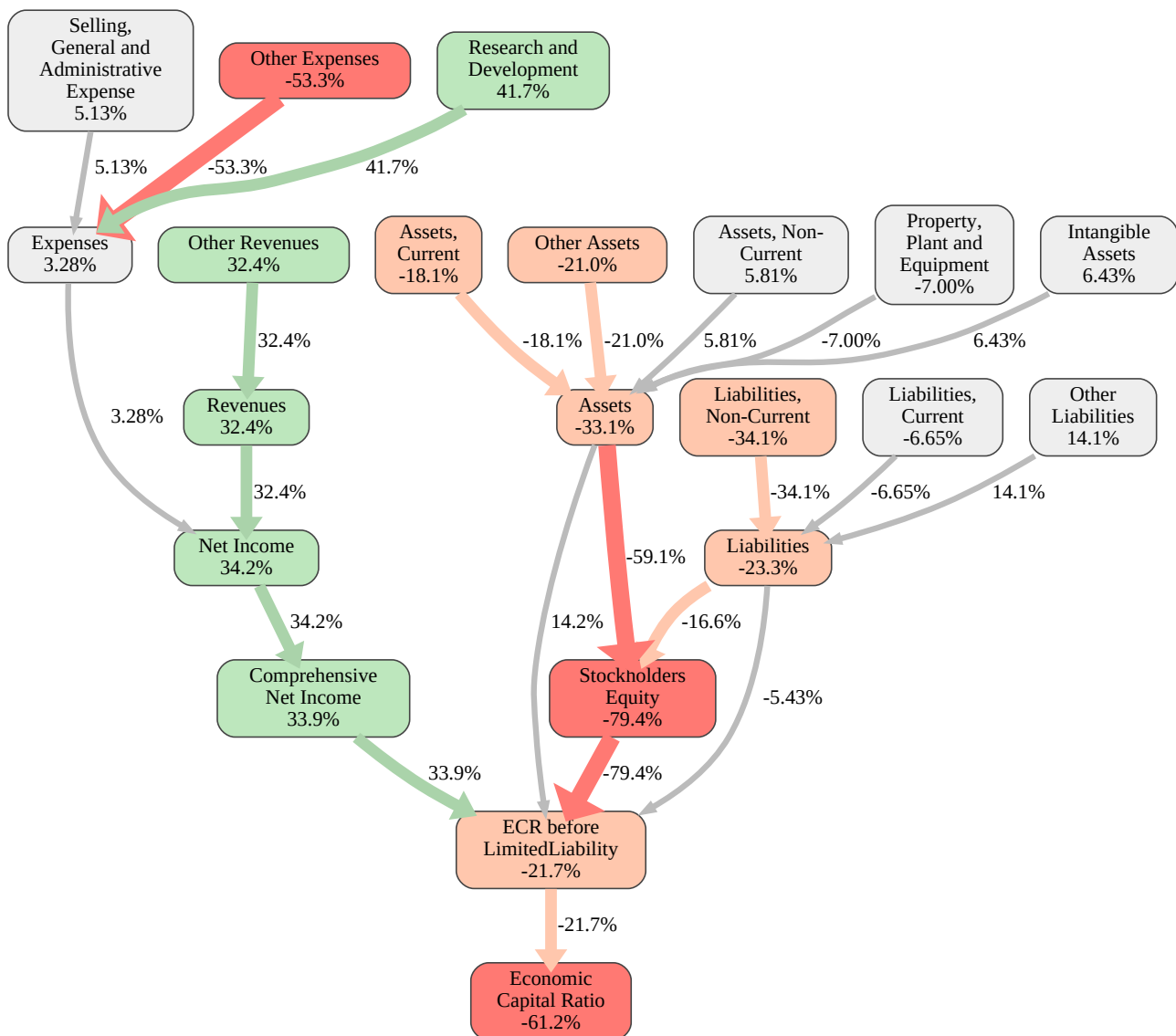




The relative strengths and weaknesses of OSI Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of OSI Systems INC compared to the market average is the variable Research and Development, increasing the Economic Capital Ratio by 42% points. The greatest weakness of OSI Systems INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 79% points.

The company's Economic Capital Ratio, given in the ranking table, is 171%, being 61% points below the market average of 232%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	653,000
Assets, Non-Current	74,969
Intangible Assets	360,579
Liabilities, Current	346,134
Liabilities, Non-Current	294,059
Other Assets	0
Other Compr. Net Income	68
Other Expenses	698,452
Other Liabilities	20,681
Other Net Income	2,088
Other Revenues	960,951
Property, Plant and Equipment	141,539
Research and Development	50,951
Selling, General and Administrative Expense	192,560

Output Variable	Value in 1000 USD
Liabilities	660,874
Assets	1,230,087
Expenses	941,963
Revenues	960,951
Stockholders Equity	569,213
Net Income	21,076
Comprehensive Net Income	21,144
ECR before Limited Liability	149%
Economic Capital Ratio	171%