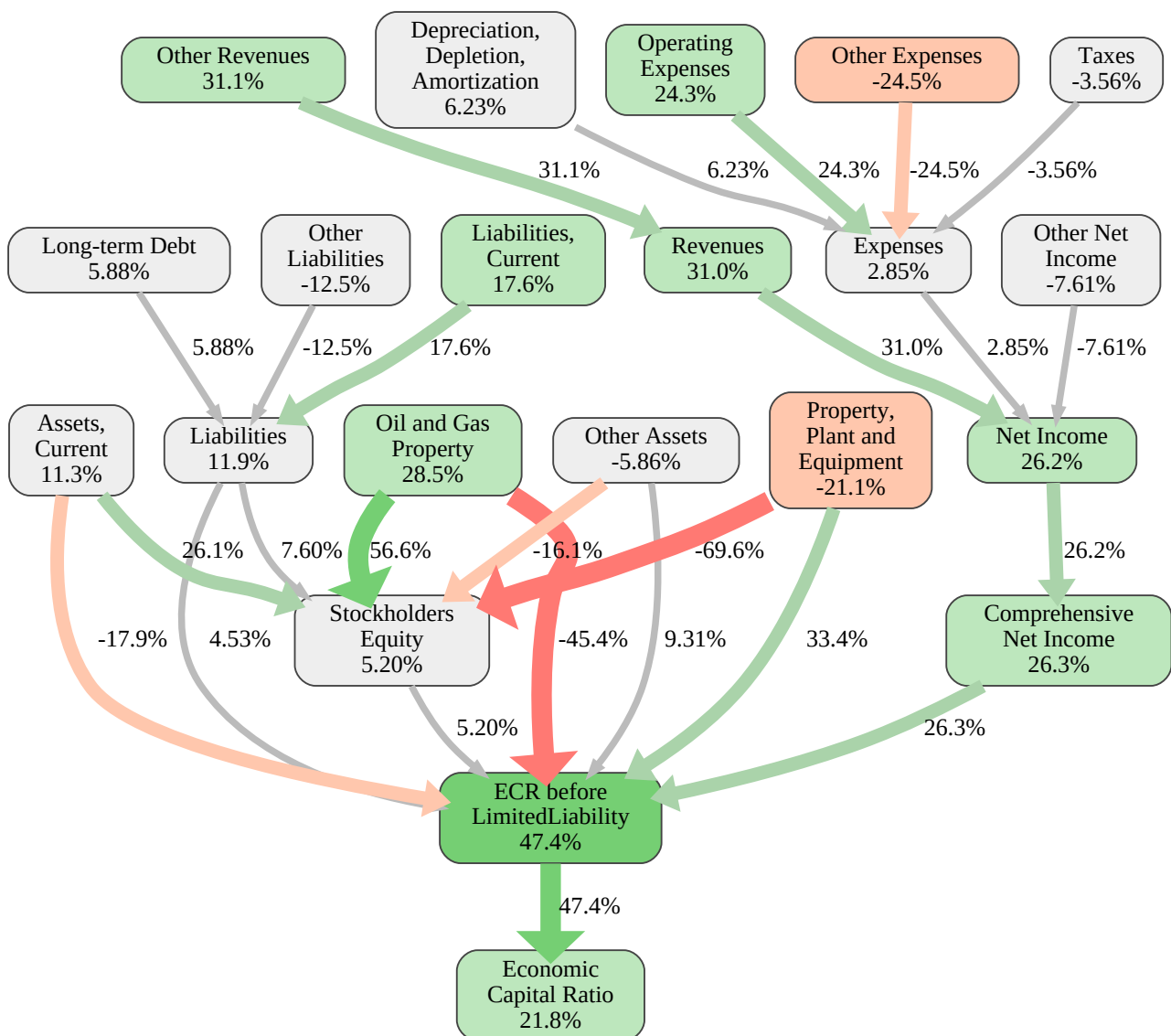




RealRate

PETROLEUM 2012

Earthstone Energy INC
Rank 72 of 178



The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 31% points. The greatest weakness of Earthstone Energy INC is the variable Other Expenses, reducing the Economic Capital Ratio by 25% points.

The company's Economic Capital Ratio, given in the ranking table, is 155%, being 22% points above the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	6,593
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	1,515
Liabilities, Current	1,663
Long-term Debt	1,795
Oil and Gas Property	13,778
Operating Expenses	0
Other Assets	471
Other Compr. Net Income	0
Other Expenses	4,489
Other Liabilities	2,319
Other Net Income	-14
Other Revenues	8,206
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	586

Output Variable	Value in 1000 USD
Liabilities	5,777
Assets	20,842
Revenues	8,206
Expenses	6,590
Stockholders Equity	15,065
Net Income	1,602
Comprehensive Net Income	1,602
ECR before Limited Liability	155%
Economic Capital Ratio	155%