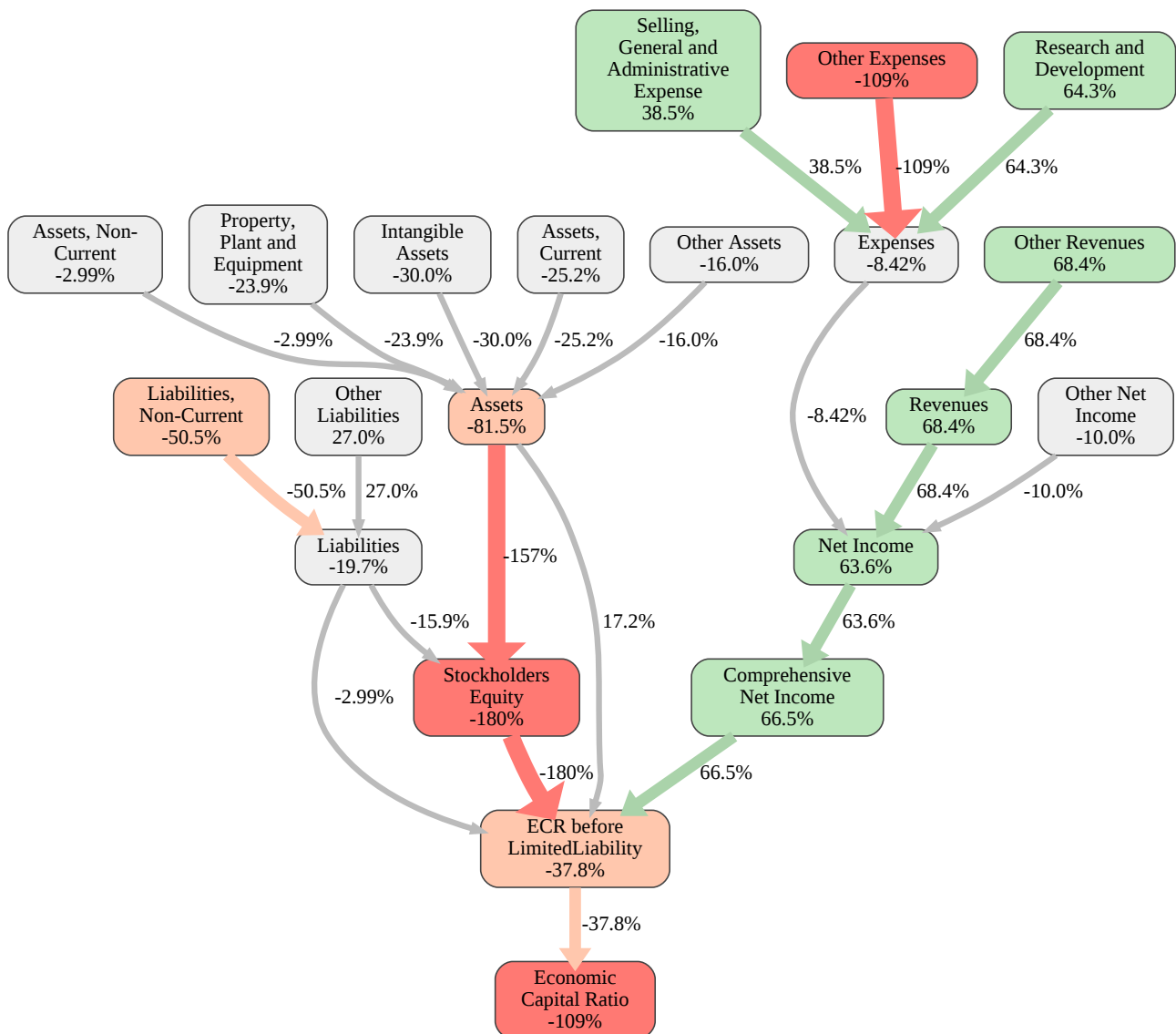




The relative strengths and weaknesses of Penguin Solutions Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Penguin Solutions Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 68% points. The greatest weakness of Penguin Solutions Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 180% points.

The company's Economic Capital Ratio, given in the ranking table, is 126%, being 109% points below the market average of 235%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	1,151,865
Assets, Non-Current	37,044
Intangible Assets	151,821
Liabilities, Current	515,540
Liabilities, Non-Current	677,978
Other Assets	77,399
Other Compr. Net Income	-2,075
Other Expenses	1,427,367
Other Liabilities	0
Other Net Income	-26,006
Other Revenues	1,819,352
Property, Plant and Equipment	153,935
Research and Development	77,356
Selling, General and Administrative Expense	220,031

Output Variable	Value in 1000 USD
Liabilities	1,193,518
Assets	1,572,064
Expenses	1,724,754
Revenues	1,819,352
Stockholders Equity	378,546
Net Income	68,592
Comprehensive Net Income	66,517
ECR before Limited Liability	82%
Economic Capital Ratio	126%