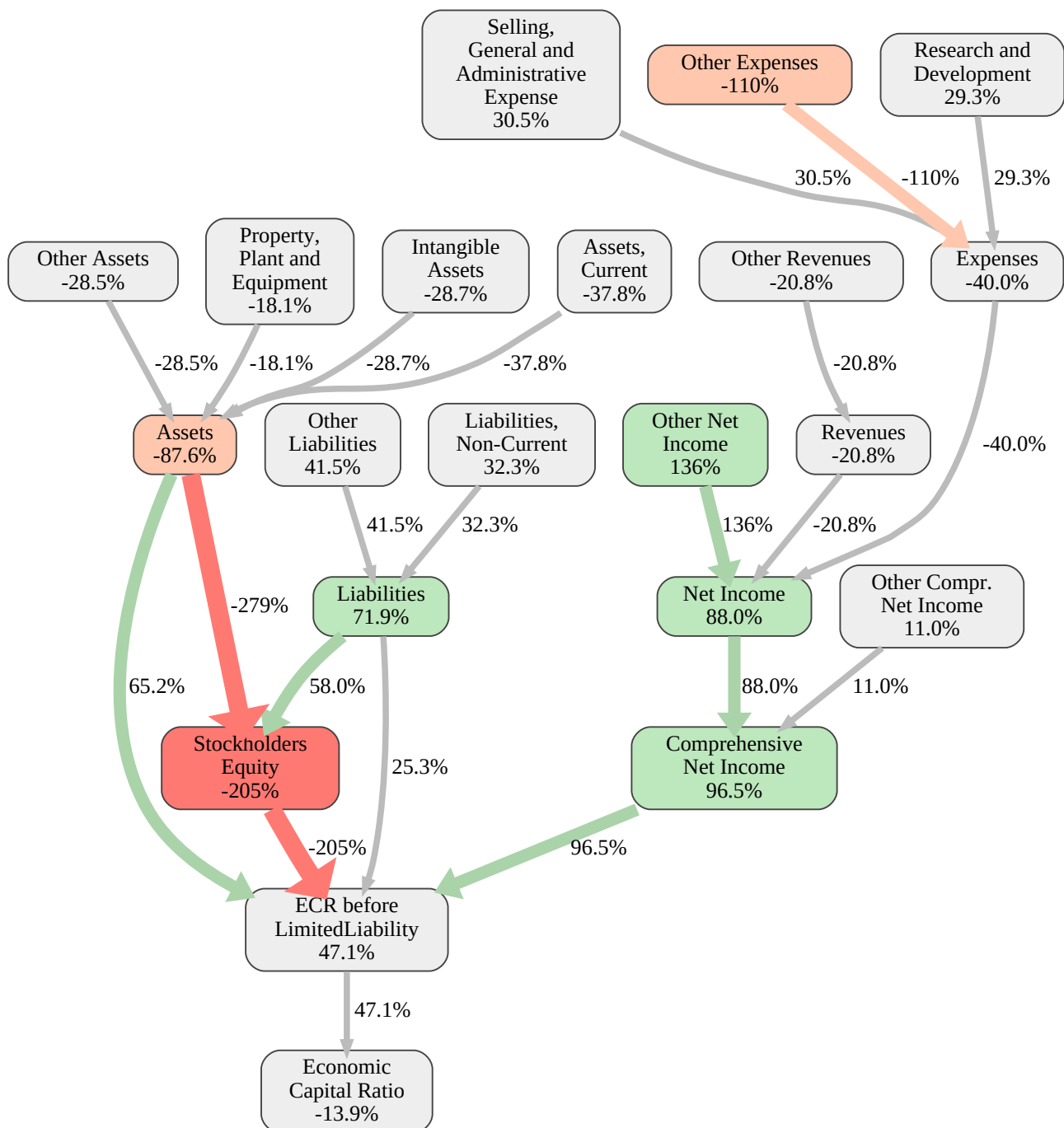




The relative strengths and weaknesses of Oclaro INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Oclaro INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 136% points. The greatest weakness of Oclaro INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 205% points.

The company's Economic Capital Ratio, given in the ranking table, is 228%, being 14% points below the market average of 242%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	1,680
Assets, Current	303,369
Assets, Non-Current	3,012
Intangible Assets	8,536
Liabilities, Current	128,162
Liabilities, Non-Current	14,345
Other Assets	0
Other Compr. Net Income	6,496
Other Expenses	347,002
Other Liabilities	15,250
Other Net Income	110,785
Other Revenues	390,871
Property, Plant and Equipment	50,768
Research and Development	64,218
Selling, General and Administrative Expense	70,937

Output Variable	Value in 1000 USD
Liabilities	157,757
Assets	365,685
Expenses	483,837
Revenues	390,871
Stockholders Equity	207,928
Net Income	17,819
Comprehensive Net Income	24,315
ECR before Limited Liability	221%
Economic Capital Ratio	228%