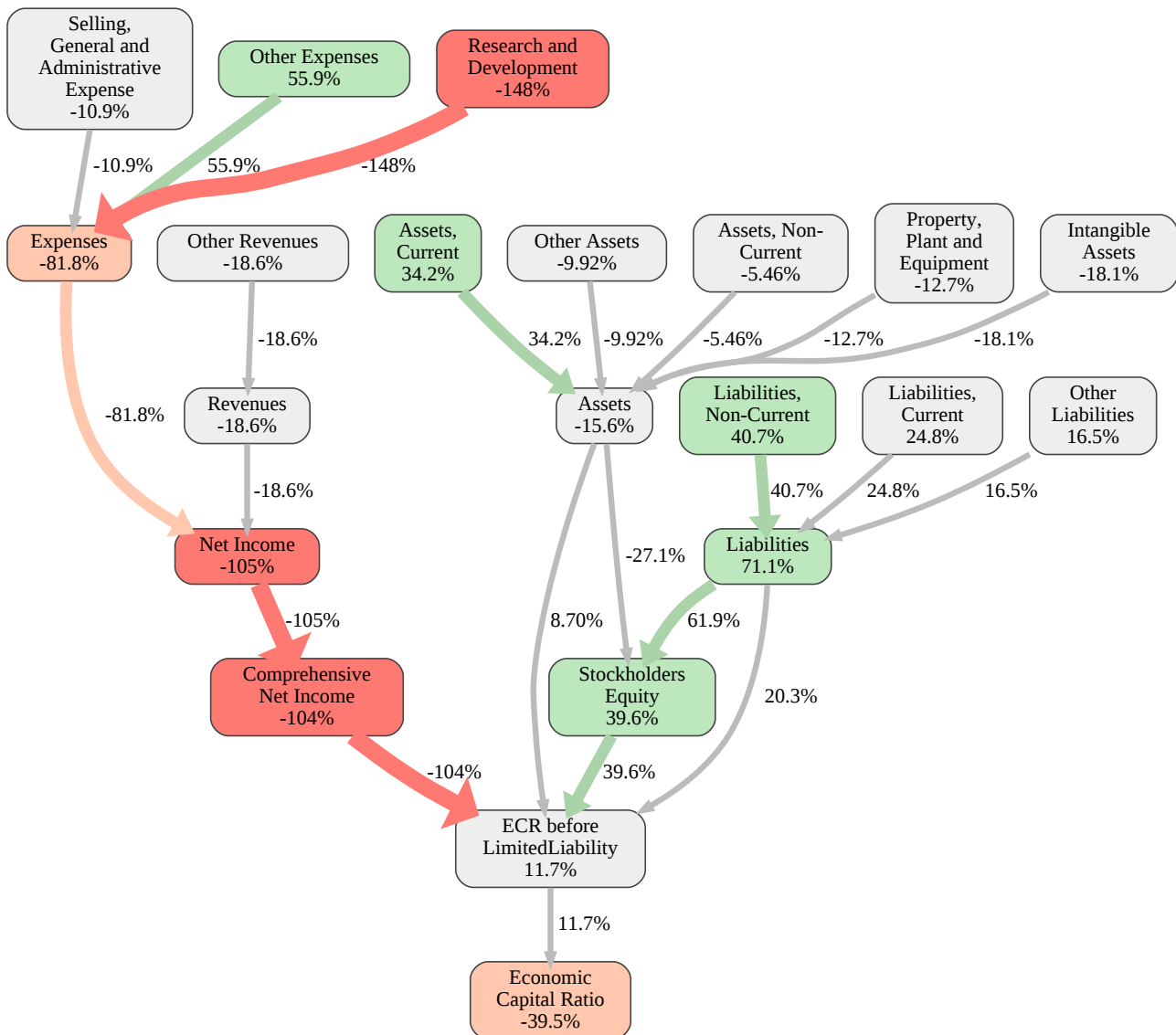




The relative strengths and weaknesses of GSI Technology INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of GSI Technology INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 71% points. The greatest weakness of GSI Technology INC is the variable Research and Development, reducing the Economic Capital Ratio by 148% points.

The company's Economic Capital Ratio, given in the ranking table, is 188%, being 39% points below the market average of 228%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	41,875
Assets, Non-Current	0
Intangible Assets	7,978
Liabilities, Current	7,202
Liabilities, Non-Current	238
Other Assets	2,600
Other Compr. Net Income	27
Other Expenses	12,382
Other Liabilities	1,064
Other Net Income	202
Other Revenues	29,691
Property, Plant and Equipment	7,423
Research and Development	23,550
Selling, General and Administrative Expense	9,938

Output Variable	Value in 1000 USD
Liabilities	8,504
Assets	59,876
Expenses	45,870
Revenues	29,691
Stockholders Equity	51,372
Net Income	-15,977
Comprehensive Net Income	-15,950
ECR before Limited Liability	173%
Economic Capital Ratio	188%