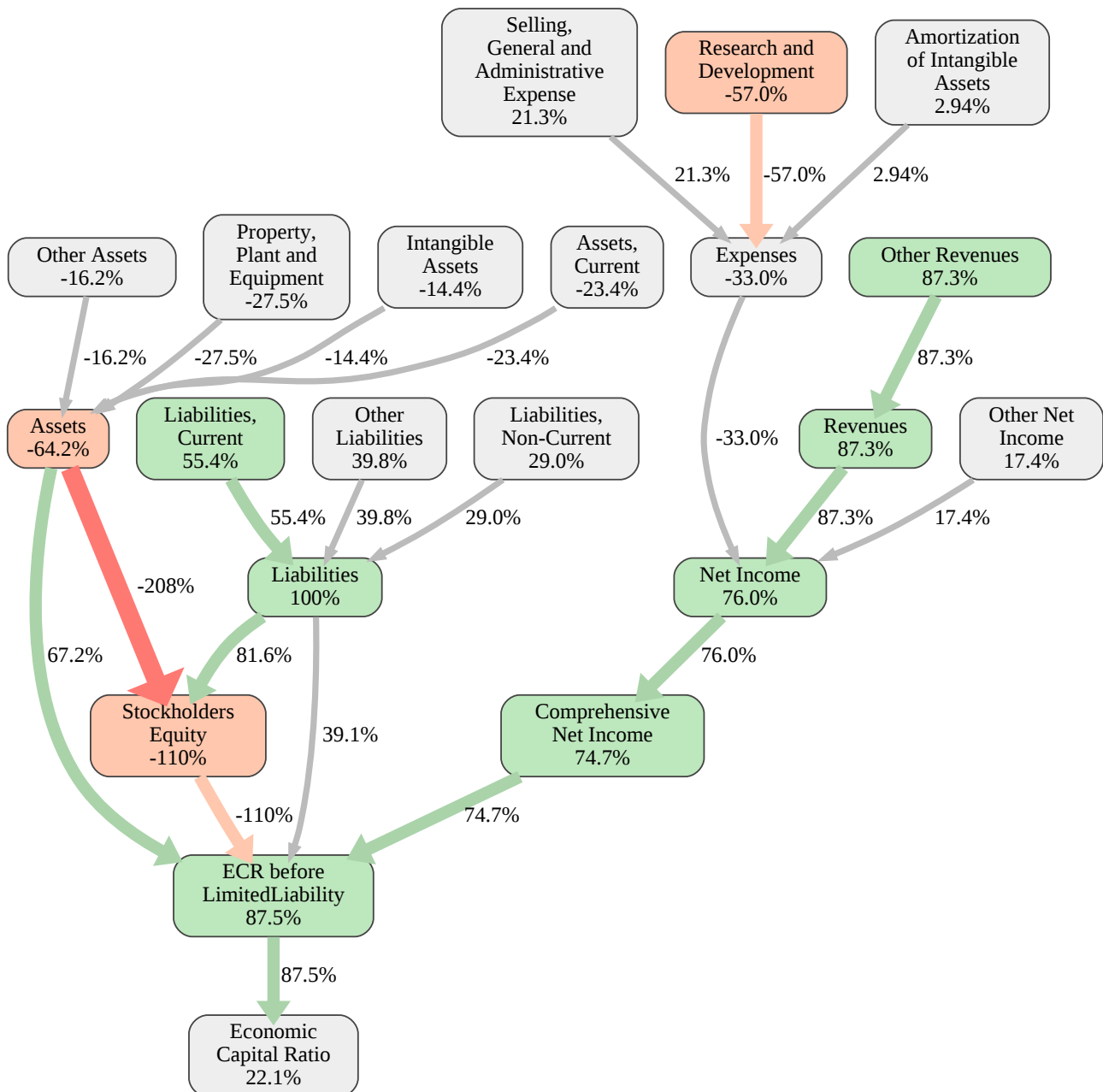




The relative strengths and weaknesses of Sigma Designs INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sigma Designs INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 100% points. The greatest weakness of Sigma Designs INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 110% points.

The company's Economic Capital Ratio, given in the ranking table, is 256%, being 22% points above the market average of 234%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	140,651
Assets, Non-Current	6,492
Intangible Assets	48,118
Liabilities, Current	48,173
Liabilities, Non-Current	15,374
Other Assets	21,408
Other Compr. Net Income	-764
Other Expenses	123,073
Other Liabilities	317
Other Net Income	8,504
Other Revenues	227,250
Property, Plant and Equipment	0
Research and Development	68,784
Selling, General and Administrative Expense	43,739

Output Variable	Value in 1000 USD
Liabilities	63,864
Assets	216,669
Expenses	235,596
Revenues	227,250
Stockholders Equity	152,805
Net Income	158
Comprehensive Net Income	-606
ECR before Limited Liability	253%
Economic Capital Ratio	256%