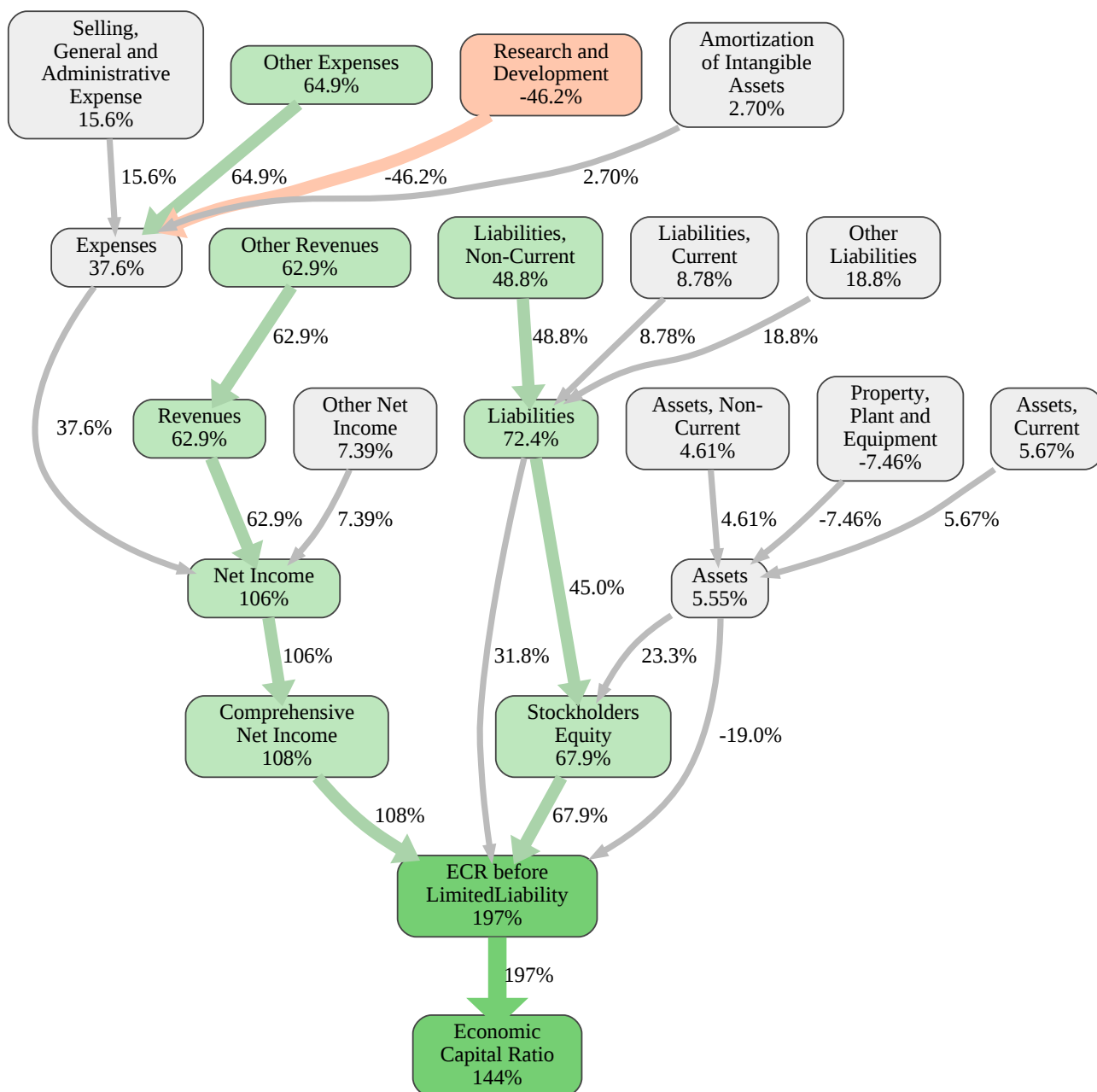




The relative strengths and weaknesses of Mellanox Technologies Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Mellanox Technologies Ltd compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 108% points. The greatest weakness of Mellanox Technologies Ltd is the variable Research and Development, reducing the Economic Capital Ratio by 46% points.

The company's Economic Capital Ratio, given in the ranking table, is 362%, being 144% points above the market average of 219%.

| Input Variable                              | Value in<br>1000 USD |
|---------------------------------------------|----------------------|
| Amortization of Intangible Assets           | 0                    |
| Assets, Current                             | 1,221,230            |
| Assets, Non-Current                         | 159,022              |
| Intangible Assets                           | 473,916              |
| Liabilities, Current                        | 326,817              |
| Liabilities, Non-Current                    | 109,646              |
| Other Assets                                | 152,053              |
| Other Compr. Net Income                     | 4,941                |
| Other Expenses                              | 484,416              |
| Other Liabilities                           | 27,481               |
| Other Net Income                            | 16,009               |
| Other Revenues                              | 1,330,576            |
| Property, Plant and Equipment               | 113,568              |
| Research and Development                    | 414,875              |
| Selling, General and Administrative Expense | 242,199              |

| Output Variable              | Value in<br>1000 USD |
|------------------------------|----------------------|
| Liabilities                  | 463,944              |
| Assets                       | 2,119,789            |
| Expenses                     | 1,141,490            |
| Revenues                     | 1,330,576            |
| Stockholders Equity          | 1,655,845            |
| Net Income                   | 205,095              |
| Comprehensive Net Income     | 210,036              |
| ECR before Limited Liability | 362%                 |
| Economic Capital Ratio       | 362%                 |