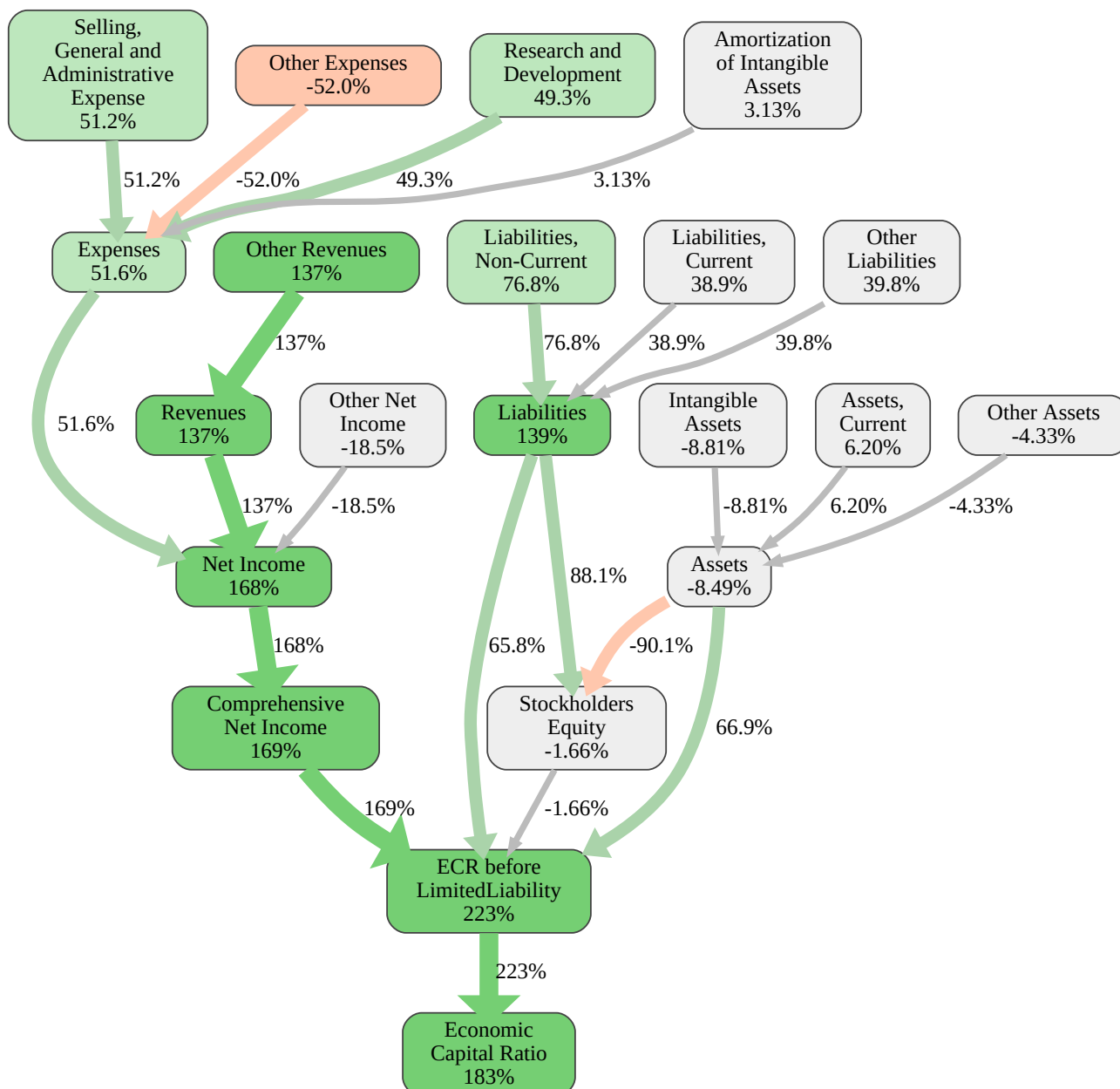




The relative strengths and weaknesses of Oclaro INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Oclaro INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 169% points. The greatest weakness of Oclaro INC is the variable Other Expenses, reducing the Economic Capital Ratio by 52% points.

The company's Economic Capital Ratio, given in the ranking table, is 415%, being 183% points above the market average of 232%.

| Input Variable                              | Value in<br>1000 USD | Output Variable              | Value in<br>1000 USD |
|---------------------------------------------|----------------------|------------------------------|----------------------|
| Amortization of Intangible Assets           | 786                  | Liabilities                  | 151,476              |
| Assets, Current                             | 521,770              | Assets                       | 665,149              |
| Assets, Non-Current                         | 2,573                | Expenses                     | 456,954              |
| Intangible Assets                           | 699                  | Revenues                     | 600,968              |
| Liabilities, Current                        | 133,183              | Stockholders Equity          | 513,673              |
| Liabilities, Non-Current                    | 11,019               | Net Income                   | 127,859              |
| Other Assets                                | 25,774               | Comprehensive Net Income     | 129,011              |
| Other Compr. Net Income                     | 1,152                | ECR before Limited Liability | 415%                 |
| Other Expenses                              | 340,613              | Economic Capital Ratio       | 415%                 |
| Other Liabilities                           | 7,274                |                              |                      |
| Other Net Income                            | -16,155              |                              |                      |
| Other Revenues                              | 600,968              |                              |                      |
| Property, Plant and Equipment               | 114,333              |                              |                      |
| Research and Development                    | 57,094               |                              |                      |
| Selling, General and Administrative Expense | 58,461               |                              |                      |