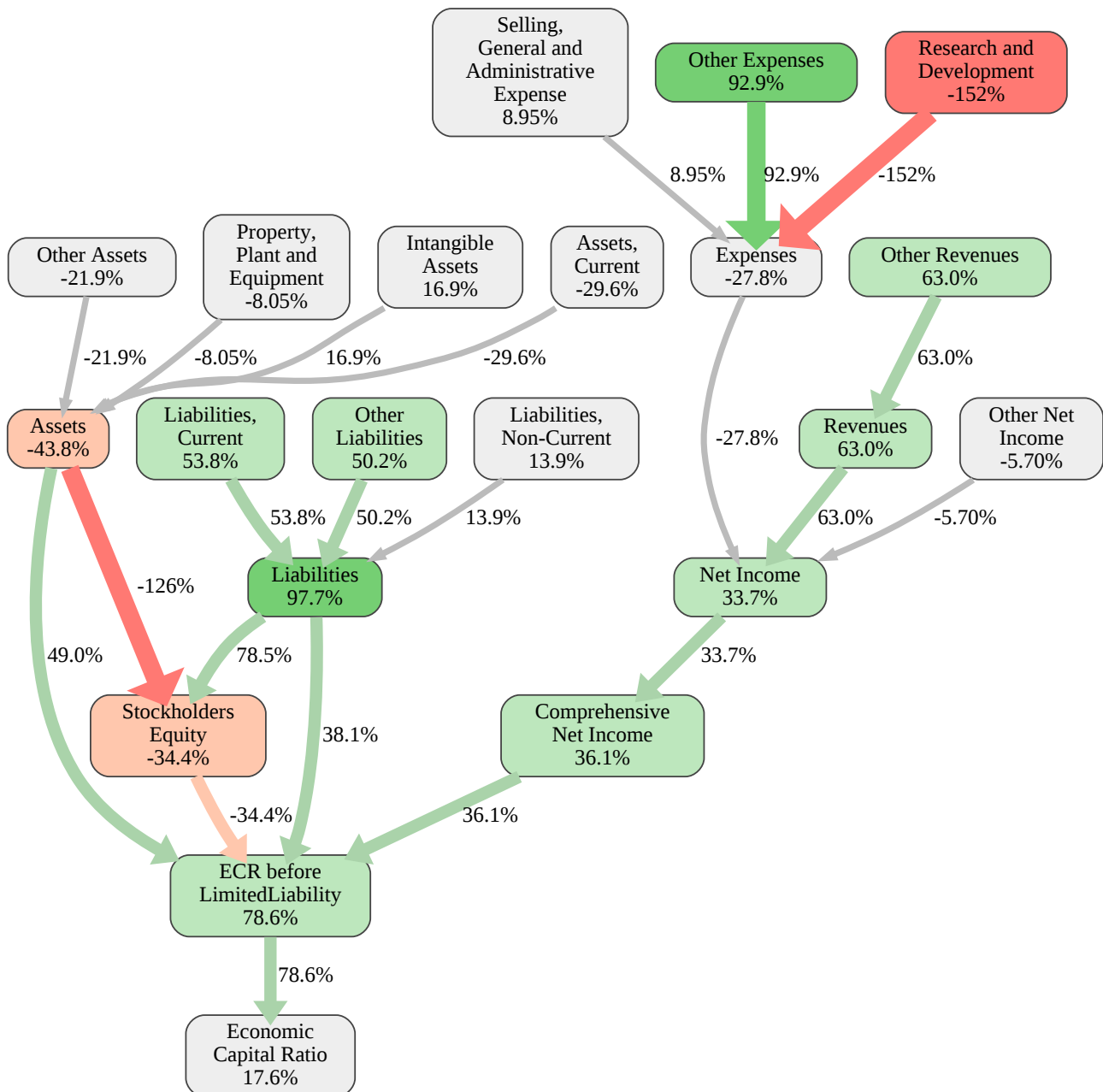




RealRate

SEMICONDUCTORS 2015

Cavium INC
Rank 45 of 97



The relative strengths and weaknesses of Cavium INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cavium INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 98% points. The greatest weakness of Cavium INC is the variable Research and Development, reducing the Economic Capital Ratio by 152% points.

The company's Economic Capital Ratio, given in the ranking table, is 259%, being 18% points above the market average of 242%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	240,969
Assets, Non-Current	1,806
Intangible Assets	109,122
Liabilities, Current	63,516
Liabilities, Non-Current	25,825
Other Assets	0
Other Compr. Net Income	0
Other Expenses	139,992
Other Liabilities	2,836
Other Net Income	-16,707
Other Revenues	372,978
Property, Plant and Equipment	56,963
Research and Development	171,690
Selling, General and Administrative Expense	70,404

Output Variable	Value in 1000 USD
Liabilities	92,177
Assets	408,860
Expenses	382,086
Revenues	372,978
Stockholders Equity	316,683
Net Income	-25,815
Comprehensive Net Income	-25,815
ECR before Limited Liability	256%
Economic Capital Ratio	259%