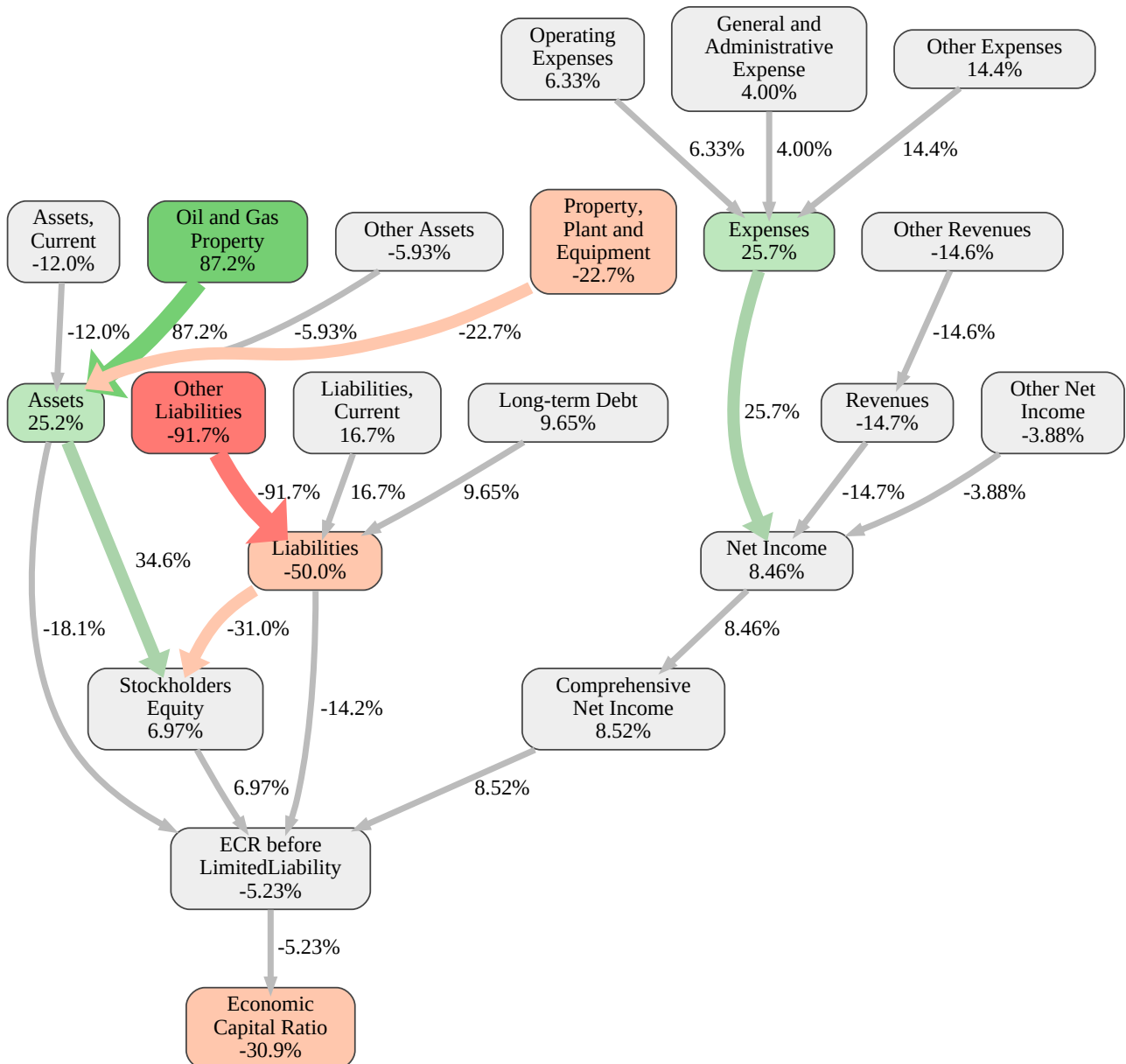




The relative strengths and weaknesses of Miller Energy Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Miller Energy Resources INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 87% points. The greatest weakness of Miller Energy Resources INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 92% points.

The company's Economic Capital Ratio, given in the ranking table, is 102%, being 31% points below the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	8,304
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	10,961
Gains/Losses on Derivatives	0
General and Administrative Expense	14,555
Liabilities, Current	15,986
Long-term Debt	20,027
Oil and Gas Property	482,052
Operating Expenses	37,434
Other Assets	10,618
Other Compr. Net Income	0
Other Expenses	-31,797
Other Liabilities	178,326
Other Net Income	4,431
Other Revenues	22,842
Property, Plant and Equipment	8,107
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	214,339
Assets	509,081
Revenues	22,842
Expenses	31,153
Stockholders Equity	294,742
Net Income	-3,880
Comprehensive Net Income	-3,880
ECR before Limited Liability	102%
Economic Capital Ratio	102%