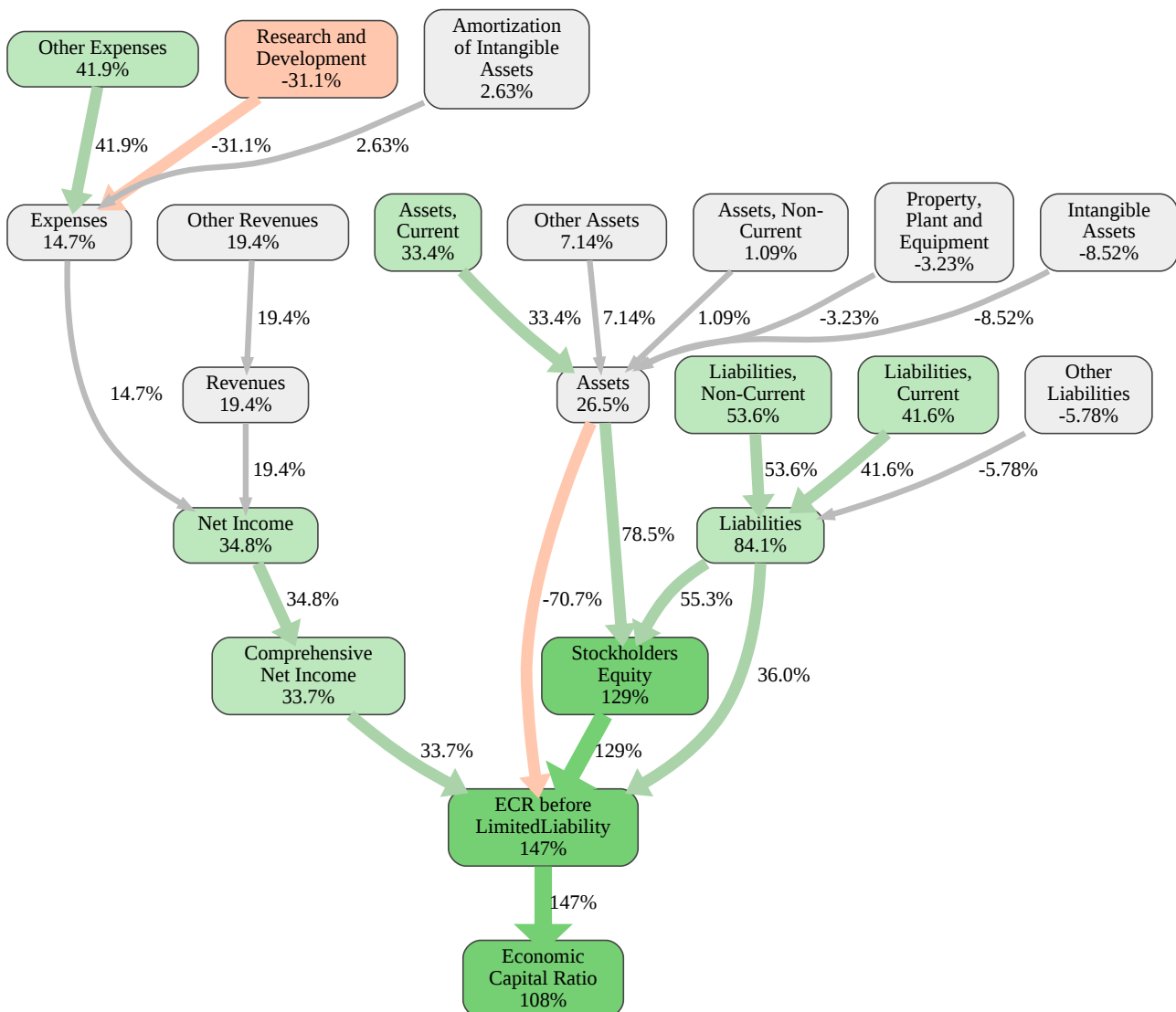




The relative strengths and weaknesses of GSI Technology INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of GSI Technology INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 129% points. The greatest weakness of GSI Technology INC is the variable Research and Development, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 340%, being 108% points above the market average of 232%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	68,272
Assets, Non-Current	2,456
Intangible Assets	7,978
Liabilities, Current	10,474
Liabilities, Non-Current	244
Other Assets	16,200
Other Compr. Net Income	-89
Other Expenses	21,830
Other Liabilities	5,433
Other Net Income	478
Other Revenues	48,180
Property, Plant and Equipment	7,689
Research and Development	15,803
Selling, General and Administrative Expense	11,140

Output Variable	Value in 1000 USD
Liabilities	16,151
Assets	102,595
Expenses	48,773
Revenues	48,180
Stockholders Equity	86,444
Net Income	-115
Comprehensive Net Income	-204
ECR before Limited Liability	339%
Economic Capital Ratio	340%