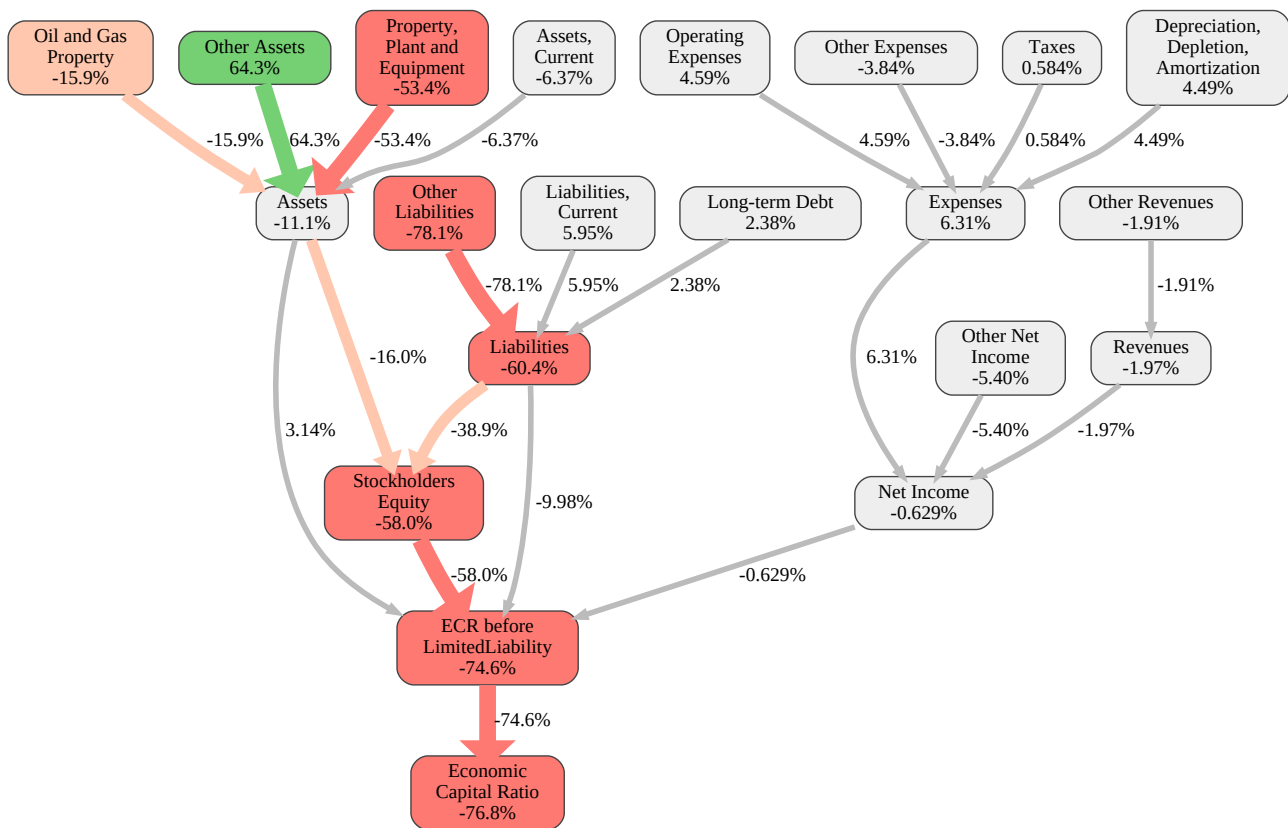






PETROLEUM 2011

Berry Petroleum Company LLC Rank 35 of 40

The relative strengths and weaknesses of Berry Petroleum Company LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Berry Petroleum Company LLC compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 64% points. The greatest weakness of Berry Petroleum Company LLC is the variable Other Liabilities, reducing the Economic Capital Ratio by 78% points.

The company's Economic Capital Ratio, given in the ranking table, is 64%, being 77% points below the market average of 141%.

Input Variable	Value in 1000 USD
Assets, Current	142,866
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	52,846
Liabilities, Current	270,651
Long-term Debt	275,240
Oil and Gas Property	0
Operating Expenses	0
Other Assets	2,695,750
Other Compr. Net Income	0
Other Expenses	534,585
Other Liabilities	1,268,172
Other Net Income	0
Other Revenues	669,955
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,814,063
Assets	2,838,616
Revenues	669,955
Expenses	587,431
Stockholders Equity	1,024,553
Net Income	82,524
Comprehensive Net Income	82,524
ECR before Limited Liability	59%
Economic Capital Ratio	64%