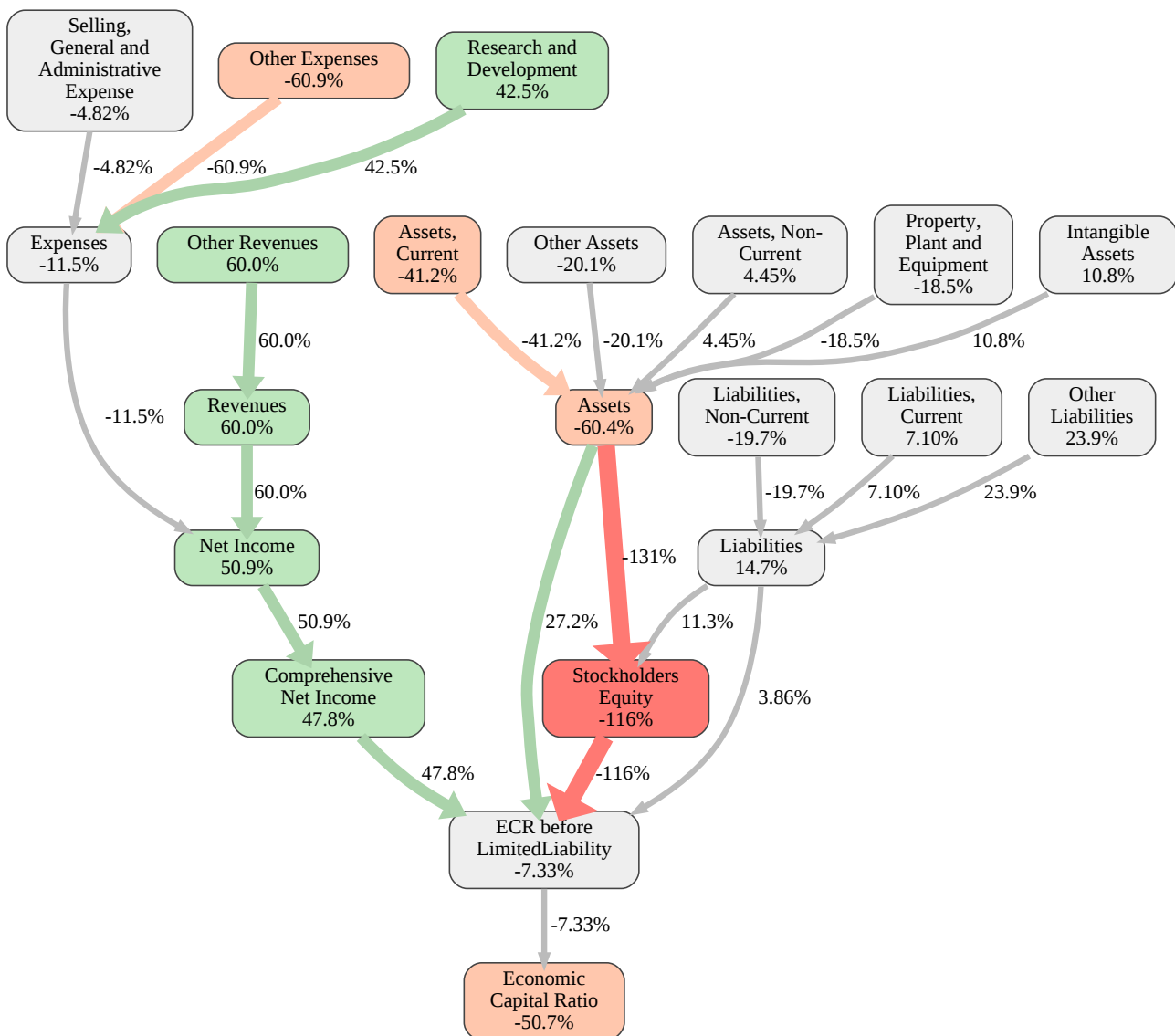




The relative strengths and weaknesses of OSI Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of OSI Systems INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 60% points. The greatest weakness of OSI Systems INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 116% points.

The company's Economic Capital Ratio, given in the ranking table, is 180%, being 51% points below the market average of 231%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	617,709
Assets, Non-Current	83,990
Intangible Assets	438,906
Liabilities, Current	330,101
Liabilities, Non-Current	360,442
Other Assets	0
Other Compr. Net Income	-8,467
Other Expenses	781,523
Other Liabilities	5,846
Other Net Income	0
Other Revenues	1,166,044
Property, Plant and Equipment	127,936
Research and Development	57,308
Selling, General and Administrative Expense	251,961

Output Variable	Value in 1000 USD
Liabilities	696,389
Assets	1,268,541
Expenses	1,090,792
Revenues	1,166,044
Stockholders Equity	572,152
Net Income	75,252
Comprehensive Net Income	66,785
ECR before Limited Liability	162%
Economic Capital Ratio	180%