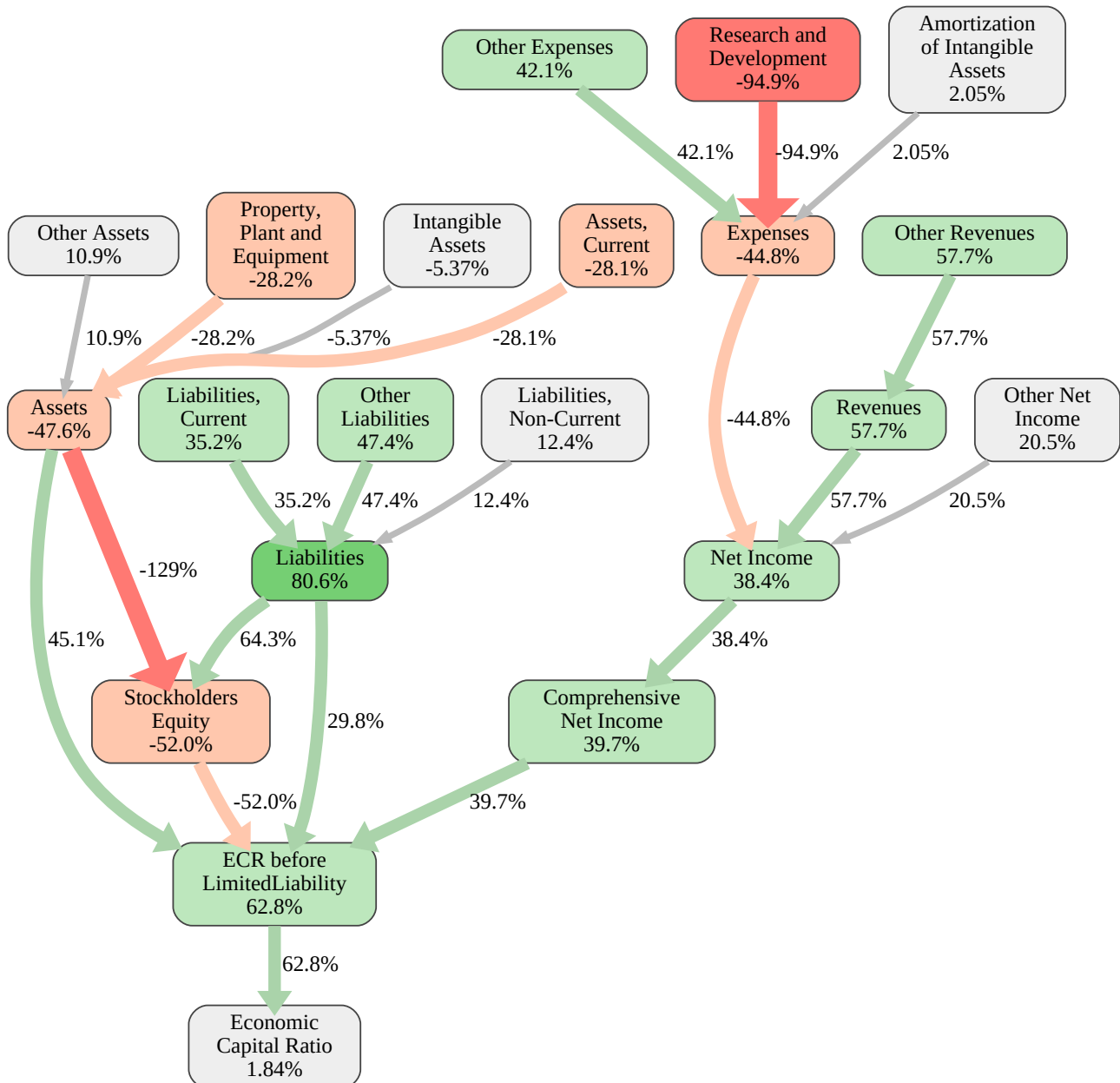




The relative strengths and weaknesses of Sigma Designs INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sigma Designs INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 81% points. The greatest weakness of Sigma Designs INC is the variable Research and Development, reducing the Economic Capital Ratio by 95% points.

The company's Economic Capital Ratio, given in the ranking table, is 244%, being 1.8% points above the market average of 242%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	134,155
Assets, Non-Current	4,934
Intangible Assets	29,780
Liabilities, Current	42,285
Liabilities, Non-Current	14,123
Other Assets	46,906
Other Compr. Net Income	-439
Other Expenses	97,276
Other Liabilities	976
Other Net Income	1,473
Other Revenues	199,193
Property, Plant and Equipment	0
Research and Development	73,162
Selling, General and Administrative Expense	41,277

Output Variable	Value in 1000 USD
Liabilities	57,384
Assets	215,775
Expenses	211,715
Revenues	199,193
Stockholders Equity	158,391
Net Income	-11,049
Comprehensive Net Income	-11,488
ECR before Limited Liability	239%
Economic Capital Ratio	244%