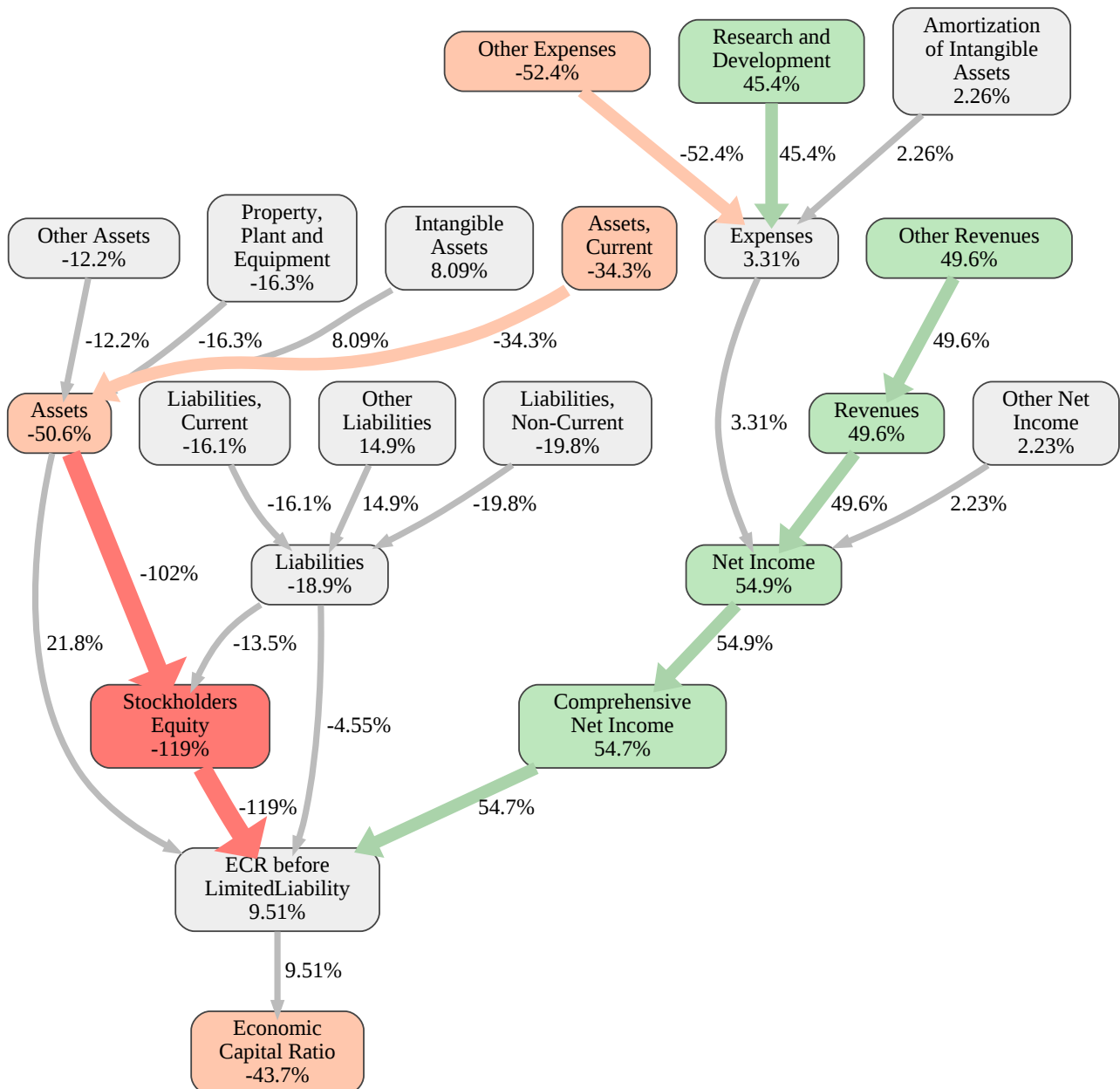




The relative strengths and weaknesses of OSI Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of OSI Systems INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 55% points. The greatest weakness of OSI Systems INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 119% points.

The company's Economic Capital Ratio, given in the ranking table, is 175%, being 44% points below the market average of 219%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	640,899
Assets, Non-Current	56,518
Intangible Assets	440,062
Liabilities, Current	382,008
Liabilities, Non-Current	323,150
Other Assets	0
Other Compr. Net Income	-1,943
Other Expenses	798,326
Other Liabilities	7,979
Other Net Income	0
Other Revenues	1,182,115
Property, Plant and Equipment	127,385
Research and Development	56,509
Selling, General and Administrative Expense	262,484

Output Variable	Value in 1000 USD
Liabilities	713,137
Assets	1,264,864
Expenses	1,117,319
Revenues	1,182,115
Stockholders Equity	551,727
Net Income	64,796
Comprehensive Net Income	62,853
ECR before Limited Liability	155%
Economic Capital Ratio	175%