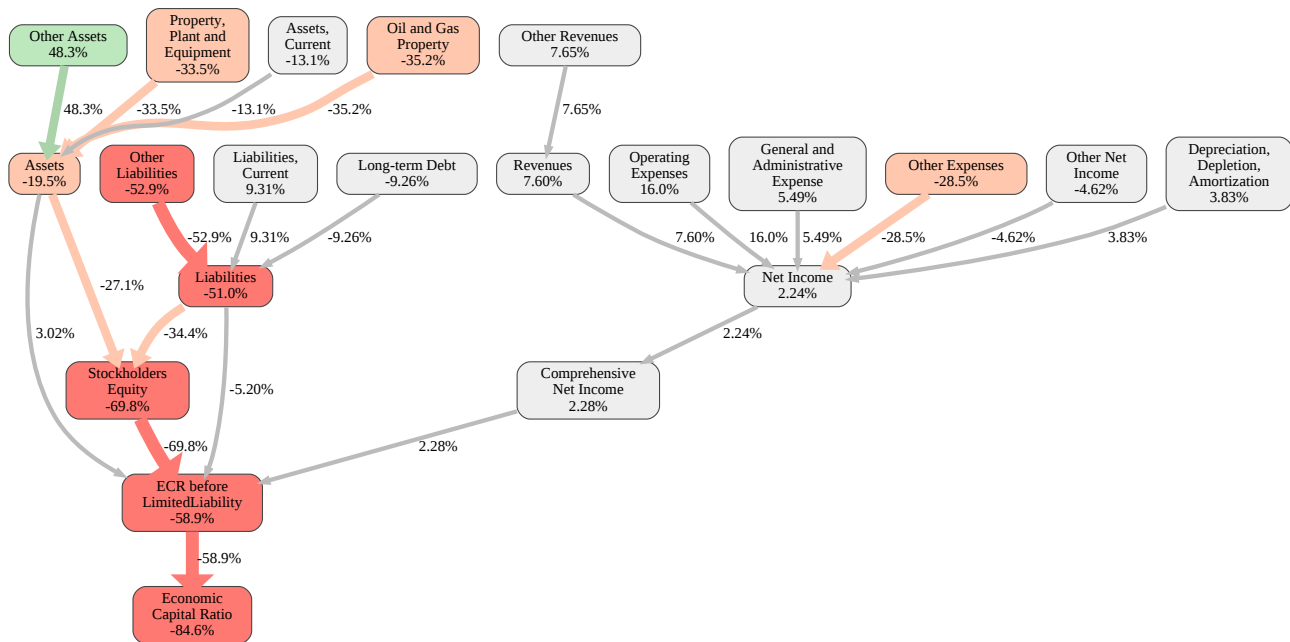






PETROLEUM 2012

Berry Petroleum Company LLC Rank 154 of 178

The relative strengths and weaknesses of Berry Petroleum Company LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Berry Petroleum Company LLC compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 48% points. The greatest weakness of Berry Petroleum Company LLC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 70% points.

The company's Economic Capital Ratio, given in the ranking table, is 48%, being 85% points below the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	167,634
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	61,727
Liabilities, Current	231,173
Long-term Debt	564,889
Oil and Gas Property	0
Operating Expenses	0
Other Assets	2,567,318
Other Compr. Net Income	0
Other Expenses	1,087,678
Other Liabilities	1,098,161
Other Net Income	0
Other Revenues	921,342
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,894,223
Assets	2,734,952
Revenues	921,342
Expenses	1,149,405
Stockholders Equity	840,729
Net Income	-228,063
Comprehensive Net Income	-228,063
ECR before Limited Liability	36%
Economic Capital Ratio	48%