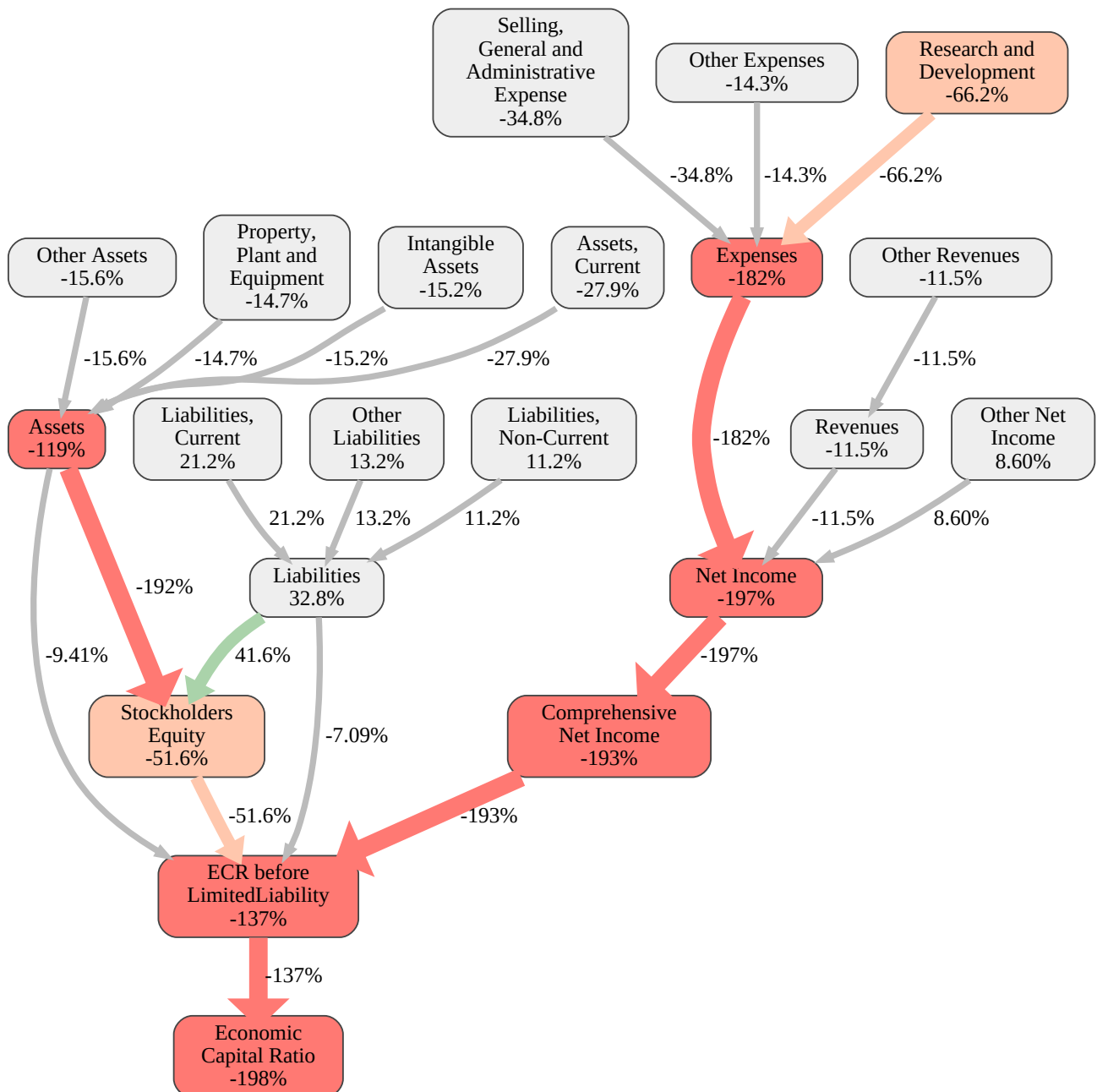




The relative strengths and weaknesses of Audience INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Audience INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 33% points. The greatest weakness of Audience INC is the variable Net Income, reducing the Economic Capital Ratio by 197% points.

The company's Economic Capital Ratio, given in the ranking table, is 44%, being 198% points below the market average of 242%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	94,051
Assets, Non-Current	2,840
Intangible Assets	6,317
Liabilities, Current	14,371
Liabilities, Non-Current	1,142
Other Assets	0
Other Compr. Net Income	1.0
Other Expenses	89,876
Other Liabilities	2,046
Other Net Income	-309
Other Revenues	113,340
Property, Plant and Equipment	11,634
Research and Development	50,613
Selling, General and Administrative Expense	46,153

Output Variable	Value in 1000 USD
Liabilities	17,559
Assets	114,842
Expenses	186,642
Revenues	113,340
Stockholders Equity	97,283
Net Income	-73,611
Comprehensive Net Income	-73,610
ECR before Limited Liability	-82%
Economic Capital Ratio	44%