texas Instruments INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Texas Instruments INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 117% points. The greatest weakness of Texas Instruments INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 79% points.

The company's Economic Capital Ratio, given in the ranking table, is 282%, being 40% points above the market average of 242%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	7,768,000
Assets, Non-Current	244,000
Intangible Assets	6,264,000
Liabilities, Current	2,662,000
Liabilities, Non-Current	3,641,000
Other Assets	606,000
Other Compr. Net Income	-4,000
Other Expenses	7,044,000
Other Liabilities	1,029,000
Other Net Income	21,000
Other Revenues	13,045,000
Property, Plant and Equipment	2,840,000
Research and Development	1,358,000
Selling, General and Administrative Expense	1,843,000

Output Variable	Value in 1000 USD
Liabilities	7,332,000
Assets	17,722,000
Expenses	10,245,000
Revenues	13,045,000
Stockholders Equity	10,390,000
Net Income	2,821,000
Comprehensive Net Income	2,817,000
ECR before Limited Liability	280%
Economic Capital Ratio	282%