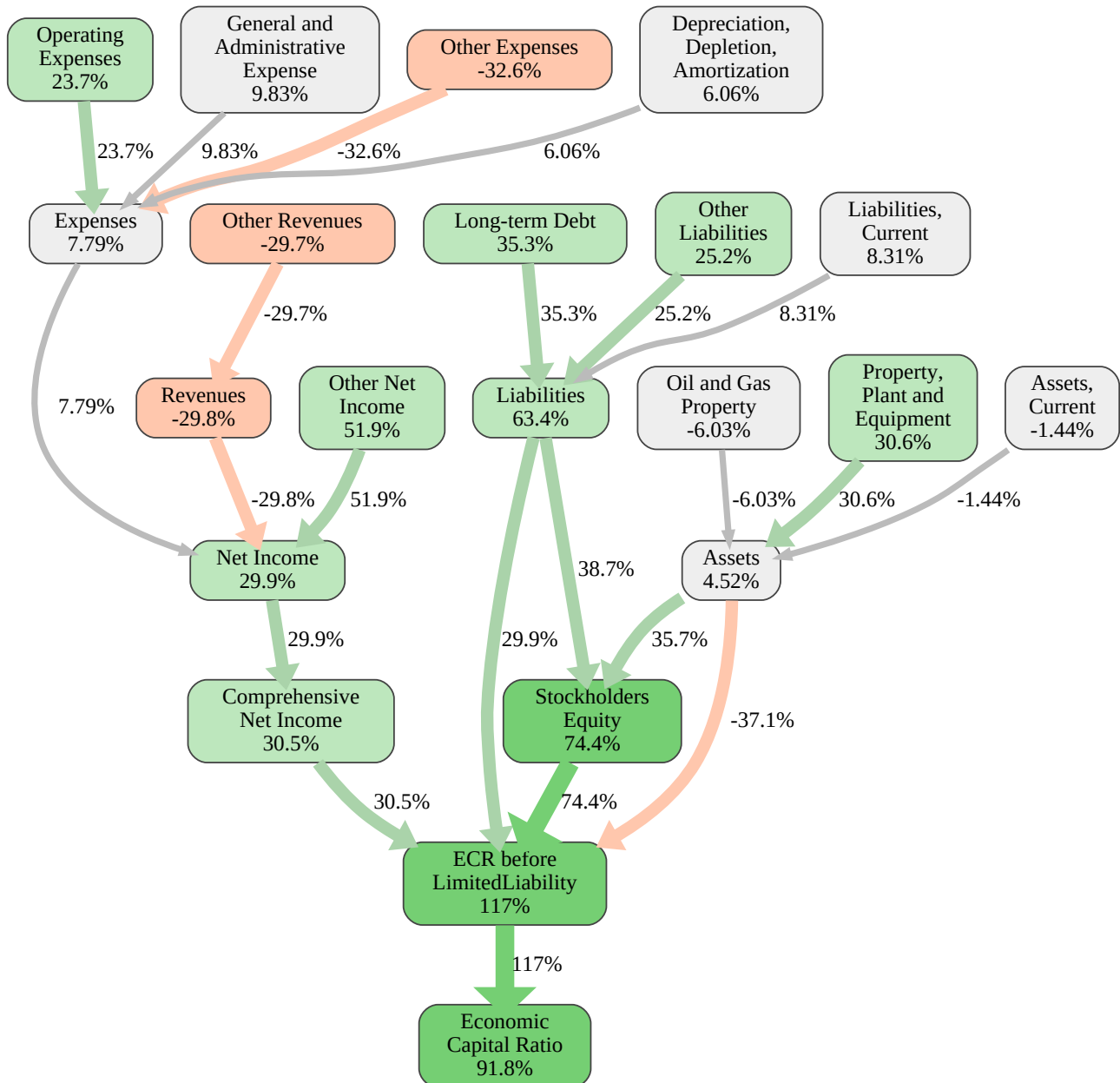




The relative strengths and weaknesses of Apache CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Apache CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 74% points. The greatest weakness of Apache CORP is the variable Other Expenses, reducing the Economic Capital Ratio by 33% points.

The company's Economic Capital Ratio, given in the ranking table, is 225%, being 92% points above the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	4,803,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	459,000
Liabilities, Current	4,963,000
Long-term Debt	0
Oil and Gas Property	0
Operating Expenses	0
Other Assets	1,800,000
Other Compr. Net Income	132,000
Other Expenses	11,845,000
Other Liabilities	0
Other Net Income	16,888,000
Other Revenues	0
Property, Plant and Equipment	45,448,000
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	4,963,000
Assets	52,051,000
Revenues	0
Expenses	12,304,000
Stockholders Equity	47,088,000
Net Income	4,584,000
Comprehensive Net Income	4,716,000
ECR before Limited Liability	225%
Economic Capital Ratio	225%