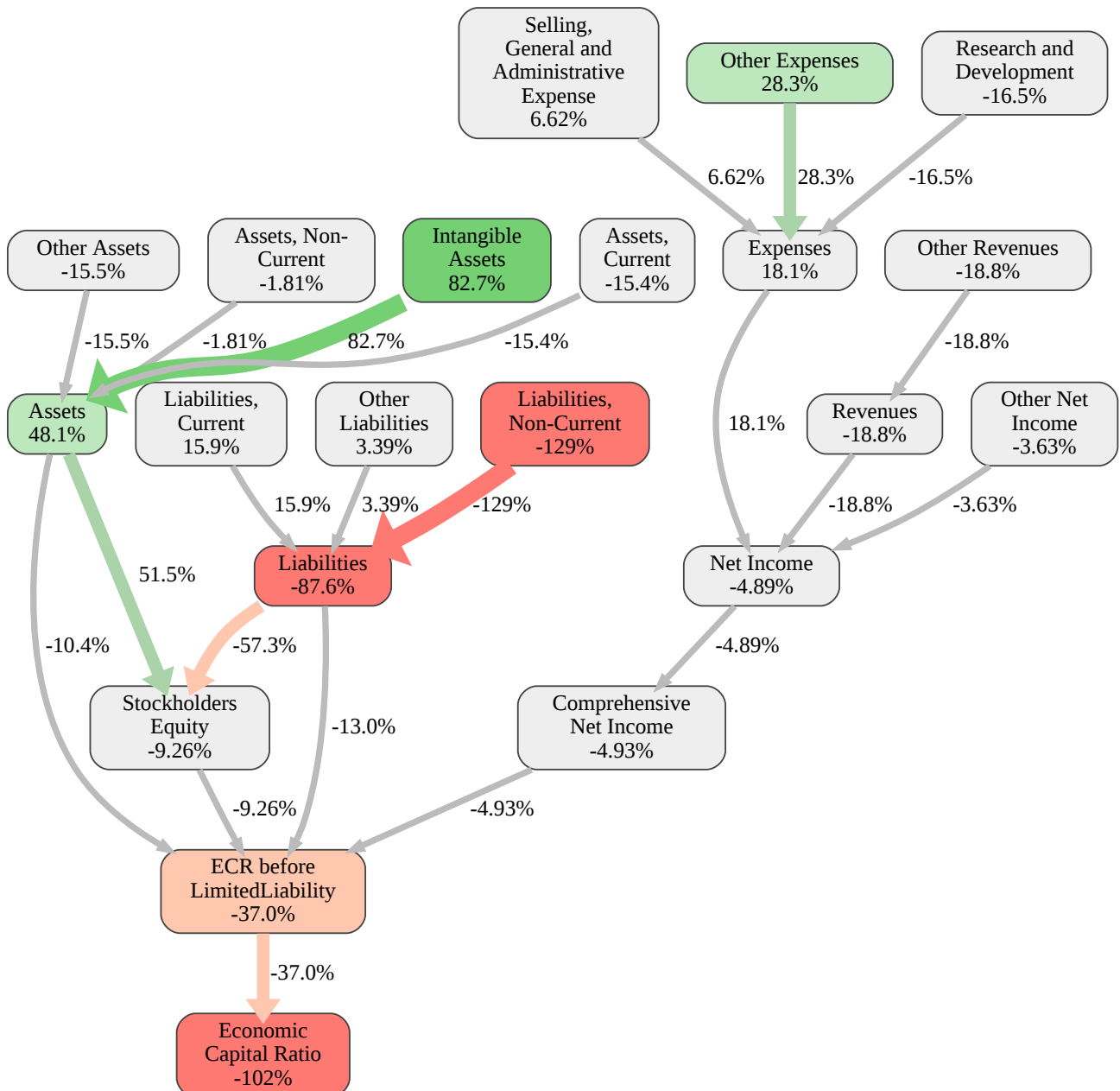




The relative strengths and weaknesses of Cavium INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cavium INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 83% points. The greatest weakness of Cavium INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 129% points.

The company's Economic Capital Ratio, given in the ranking table, is 132%, being 102% points below the market average of 234%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	489,118
Assets, Non-Current	4,599
Intangible Assets	1,005,952
Liabilities, Current	168,235
Liabilities, Non-Current	693,800
Other Assets	0
Other Compr. Net Income	-645
Other Expenses	318,997
Other Liabilities	46,652
Other Net Income	-12,659
Other Revenues	603,314
Property, Plant and Equipment	150,862
Research and Development	257,816
Selling, General and Administrative Expense	161,051

Output Variable	Value in 1000 USD
Liabilities	908,687
Assets	1,650,531
Expenses	737,864
Revenues	603,314
Stockholders Equity	741,844
Net Income	-147,209
Comprehensive Net Income	-147,854
ECR before Limited Liability	91%
Economic Capital Ratio	132%