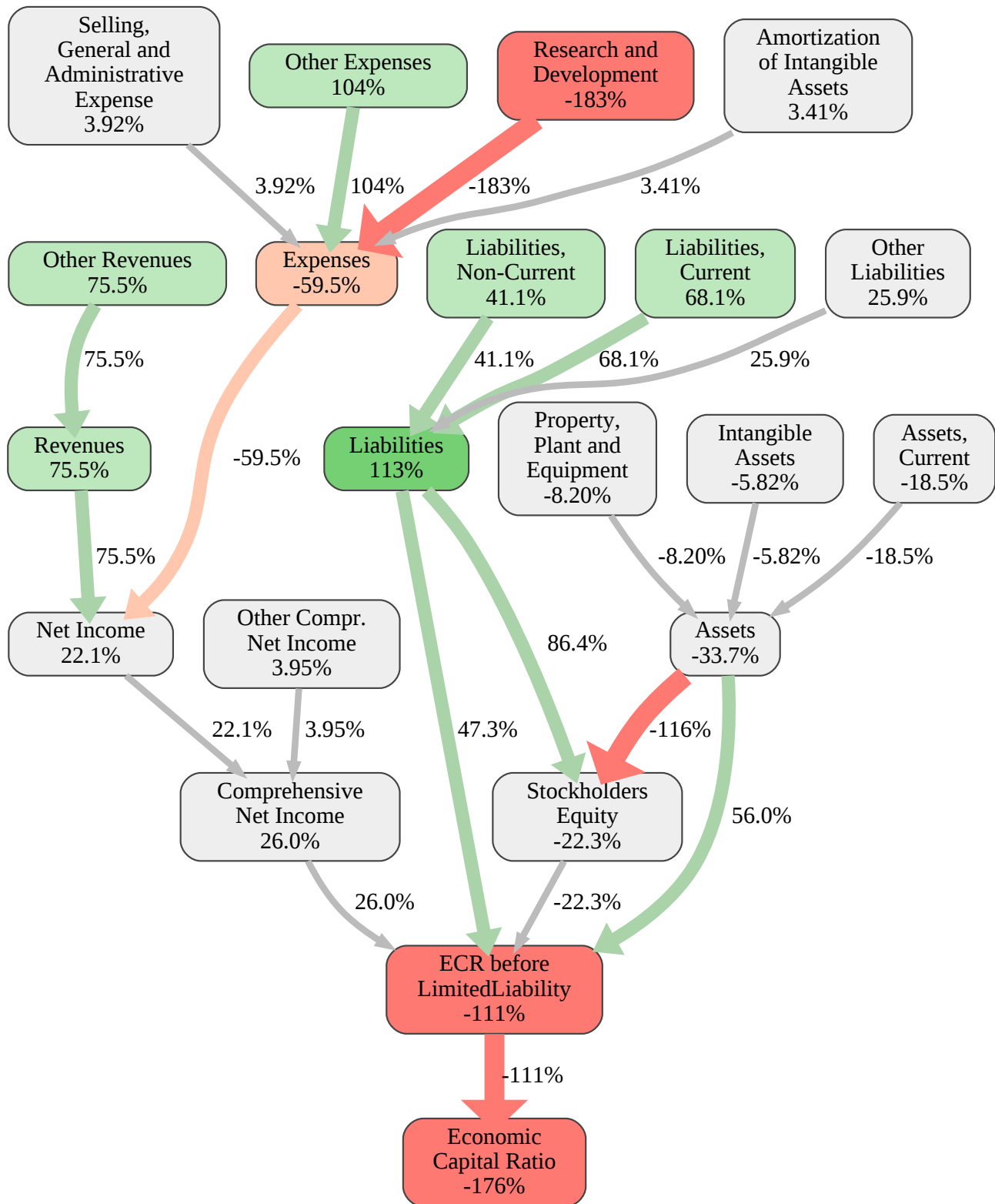




The relative strengths and weaknesses of Cavium INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cavium INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 113% points. The greatest weakness of Cavium INC is the variable Research and Development, reducing the Economic Capital Ratio by 183% points.

The company's Economic Capital Ratio, given in the ranking table, is 298%, being 176% points below the market average of 474%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	260,628
Assets, Non-Current	1,718
Intangible Assets	71,478
Liabilities, Current	63,856
Liabilities, Non-Current	12,820
Other Assets	35,492
Other Compr. Net Income	0
Other Expenses	145,449
Other Liabilities	3,417
Other Net Income	-1,651
Other Revenues	412,744
Property, Plant and Equipment	64,677
Research and Development	203,778
Selling, General and Administrative Expense	78,926

Output Variable	Value in 1000 USD
Liabilities	80,093
Assets	433,993
Expenses	428,153
Revenues	412,744
Stockholders Equity	353,900
Net Income	-17,060
Comprehensive Net Income	-17,060
ECR before Limited Liability	297%
Economic Capital Ratio	298%