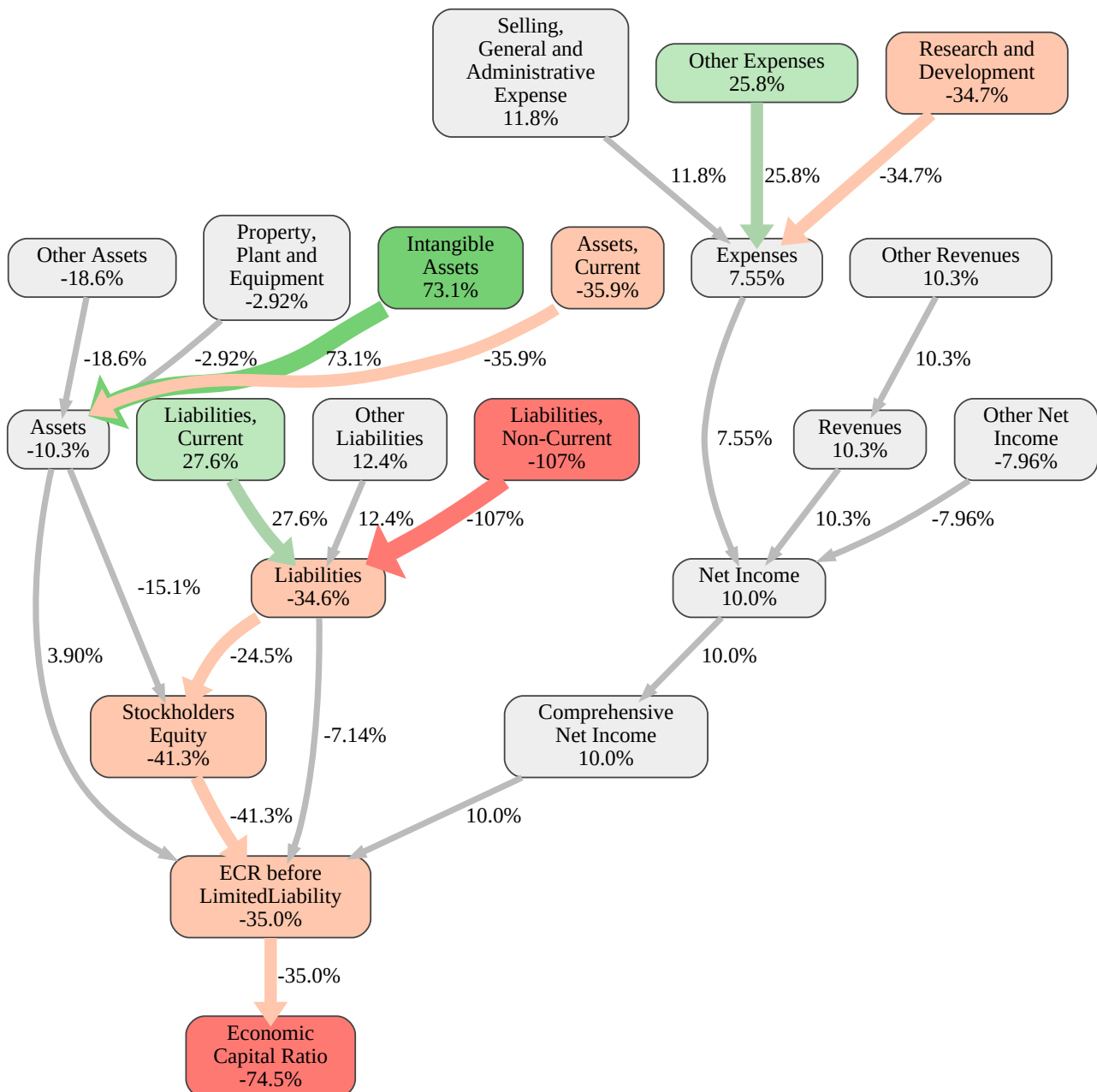




The relative strengths and weaknesses of Cavium INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cavium INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 73% points. The greatest weakness of Cavium INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 107% points.

The company's Economic Capital Ratio, given in the ranking table, is 158%, being 74% points below the market average of 232%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	487,109
Assets, Non-Current	7,240
Intangible Assets	902,461
Liabilities, Current	174,012
Liabilities, Non-Current	618,911
Other Assets	0
Other Compr. Net Income	1,455
Other Expenses	467,674
Other Liabilities	18,056
Other Net Income	-28,927
Other Revenues	984,018
Property, Plant and Equipment	192,515
Research and Development	377,941
Selling, General and Administrative Expense	178,335

Output Variable	Value in 1000 USD
Liabilities	810,979
Assets	1,589,325
Expenses	1,023,950
Revenues	984,018
Stockholders Equity	778,346
Net Income	-68,859
Comprehensive Net Income	-67,404
ECR before Limited Liability	130%
Economic Capital Ratio	158%