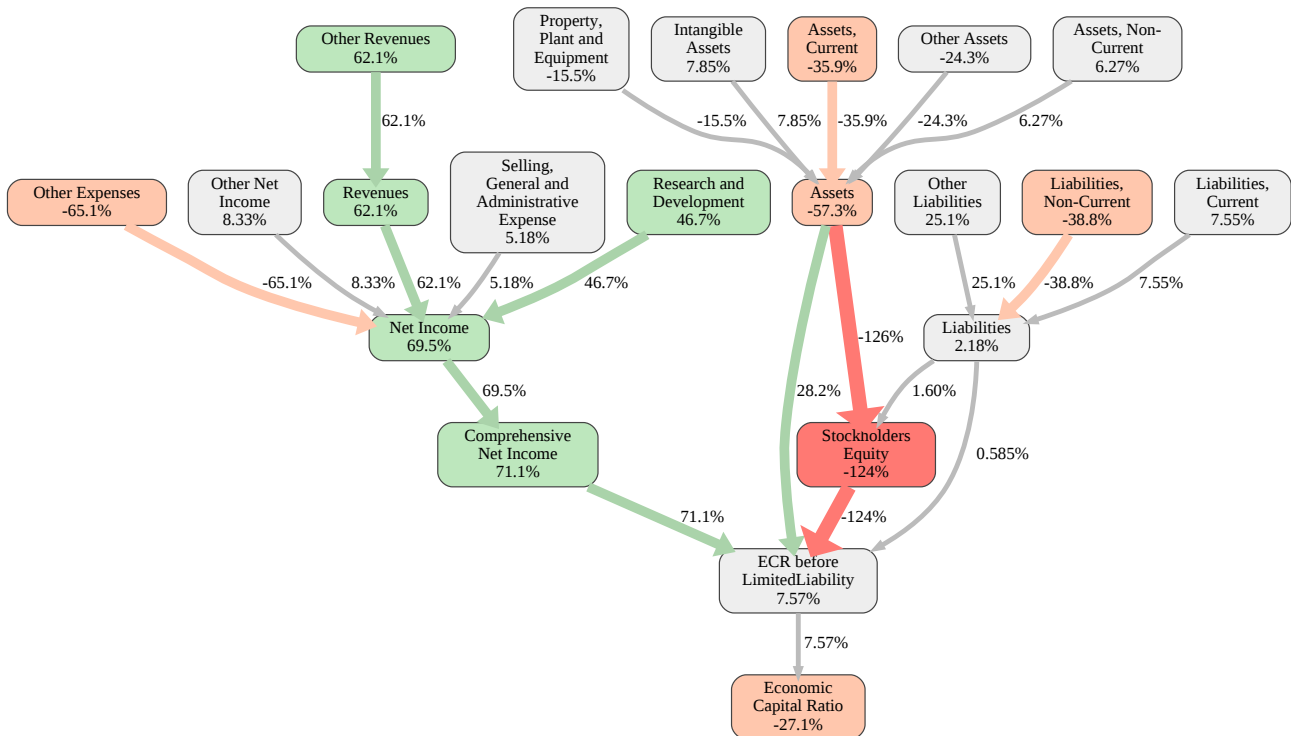




The relative strengths and weaknesses of OSI Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of OSI Systems INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 71% points. The greatest weakness of OSI Systems INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 124% points.

The company's Economic Capital Ratio, given in the ranking table, is 187%, being 27% points below the market average of 214%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	709,404
Assets, Non-Current	109,047
Intangible Assets	447,912
Liabilities, Current	344,767
Liabilities, Non-Current	392,623
Other Assets	0
Other Compr. Net Income	10,448
Other Expenses	778,410
Other Liabilities	7,157
Other Net Income	0
Other Revenues	1,146,902
Property, Plant and Equipment	118,004
Research and Development	53,696
Selling, General and Administrative Expense	240,747

Output Variable	Value in 1000 USD
Liabilities	744,547
Assets	1,384,367
Expenses	1,072,853
Revenues	1,146,902
Stockholders Equity	639,820
Net Income	74,049
Comprehensive Net Income	84,497
ECR before Limited Liability	171%
Economic Capital Ratio	187%