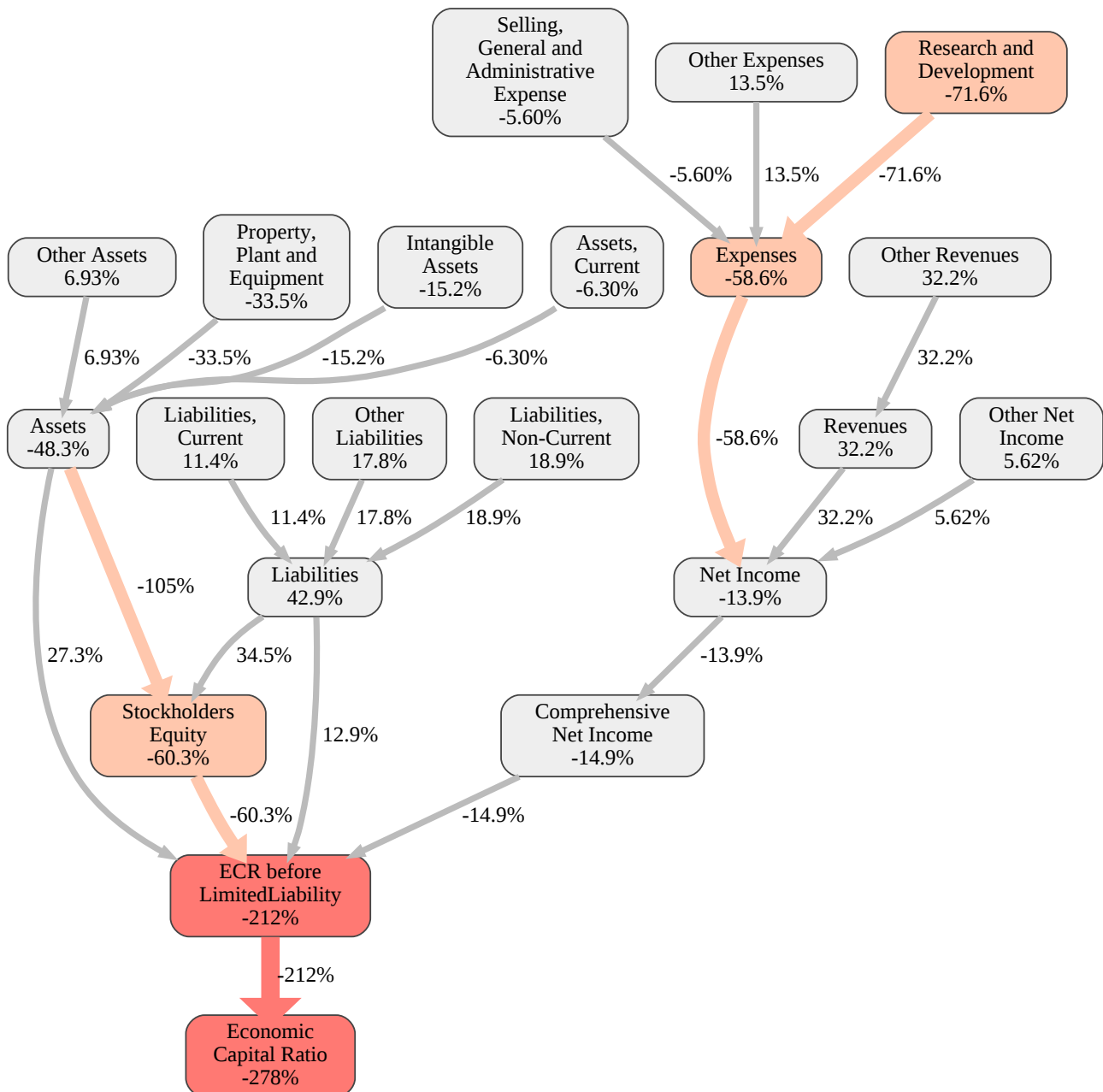




The relative strengths and weaknesses of Sigma Designs INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sigma Designs INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 43% points. The greatest weakness of Sigma Designs INC is the variable Research and Development, reducing the Economic Capital Ratio by 72% points.

The company's Economic Capital Ratio, given in the ranking table, is 196%, being 278% points below the market average of 474%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	149,233
Assets, Non-Current	1,661
Intangible Assets	24,642
Liabilities, Current	50,907
Liabilities, Non-Current	10,395
Other Assets	29,797
Other Compr. Net Income	-1,762
Other Expenses	101,770
Other Liabilities	741
Other Net Income	1,169
Other Revenues	188,313
Property, Plant and Equipment	0
Research and Development	67,482
Selling, General and Administrative Expense	41,931

Output Variable	Value in 1000 USD
Liabilities	62,043
Assets	205,333
Expenses	211,183
Revenues	188,313
Stockholders Equity	143,290
Net Income	-21,701
Comprehensive Net Income	-23,463
ECR before Limited Liability	184%
Economic Capital Ratio	196%