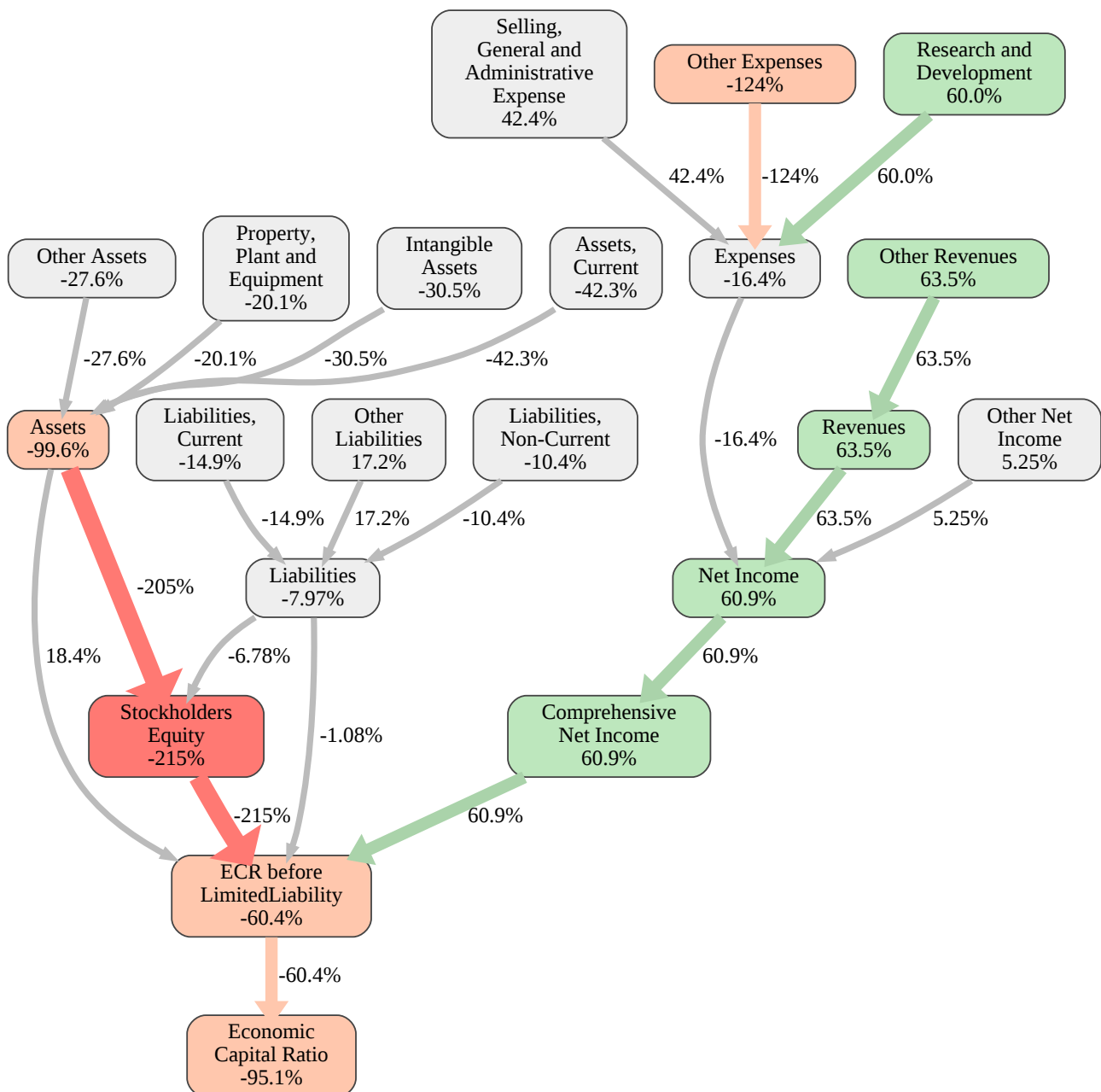




The relative strengths and weaknesses of Penguin Solutions Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Penguin Solutions Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 63% points. The greatest weakness of Penguin Solutions Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 215% points.

The company's Economic Capital Ratio, given in the ranking table, is 119%, being 95% points below the market average of 214%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	950,818
Assets, Non-Current	21,517
Intangible Assets	175,328
Liabilities, Current	583,798
Liabilities, Non-Current	381,576
Other Assets	40,869
Other Compr. Net Income	5,430
Other Expenses	1,242,682
Other Liabilities	60,500
Other Net Income	-17,225
Other Revenues	1,501,142
Property, Plant and Equipment	156,266
Research and Development	49,274
Selling, General and Administrative Expense	169,455

Output Variable	Value in 1000 USD
Liabilities	1,025,874
Assets	1,344,798
Expenses	1,461,411
Revenues	1,501,142
Stockholders Equity	318,924
Net Income	22,506
Comprehensive Net Income	27,936
ECR before Limited Liability	72%
Economic Capital Ratio	119%