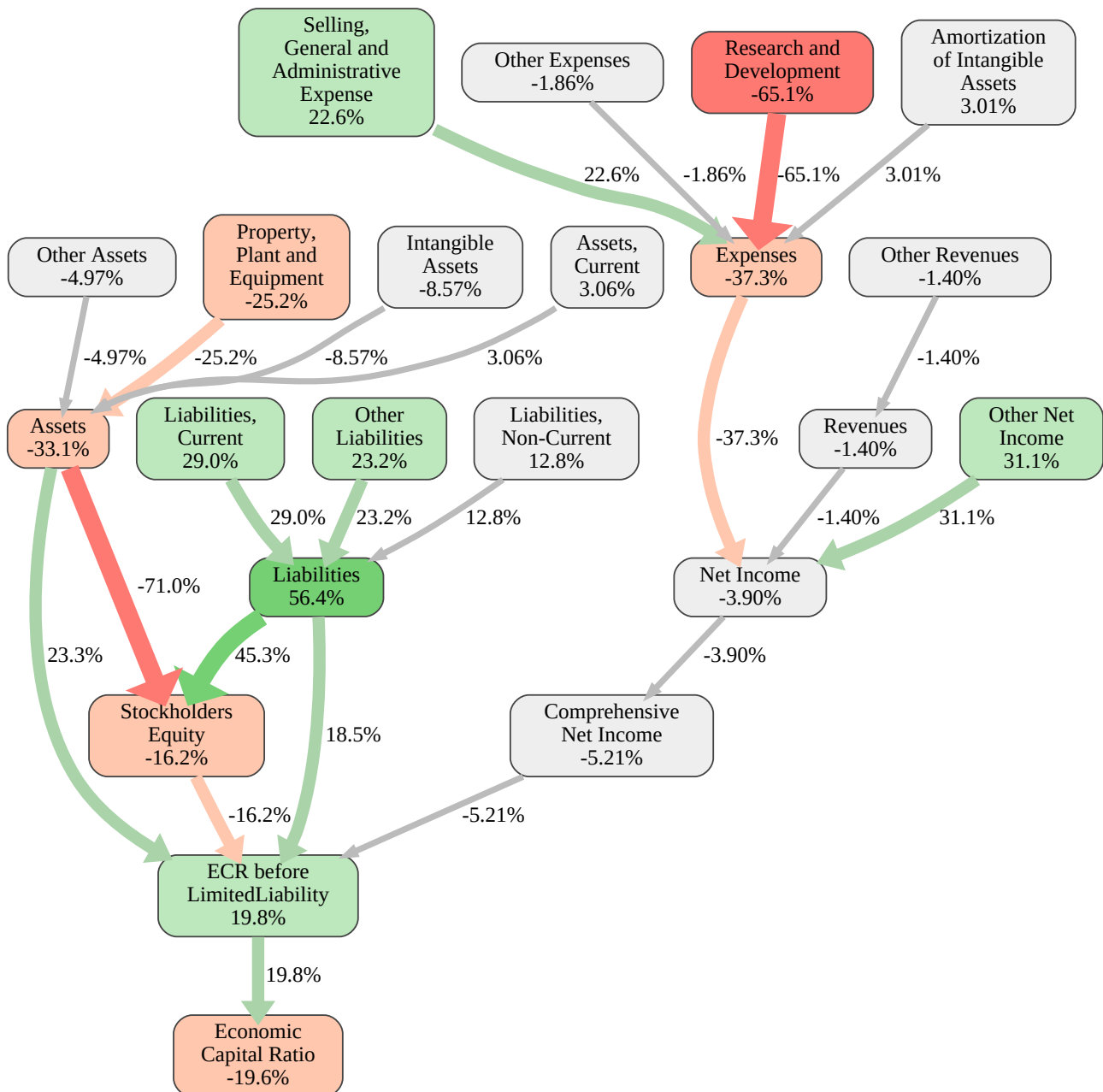




The relative strengths and weaknesses of Sigma Designs INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sigma Designs INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 56% points. The greatest weakness of Sigma Designs INC is the variable Research and Development, reducing the Economic Capital Ratio by 65% points.

The company's Economic Capital Ratio, given in the ranking table, is 213%, being 20% points below the market average of 232%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	133,533
Assets, Non-Current	5,747
Intangible Assets	38,899
Liabilities, Current	35,964
Liabilities, Non-Current	20,335
Other Assets	23,628
Other Compr. Net Income	-303
Other Expenses	85,834
Other Liabilities	1,962
Other Net Income	14,530
Other Revenues	134,407
Property, Plant and Equipment	0
Research and Development	57,277
Selling, General and Administrative Expense	24,141

Output Variable	Value in 1000 USD
Liabilities	58,261
Assets	201,807
Expenses	167,252
Revenues	134,407
Stockholders Equity	143,546
Net Income	-18,315
Comprehensive Net Income	-18,618
ECR before Limited Liability	203%
Economic Capital Ratio	213%