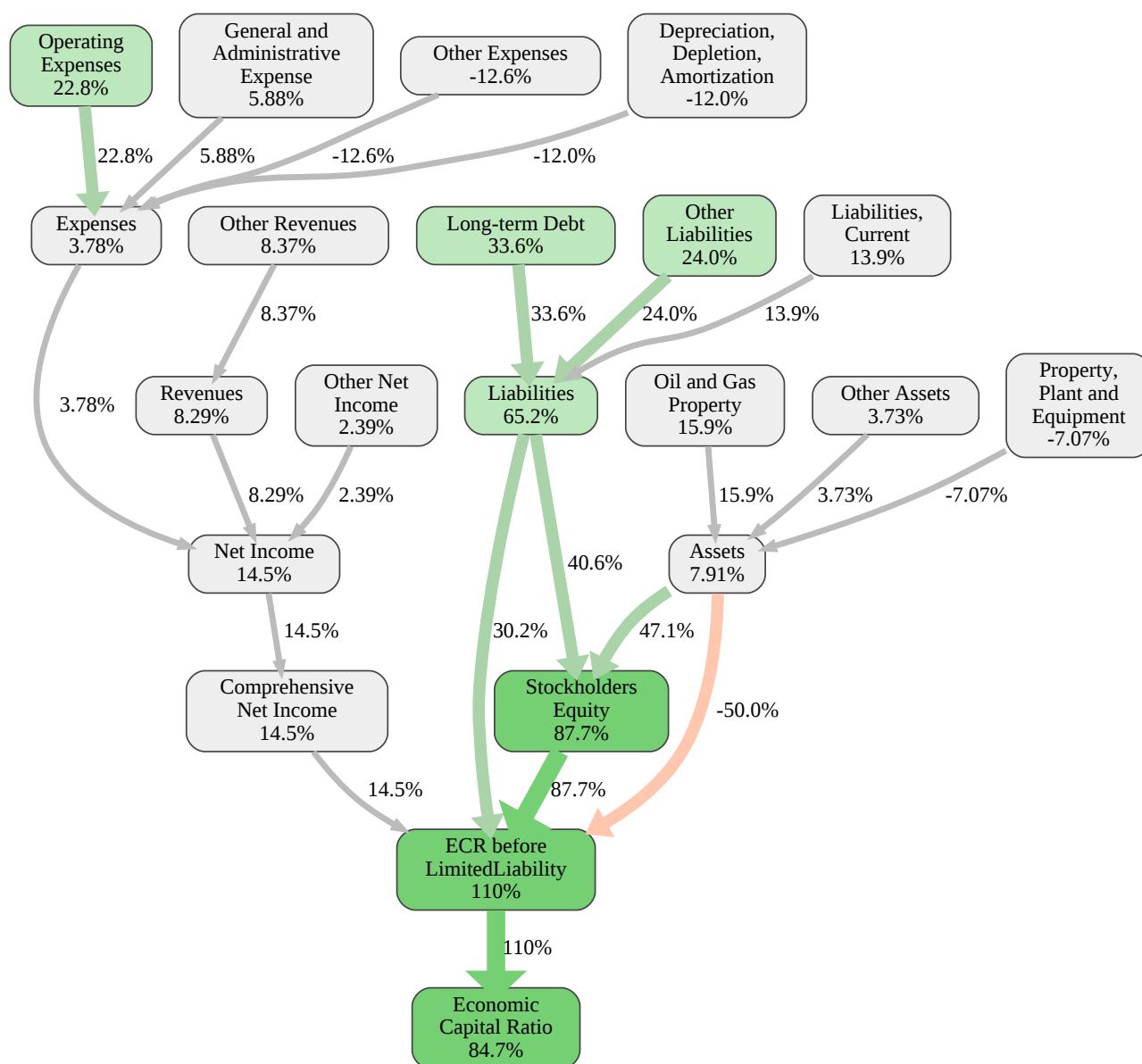




The relative strengths and weaknesses of EXCO Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EXCO Resources INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 88% points. The greatest weakness of EXCO Resources INC is the variable Other Expenses, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 218%, being 85% points above the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	678,008
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	362,956
Gains/Losses on Derivatives	0
General and Administrative Expense	104,618
Liabilities, Current	287,399
Long-term Debt	0
Oil and Gas Property	2,402,323
Operating Expenses	0
Other Assets	711,256
Other Compr. Net Income	0
Other Expenses	432,357
Other Liabilities	0
Other Net Income	192,201
Other Revenues	754,201
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	23,875

Output Variable	Value in 1000 USD
Liabilities	287,399
Assets	3,791,587
Revenues	754,201
Expenses	923,806
Stockholders Equity	3,504,188
Net Income	22,596
Comprehensive Net Income	22,596
ECR before Limited Liability	218%
Economic Capital Ratio	218%