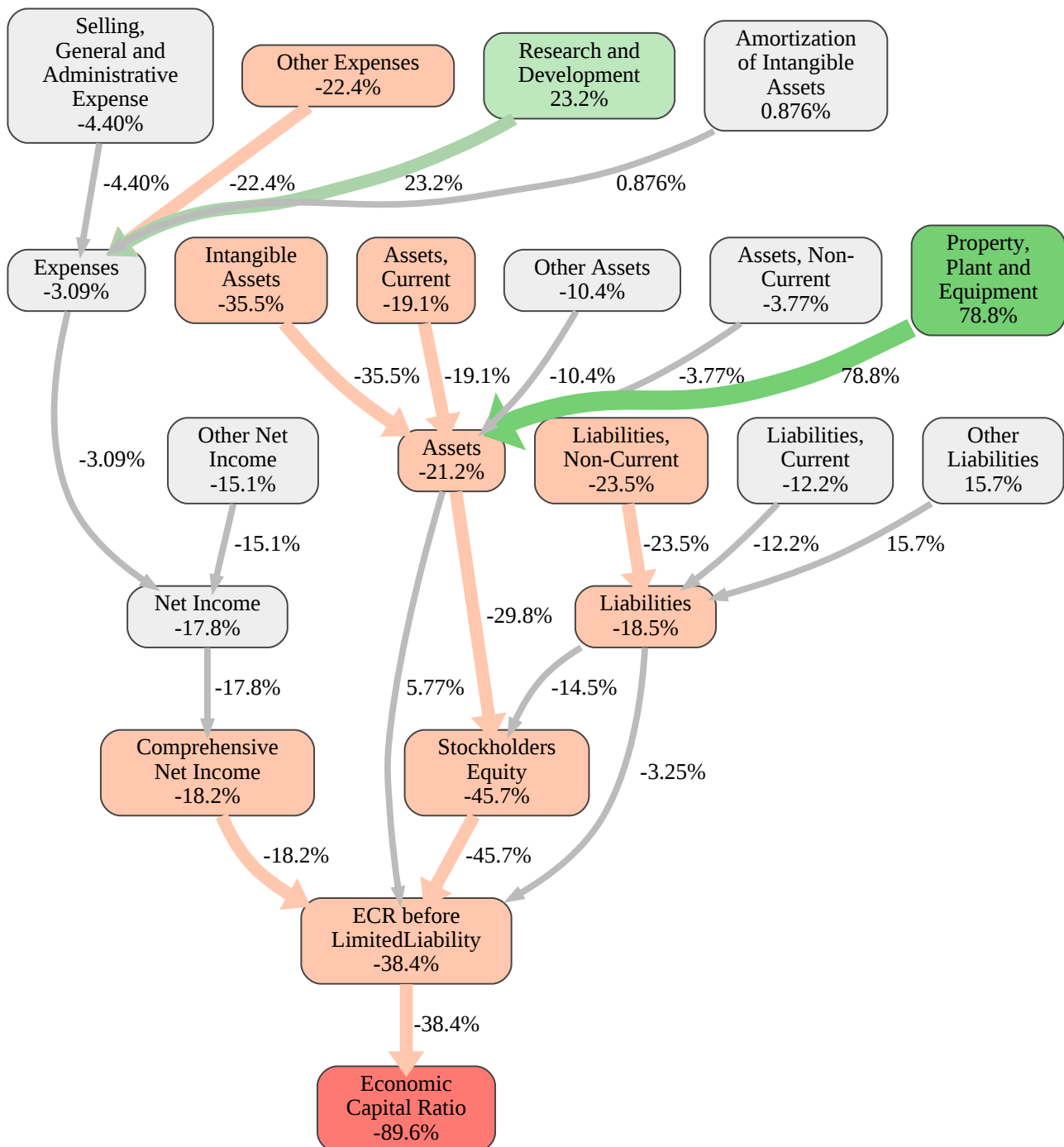




The relative strengths and weaknesses of Applied Optoelectronics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Applied Optoelectronics INC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 79% points. The greatest weakness of Applied Optoelectronics INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 46% points.

The company's Economic Capital Ratio, given in the ranking table, is 138%, being 90% points below the market average of 228%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	172,605
Assets, Non-Current	2,580
Intangible Assets	0
Liabilities, Current	93,358
Liabilities, Non-Current	80,959
Other Assets	13,684
Other Compr. Net Income	-1,208
Other Expenses	158,734
Other Liabilities	0
Other Net Income	-14,690
Other Revenues	217,646
Property, Plant and Equipment	200,317
Research and Development	35,975
Selling, General and Administrative Expense	64,295

Output Variable	Value in 1000 USD
Liabilities	174,317
Assets	389,186
Expenses	259,004
Revenues	217,646
Stockholders Equity	214,869
Net Income	-56,048
Comprehensive Net Income	-57,256
ECR before Limited Liability	101%
Economic Capital Ratio	138%