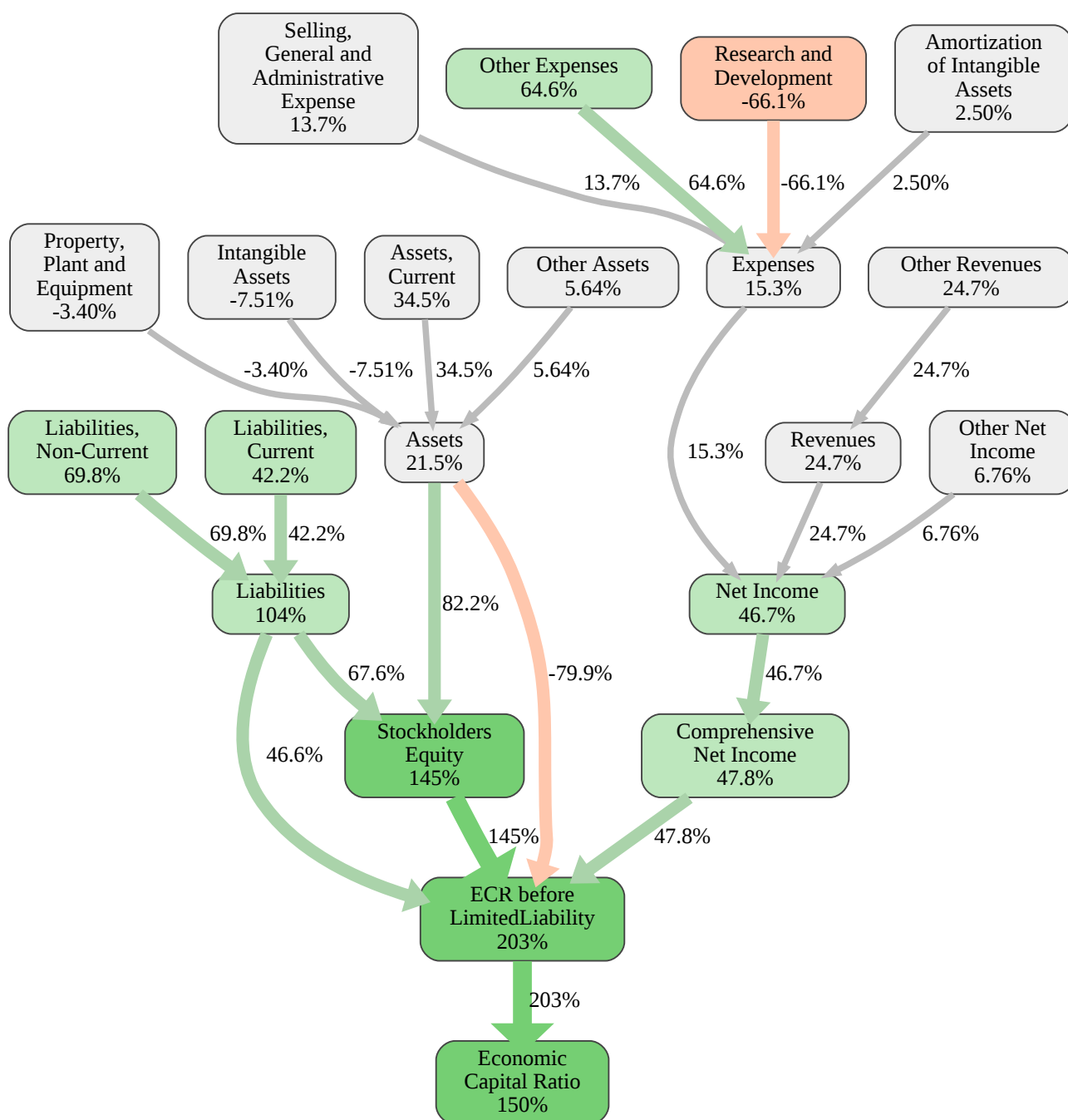




The relative strengths and weaknesses of GSI Technology INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of GSI Technology INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 145% points. The greatest weakness of GSI Technology INC is the variable Research and Development, reducing the Economic Capital Ratio by 66% points.

The company's Economic Capital Ratio, given in the ranking table, is 369%, being 150% points above the market average of 219%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	77,365
Assets, Non-Current	160
Intangible Assets	7,978
Liabilities, Current	8,733
Liabilities, Non-Current	622
Other Assets	11,719
Other Compr. Net Income	105
Other Expenses	19,963
Other Liabilities	3,713
Other Net Income	671
Other Revenues	51,486
Property, Plant and Equipment	9,001
Research and Development	21,355
Selling, General and Administrative Expense	10,455

Output Variable	Value in 1000 USD
Liabilities	13,068
Assets	106,223
Expenses	51,773
Revenues	51,486
Stockholders Equity	93,155
Net Income	384
Comprehensive Net Income	489
ECR before Limited Liability	369%
Economic Capital Ratio	369%