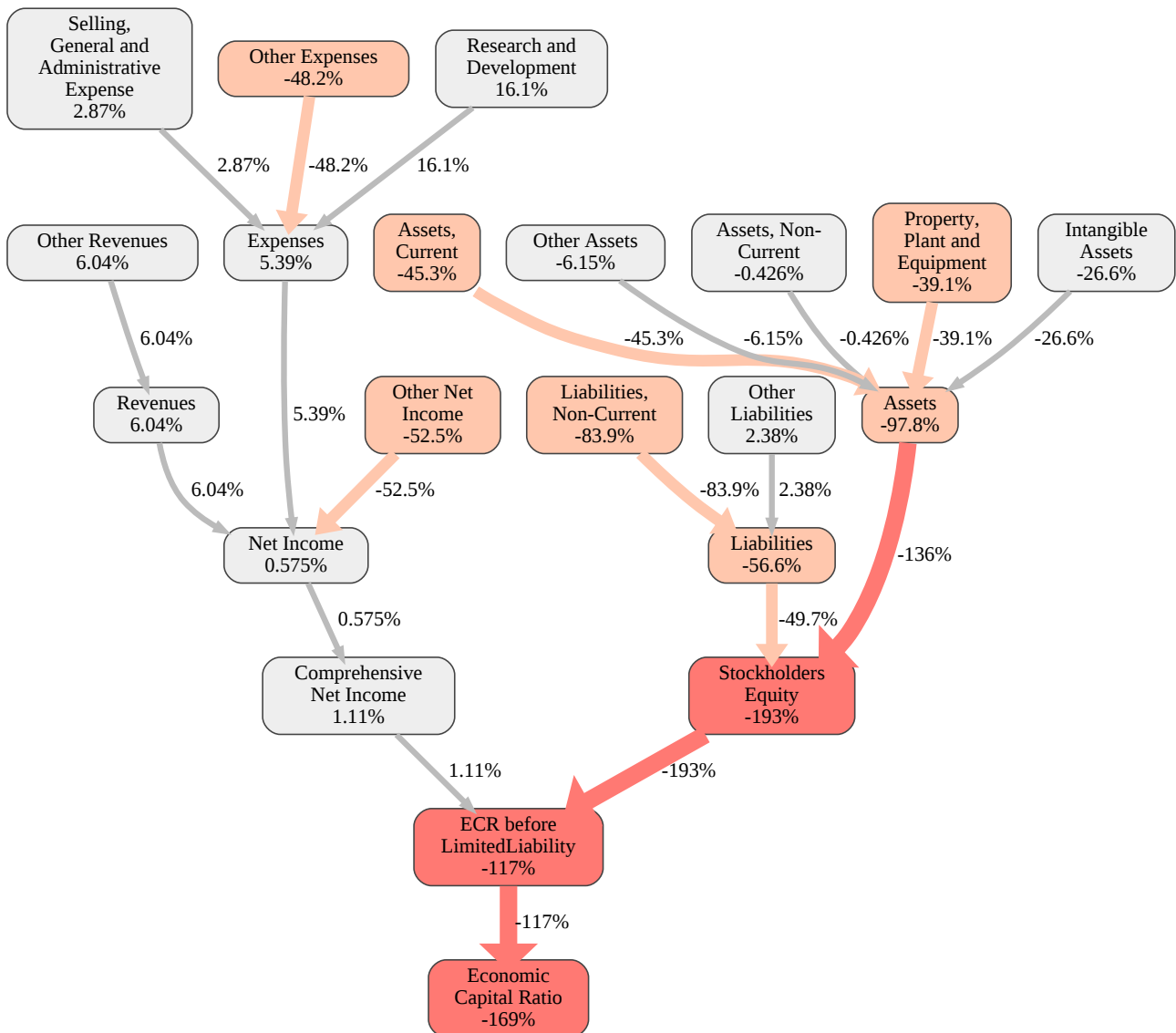




The relative strengths and weaknesses of Penguin Solutions Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Penguin Solutions Inc compared to the market average is the variable Research and Development, increasing the Economic Capital Ratio by 16% points. The greatest weakness of Penguin Solutions Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 193% points.

The company's Economic Capital Ratio, given in the ranking table, is 59%, being 169% points below the market average of 228%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	907,402
Assets, Non-Current	15,150
Intangible Assets	322,143
Liabilities, Current	426,250
Liabilities, Non-Current	850,475
Other Assets	142,529
Other Compr. Net Income	13,859
Other Expenses	1,032,015
Other Liabilities	0
Other Net Income	-243,642
Other Revenues	1,441,250
Property, Plant and Equipment	118,734
Research and Development	90,565
Selling, General and Administrative Expense	260,722

Output Variable	Value in 1000 USD
Liabilities	1,276,725
Assets	1,505,958
Expenses	1,383,302
Revenues	1,441,250
Stockholders Equity	229,233
Net Income	-185,694
Comprehensive Net Income	-171,835
ECR before Limited Liability	-8.7%
Economic Capital Ratio	59%