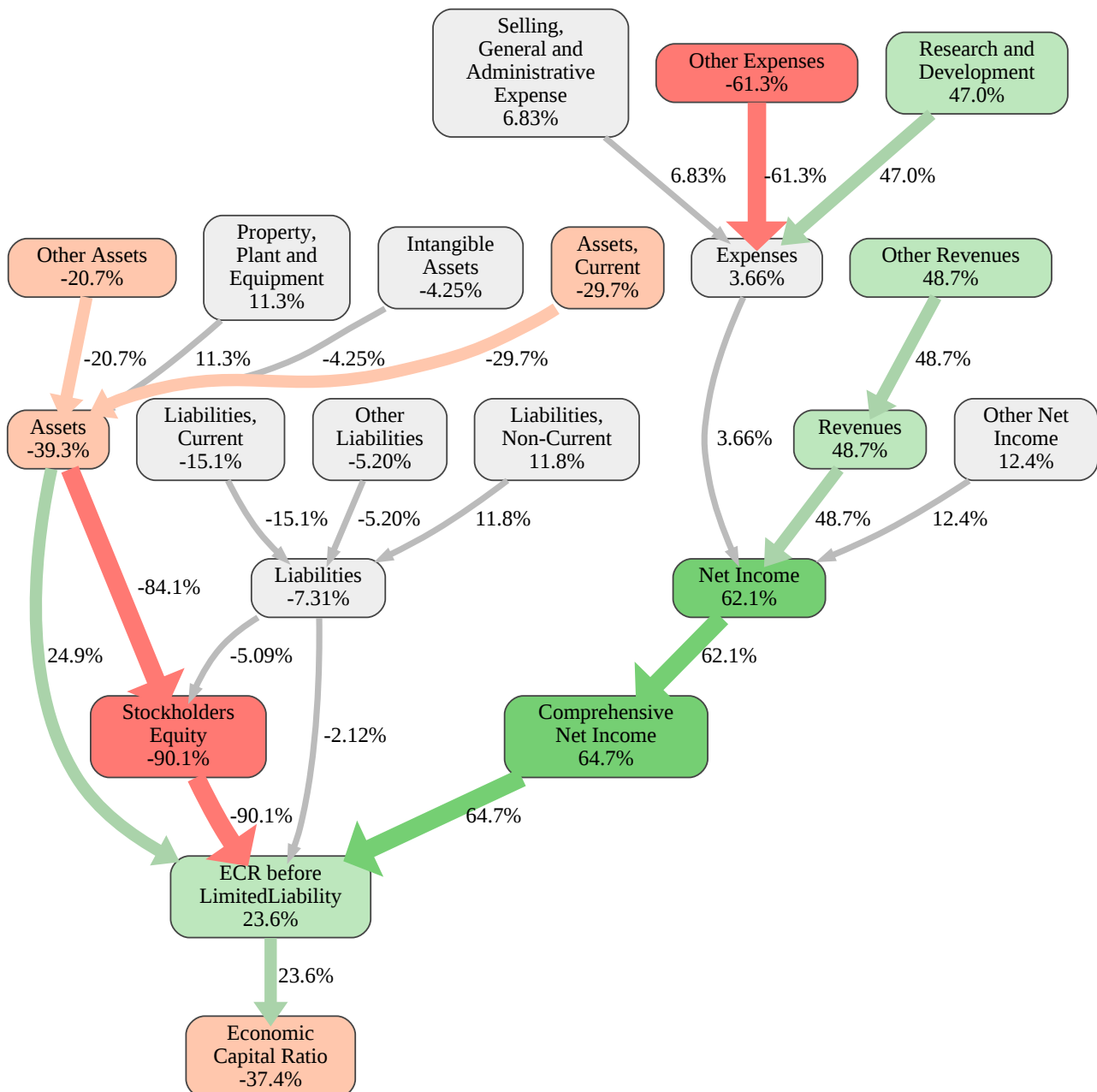




The relative strengths and weaknesses of OSI Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of OSI Systems INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 65% points. The greatest weakness of OSI Systems INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 90% points.

The company's Economic Capital Ratio, given in the ranking table, is 204%, being 37% points below the market average of 242%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	566,121
Assets, Non-Current	48,255
Intangible Assets	136,222
Liabilities, Current	302,607
Liabilities, Non-Current	53,096
Other Assets	0
Other Compr. Net Income	3,435
Other Expenses	647,187
Other Liabilities	123,161
Other Net Income	0
Other Revenues	906,742
Property, Plant and Equipment	260,479
Research and Development	44,792
Selling, General and Administrative Expense	166,869

Output Variable	Value in 1000 USD
Liabilities	478,864
Assets	1,011,077
Expenses	858,848
Revenues	906,742
Stockholders Equity	532,213
Net Income	47,894
Comprehensive Net Income	51,329
ECR before Limited Liability	194%
Economic Capital Ratio	204%