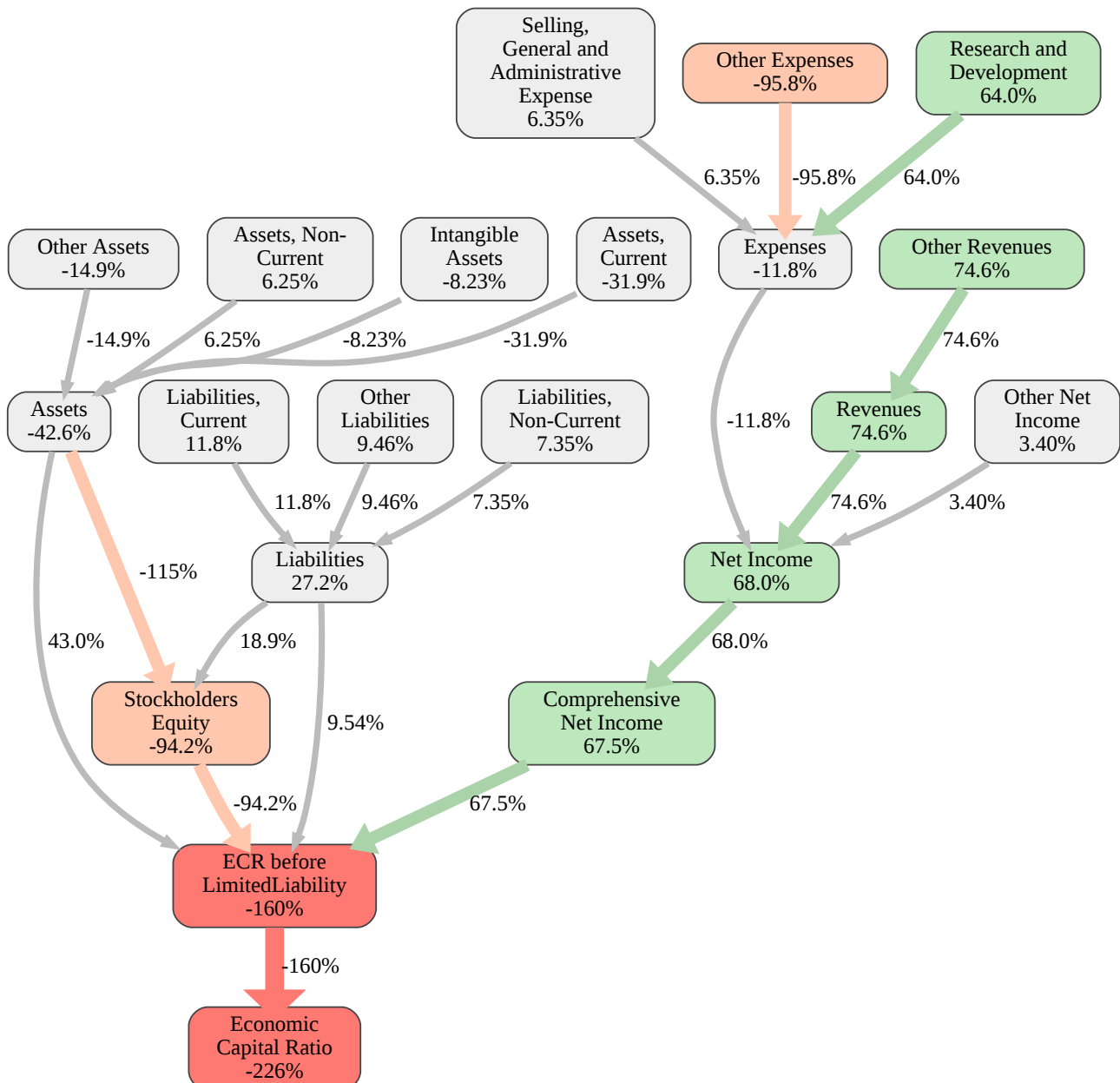




The relative strengths and weaknesses of OSI Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of OSI Systems INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 75% points. The greatest weakness of OSI Systems INC is the variable Other Expenses, reducing the Economic Capital Ratio by 96% points.

The company's Economic Capital Ratio, given in the ranking table, is 249%, being 226% points below the market average of 474%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	496,634
Assets, Non-Current	66,372
Intangible Assets	148,580
Liabilities, Current	241,643
Liabilities, Non-Current	83,179
Other Assets	0
Other Compr. Net Income	-7,363
Other Expenses	669,656
Other Liabilities	30,688
Other Net Income	0
Other Revenues	958,202
Property, Plant and Equipment	225,703
Research and Development	51,639
Selling, General and Administrative Expense	171,756

Output Variable	Value in 1000 USD
Liabilities	355,510
Assets	937,289
Expenses	893,051
Revenues	958,202
Stockholders Equity	581,779
Net Income	65,151
Comprehensive Net Income	57,788
ECR before Limited Liability	245%
Economic Capital Ratio	249%